

Global Collaboration Threat Protection Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Collaboration Threat Protection market size was valued at US\$ 1161 million in 2025 and is forecast to a readjusted size of US\$ 2878 million by 2032 with a CAGR of 13.7% during review period.

Collaboration Threat Protection refers to security software and cloud-delivered services designed to protect enterprise messaging, team collaboration, cloud productivity, file-sharing, and online meeting environments.

Collaboration Threat Protection is not simply a renamed extension of traditional email security. Its defining characteristic is the expansion of enterprise threat controls into business messaging, channels, shared files, cloud productivity suites, guest collaboration, and third-party SaaS application connections. As employees increasingly use Microsoft Teams, Slack, SharePoint, OneDrive, Google Workspace, Zoom, and similar platforms to exchange instructions, approvals, credentials, and sensitive documents, attackers are exploiting the immediacy and trusted context of collaboration messages. Effective solutions connect directly to collaboration platforms through APIs or native control points, analyze content and user behavior, and remove, quarantine, or remediate malicious messages and files. The core formal vendor list therefore prioritizes providers with demonstrable content, identity, or SaaS threat-detection capabilities. Vendors offering only archiving, backup, generic identity access, or broad network controls remain in the extended or watchlist layers.

The global supply structure consists of three overlapping groups. Large security and productivity platforms account for the largest share of addressable revenue and benefit

from existing enterprise distribution. Microsoft has a particularly strong position because its controls are embedded across Teams, SharePoint, OneDrive, and Microsoft 365. Check Point, Mimecast, Proofpoint, Trend Micro, Fortinet, and Trellix extend established email-security capabilities into collaboration channels. A second group of specialist companies, including Abnormal Security, SafeGuard Cyber, Obsidian Security, AppOmni, Reco, Nightfall, Metomic, and Polymer, focuses on behavioral analytics, SaaS account compromise, collaboration DLP, and automated remediation. A third group?including Netskope, Palo Alto Networks, Skyhigh Security, Zscaler, Broadcom, Forcepoint, and Cloudflare?enters through CASB, SSE, SaaS security, and data-protection platforms. This explains why the broad vendor pool is materially larger than the narrow formal list.

Industry consolidation is accelerating as larger platforms acquire specialist technology rather than building every capability internally. Mimecast acquired Aware, Code42, and Elevate Security to combine collaboration visibility, data-risk controls, and human-risk capabilities. Fortinet acquired Perception Point and subsequently positioned the technology within FortiMail Workspace Security. Varonis acquired SlashNext to extend protection into malicious links and messaging channels, while CrowdStrike acquired Adaptive Shield to add SaaS security posture capabilities. Cisco?s acquisition of Armorblox similarly brought natural-language and cloud-message analysis into its broader security portfolio. These transactions indicate that standalone vendors without scalable distribution, cross-channel data, or platform integration are likely to face continued acquisition or consolidation pressure.

Demand will remain strongest in financial services, healthcare, government, professional services, technology, and other sectors with high collaboration intensity and sensitive information exposure. Growth is being driven by hybrid work, external guest collaboration, rapid SaaS adoption, application-to-application connectivity, and the increasing effectiveness of AI-assisted social-engineering attacks. The most valuable future capabilities will include cross-channel attack correlation, identity-aware detection, AI-generated content analysis, automated message and file remediation, and unified controls spanning email, messaging, shared content, and SaaS applications. Native security improvements by Microsoft, Google, Salesforce, Zoom, Box, and other platform owners represent the principal substitution risk. Specialist suppliers will need to demonstrate superior cross-platform coverage, independence, detection efficacy, and operational automation.

This report is a detailed and comprehensive analysis for global Collaboration Threat Protection market. Both quantitative and qualitative analyses are presented by

company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Collaboration Threat Protection market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Collaboration Threat Protection market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Collaboration Threat Protection market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Collaboration Threat Protection market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Collaboration Threat Protection

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Collaboration Threat Protection market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft Corporation, Check Point Software Technologies Ltd., Mimecast Limited, Proofpoint, Inc., Trend Micro Incorporated, Fortinet, Inc., Trellix, Abnormal Security Corporation, Netskope, Inc., Palo Alto Networks, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

Collaboration Threat Protection market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Business Messaging

File and Content Collaboration

Cloud Productivity Suites

Others

Market segment by Primary Security Function

Threat Prevention

Identity and Account Threat Detection

Data Loss Prevention

Others

Market segment by Deployment and Enforcement Point

API-native Security

Inline Proxy Security

Platform-native Embedded Security

Others

Market segment by Application

Financial Services

Government and Public Sector

Healthcare Industry

Others

Market segment by players, this report covers

Microsoft Corporation

Check Point Software Technologies Ltd.

Mimecast Limited

Proofpoint, Inc.

Trend Micro Incorporated

Fortinet, Inc.

Trellix

Abnormal Security Corporation

Netskope, Inc.

Palo Alto Networks, Inc.

Skyhigh Security LLC

Zscaler, Inc.

Broadcom Inc.

Forcepoint LLC

WithSecure Corporation

Hornetsecurity GmbH

ESET, spol. s r.o.

Barracuda Networks, Inc.

SafeGuard Cyber, Inc.

Cloudflare, Inc.

Varonis Systems, Inc.

Qi An Xin Technology Group Inc.

Sangfor Technologies Inc.

Topsec Technologies Group Inc.

NSFOCUS Technologies Group Co., Ltd.

Obsidian Security, Inc.

AppOmni, Inc.

RecoLabs Inc.

Nightfall AI, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Collaboration Threat Protection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Collaboration Threat Protection, with revenue, gross margin, and global market share of Collaboration Threat Protection from 2021 to 2026.

Chapter 3, the Collaboration Threat Protection competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Collaboration Threat Protection market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Collaboration Threat Protection.

Chapter 13, to describe Collaboration Threat Protection research findings and conclusion.

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