

# Global Cold Sealable Adhesive for Food Packaging Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cold Sealable Adhesive for Food Packaging market size is expected to reach \$ 3536 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Cold-sealing adhesives for food packaging are functional adhesives that achieve self-adhesion under low pressure conditions. Sealing is typically achieved through adhesive-to-adhesive contact, eliminating the need for heating. Compared to traditional heat-sealing methods, cold-sealing adhesives significantly reduce energy consumption, avoid the impact of high temperatures on heat-sensitive foods such as chocolate, ice cream, energy bars, and baked goods, and support high-speed packaging (flow packs, pillow packs, etc.). They are a key material for modern snack food and cold chain food packaging. In 2025, the global price of cold-sealing adhesives for food packaging was \$2,800 per ton, with sales reaching 850,000 tons, an annual production capacity of approximately 1 million tons, and an industry profit margin of 20-25%.

### Regional Structure

The market exhibits distinct regional characteristics. Europe is the most mature market for cold-sealing technology, with chocolate, biscuit, and confectionery packaging heavily reliant on cold-sealing systems. North America is driven by energy bars, snacks, and pet food, emphasizing regulatory compliance and stable supply. The Asia-Pacific region (especially China, India, and Southeast Asia) is experiencing the fastest growth, with the widespread adoption of high-speed packaging lines and explosive growth in the snack food sector. Latin America and the Middle East and Africa primarily rely on imports and regional coating processing, exhibiting price sensitivity but significant potential.

### Industry Chain

Upstream: Primarily includes natural rubber latex, synthetic emulsions, tackifying resins, antioxidants, rheology modifiers, defoamers, and food contact grade compliant raw

materials and certification systems.

#### Downstream Typical Customers

Snack food and confectionery brands (chocolate, wafers, candy), baking and energy food companies (energy bars, cereal bars), ice cream and frozen food manufacturers, and flexible packaging material coating suppliers. Major clients include Nestlé, Mars, Mondelez, Ferrero, Hershey's, Unilever Ice Cream, and General Mills.

#### Technological Trends

Current technological upgrades focus on: low-odor, low-migration formulations to meet stricter food contact regulations; high-speed line adaptation (600-1000 packs/minute) to control splatter and stringing; condensation and high humidity resistance to handle cold chain and cross-regional transportation; narrower adhesive window design to reduce mis-adhesion and rework rates; and compatibility with new recyclable single-material films.

#### Policy and Compliance

While cold-sealing adhesives are not directly perceived by consumers, they face stringent regulatory requirements: food contact materials regulations (FDA 21 CFR, EU 1935/2004, GB 4806); migration levels, heavy metals, PAHs, and allergen control; traceability and transparency of raw material sources. In the European and American markets, 'completeness of compliance documentation' has become a key indicator for supplier selection.

#### Future Outlook

Cold-sealing adhesives for food packaging will not become 'flow-driven materials,' but will continue to upgrade in three directions: In the food sector, they will support faster and lower-energy-consumption packaging systems; on the materials side, they will be deeply integrated with recyclable and lightweight films; and on the manufacturing side, they will become an important variable affecting OEE and yield.

This report studies the global Cold Sealable Adhesive for Food Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Sealable Adhesive for Food Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Sealable Adhesive for Food Packaging that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Cold Sealable Adhesive for Food Packaging total production and demand, 2021-2032, (Tons)

Global Cold Sealable Adhesive for Food Packaging total production value, 2021-2032, (USD Million)

Global Cold Sealable Adhesive for Food Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cold Sealable Adhesive for Food Packaging consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cold Sealable Adhesive for Food Packaging domestic production, consumption, key domestic manufacturers and share

Global Cold Sealable Adhesive for Food Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cold Sealable Adhesive for Food Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cold Sealable Adhesive for Food Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cold Sealable Adhesive for Food Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Bostik, H.B. Fuller, Valpac, Cattie Adhesives, Rhodamine Chemical Inc., COIM Group, Sun Chemical, Siegwerk, Michelman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Sealable Adhesive for Food Packaging market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Sealable Adhesive for Food Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Sealable Adhesive for Food Packaging Market, Segmentation by Type:

Synthetic Latex

Natural Latex

Global Cold Sealable Adhesive for Food Packaging Market, Segmentation by Food Grade:

Direct Contact Grade

Cold Chain & Frozen Food Type

Customized High-Speed ??Automated Packaging Line Type

Global Cold Sealable Adhesive for Food Packaging Market, Segmentation by Substrates:

BOPP/ CPP/PET Film Cold Sealing

Paper-based/Aluminum-plastic Composite Material Cold Sealing

Multi-layer Composite Film Sealing

Global Cold Sealable Adhesive for Food Packaging Market, Segmentation by Application:

Chocolate

Baked Good

Candy

Others

### **Companies Profiled:**

Henkel

Bostik

H.B. Fuller

Valpac

Cattie Adhesives

Rhodamine Chemical Inc.

COIM Group

Sun Chemical

Siegwerk

Michelman

TOPPAN Packaging Solutions

Amgraph Packaging

Fortis Solutions Group

Paramelt

Avery Dennison

**Key Questions Answered:**

1. How big is the global Cold Sealable Adhesive for Food Packaging market?
2. What is the demand of the global Cold Sealable Adhesive for Food Packaging market?
3. What is the year over year growth of the global Cold Sealable Adhesive for Food Packaging market?
4. What is the production and production value of the global Cold Sealable Adhesive for Food Packaging market?
5. Who are the key producers in the global Cold Sealable Adhesive for Food Packaging market?
6. What are the growth factors driving the market demand?

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