

Global Cold Rolling Tube Mills Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD5D396365DEEN.html>

Date: August 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: GD5D396365DEEN

Abstracts

The global Cold Rolling Tube Mills market size is expected to reach \$ 273 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A Cold Rolling Tube Mill is a type of precision, cyclic-operation equipment that uses rolls with variable-section grooves in conjunction with a mandrel to process seamless metal tube blanks through cold-state diameter reduction, wall-thickness reduction, and elongation. During the rolling process, the tube blank is fed axially and rotated about its own axis at a set cadence, while the rolls or the mill stand move cyclically, gradually shaping the blank to the target outer diameter and wall thickness over multiple working strokes.

Upstream raw materials primarily include medium-to-heavy steel plates, large steel castings, and steel forgings used for the mill stand and base; alloy tool steel, carburizing steel, and bearing steel used for rolls, mandrels, gears, and drive shafts; as well as copper for motors, steel for hydraulic piping, seals, and engineering plastics. The midstream manufacturing sector encompasses overall structural design, rolling groove design, machining of castings and forgings, heat treatment, precision gear manufacturing, hydraulic transmission, electrical control systems, machine assembly, and process commissioning. Downstream customers are primarily manufacturers of seamless steel tubes, stainless steel tubes, nuclear-grade zirconium tubes, titanium alloy tubes, and superalloy tubes.

In 2025, global sales volume is approximately 140 units, with an average price of roughly US\$1.1 million to US\$1.7 million per unit; major manufacturers achieve gross profit margins of approximately 20%-32%.

Growth in the Cold Rolling Tube Mill industry is primarily driven by rising demand for high-precision stainless steel tubes, corrosion-resistant oil and gas tubes, nuclear-grade zirconium alloy tubes, aerospace-grade titanium alloy tubes, and nickel-based superalloy tubes. Downstream users are demanding tighter wall-thickness tolerances, superior surface quality, greater single-pass deformation, and enhanced capabilities for processing difficult-to-work materials; these requirements are compelling equipment upgrades toward higher speeds, continuous feeding, servo control, automatic material handling, and digital monitoring. However, the industry is characterized by a high degree of customization per unit, substantial investment costs, long manufacturing and commissioning cycles, and a reliance on experience for pass design and rolling processes; furthermore, the long service life of existing equipment limits the rapid expansion of the new machinery market. Future demand will center on projects involving nuclear power, aerospace, oil and gas, and high-end chemical piping, whereas the conventional steel tube sector will see a focus on retrofitting old equipment for higher speeds, upgrading to automatic loading and unloading systems, and modernizing electrical control systems. Enterprises possessing capabilities in complete machine design, core component manufacturing, process development, and on-site commissioning will maintain strong competitiveness.

This report studies the global Cold Rolling Tube Mills production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Rolling Tube Mills and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Rolling Tube Mills that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Rolling Tube Mills total production and demand, 2021-2032, (Units)

Global Cold Rolling Tube Mills total production value, 2021-2032, (USD Million)

Global Cold Rolling Tube Mills production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cold Rolling Tube Mills consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cold Rolling Tube Mills domestic production, consumption, key domestic manufacturers and share

Global Cold Rolling Tube Mills production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Units)

Global Cold Rolling Tube Mills production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cold Rolling Tube Mills production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cold Rolling Tube Mills market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS group, Danieli, EZTM, SAN-EKI, China Heavy Machinery Research Institute, Zhejiang Zhongxing Steel Pipe Machinery, Zhangjiagang Hengli Machinery, Jiangsu Yongteli Machinery, Shanghai Panzhuhua Machinery Manufacturing, Taiyuan Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Rolling Tube Mills market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Rolling Tube Mills Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Rolling Tube Mills Market, Segmentation by Type:

Two-Roll Type

Three-Roll Type

Four-Roll Type

Global Cold Rolling Tube Mills Market, Segmentation by Number of Rolling Lines:

Single-Strand

Multi-Strand

Global Cold Rolling Tube Mills Market, Segmentation by Kinematic Structure:

Reciprocating Cold Tube Rolling Mill

Planetary Cold Tube Rolling Mill

Global Cold Rolling Tube Mills Market, Segmentation by Application:

Petrochemical

Energy and Power

Precision Machinery

Aerospace

Other

Companies Profiled:

SMS group

Danieli

EZTM

SAN-EKI

China Heavy Machinery Research Institute

Zhejiang Zhongxing Steel Pipe Machinery

Zhangjiagang Hengli Machinery

Jiangsu Yongteli Machinery

Shanghai Panzhihua Machinery Manufacturing

Taiyuan Heavy Industry

Zhejiang Shunli Machinery Technology

Key Questions Answered:

1. How big is the global Cold Rolling Tube Mills market?
2. What is the demand of the global Cold Rolling Tube Mills market?
3. What is the year over year growth of the global Cold Rolling Tube Mills market?
4. What is the production and production value of the global Cold Rolling Tube Mills market?
5. Who are the key producers in the global Cold Rolling Tube Mills market?
6. What are the growth factors driving the market demand?

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