

# Global Cold Rolled Electric Welded Tubing Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cold Rolled Electric Welded Tubing market size is expected to reach \$ 20934 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Cold Rolled Electric Welded Tubing (CREW Tubing) is a precision steel tube made by cold-rolling steel strip to tight thickness tolerances, forming it into a round or shaped profile, and joining the seam through electric resistance welding (ERW), followed by sizing and surface finishing; the result is tubing with uniform wall thickness, smooth surface, high dimensional accuracy, and consistent mechanical properties, widely used in automotive frames, furniture, fitness equipment, agricultural machinery, HVAC, and light structural components. Its supply chain begins upstream with iron ore, scrap steel, and alloys feeding integrated or mini-mill steelmakers, who produce hot-rolled coil that is pickled and cold-reduced into cold-rolled strip; this strip flows to ERW tube mills where it is slit, formed, welded, normalized if required, straightened, cut, and optionally surface-treated (oiled, galvanized, or coated), then moves downstream through distributors and service centers to OEMs and fabricators for bending, cutting, stamping, and assembly into finished products across transportation, industrial equipment, and consumer goods markets. In 2025, global CREW tubing output reached about 24 million tons versus an installed capacity of roughly 30 million tons, with average prices of USD 570–950 per ton and industry gross margins near 29%.

This report studies the global Cold Rolled Electric Welded Tubing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Rolled Electric Welded Tubing and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Rolled Electric Welded Tubing that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cold Rolled Electric Welded Tubing total production and demand, 2021-2032, (Kilotons)

Global Cold Rolled Electric Welded Tubing total production value, 2021-2032, (USD Million)

Global Cold Rolled Electric Welded Tubing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cold Rolled Electric Welded Tubing consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cold Rolled Electric Welded Tubing domestic production, consumption, key domestic manufacturers and share

Global Cold Rolled Electric Welded Tubing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cold Rolled Electric Welded Tubing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cold Rolled Electric Welded Tubing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cold Rolled Electric Welded Tubing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nucor (USA), U.S. Steel (USA), PTC Steel (USA), Valmont Tubing (USA), Phillips Tube (USA), Baling Steel (China), EEW Group (Germany), Orrcon Steel (Australia), Tenaris (Luxembourg), ArcelorMittal (Luxembourg), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Rolled Electric Welded Tubing market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Cold Rolled Electric Welded Tubing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cold Rolled Electric Welded Tubing Market, Segmentation by Type:

Round Tubing Type

Square Tubing Type

Rectangular Tubing Type

Special Tubing Type

#### Global Cold Rolled Electric Welded Tubing Market, Segmentation by Wall Thickness:

Thin Wall (

Medium Wall (1.2–3 mm)

Thick Wall (> 3 mm)

Global Cold Rolled Electric Welded Tubing Market, Segmentation by Application:

Automotive

Construction

Machinery

Appliance

Others

Companies Profiled:

Nucor (USA)

U.S. Steel (USA)

PTC Steel (USA)

Valmont Tubing (USA)

Phillips Tube (USA)

Baling Steel (China)

EEW Group (Germany)

Orrcon Steel (Australia)

Tenaris (Luxembourg)

ArcelorMittal (Luxembourg)

JFE Steel (Japan)

Nippon Steel (Japan)

POSCO (South Korea)

Tata Steel (India)

Surya Roshni (India)

Eastern Steel (China)

Centerway Steel (China)

Baosteel (China)

**Key Questions Answered:**

1. How big is the global Cold Rolled Electric Welded Tubing market?
2. What is the demand of the global Cold Rolled Electric Welded Tubing market?
3. What is the year over year growth of the global Cold Rolled Electric Welded Tubing market?
4. What is the production and production value of the global Cold Rolled Electric Welded Tubing market?
5. Who are the key producers in the global Cold Rolled Electric Welded Tubing market?
6. What are the growth factors driving the market demand?

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