

Global Cold Shrink Cable Termination Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G37BB424BB51EN.html>

Date: July 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: G37BB424BB51EN

Abstracts

The global Cold Shrink Cable Termination market size is expected to reach \$ 1272 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Cold Shrink Cable Termination production reached approximately 9.45 million units, with an average global market price of around US\$90 per unit.

Cold Shrink Cable Termination is a cable end insulation and sealing accessory manufactured from pre-expanded silicone rubber or EPDM elastomeric materials. It is designed to provide a reliable electrical connection between power cables and equipment such as switchgear, transformers, overhead lines, and distribution systems. Installation requires no heating, flame, or special shrinking equipment. After the removable support core is extracted, the elastic body automatically contracts and tightly conforms to the cable surface, creating effective insulation, electric field control, moisture sealing, and mechanical protection. Cold shrink terminations are widely used in power distribution networks, industrial facilities, renewable energy projects, rail transit systems, and infrastructure applications due to their ease of installation, safety, environmental adaptability, and long-term operational reliability.

The upstream segment of the cold shrink cable termination industry mainly consists of suppliers of silicone rubber, EPDM rubber, semiconductive materials, insulation compounds, stress-control materials, and metallic connectors. Representative suppliers include Dow, Wacker Chemie, Momentive, and Shin-Etsu Chemical. The midstream sector comprises cable accessory manufacturers such as 3M, TE Connectivity, Nexans, and Prysmian Group. Downstream applications include power transmission and distribution, utility grid construction, rail transit, industrial facilities, data centers, wind

farms, and solar power projects, with utilities, EPC contractors, industrial users, and renewable energy developers serving as the major customer groups.

The Cold Shrink Cable Termination market has developed into a mature industry and continues to benefit from grid modernization, renewable energy expansion, underground cable deployment, and industrial electrification. Compared with conventional heat shrink solutions, cold shrink terminations are increasingly preferred due to their ease of installation, improved safety, and long-term reliability. Future development is expected to focus on higher voltage ratings, enhanced environmental resistance, longer service life, and smart monitoring capabilities. However, challenges remain, including fluctuations in raw material costs, intensifying competition, and product homogenization in lower-end market segments, which may affect overall profitability and market dynamics.

This report studies the global Cold Shrink Cable Termination production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Shrink Cable Termination and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Shrink Cable Termination that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Shrink Cable Termination total production and demand, 2021-2032, (K Units)

Global Cold Shrink Cable Termination total production value, 2021-2032, (USD Million)

Global Cold Shrink Cable Termination production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cold Shrink Cable Termination consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cold Shrink Cable Termination domestic production, consumption, key domestic manufacturers and share

Global Cold Shrink Cable Termination production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cold Shrink Cable Termination production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cold Shrink Cable Termination production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cold Shrink Cable Termination market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Shrink Cable Termination market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Shrink Cable Termination Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Shrink Cable Termination Market, Segmentation by Type:

Indoor Cold Shrink Termination

Outdoor Cold Shrink Termination

Global Cold Shrink Cable Termination Market, Segmentation by Voltage Level:

?15KV

15-35KV

?35KV

Others

Global Cold Shrink Cable Termination Market, Segmentation by Number of Cable Cores:

Single Core

Two Core

Three Core

Four Core

Five Core

Others

Global Cold Shrink Cable Termination Market, Segmentation by Application:

Residential and Commercial Buildings

Wind Power and PV

Petrochemical

Metallurgy

Rail Transport

Communications

Other

Companies Profiled:

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

Woer Heat-shrinkable Material

Changlan Technology

CYG Power Technology

Jiangsu Zhongtian Technology

Ankuao Intelligent Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

Key Questions Answered:

1. How big is the global Cold Shrink Cable Termination market?
2. What is the demand of the global Cold Shrink Cable Termination market?
3. What is the year over year growth of the global Cold Shrink Cable Termination market?
4. What is the production and production value of the global Cold Shrink Cable Termination market?
5. Who are the key producers in the global Cold Shrink Cable Termination market?
6. What are the growth factors driving the market demand?

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