

# Global Cold Rolled Electric Welded Tubing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cold Rolled Electric Welded Tubing market size was valued at US\$ 15275 million in 2025 and is forecast to a readjusted size of US\$ 20934 million by 2032 with a CAGR of 4.6% during review period.

Cold Rolled Electric Welded Tubing (CREW Tubing) is a precision steel tube made by cold-rolling steel strip to tight thickness tolerances, forming it into a round or shaped profile, and joining the seam through electric resistance welding (ERW), followed by sizing and surface finishing; the result is tubing with uniform wall thickness, smooth surface, high dimensional accuracy, and consistent mechanical properties, widely used in automotive frames, furniture, fitness equipment, agricultural machinery, HVAC, and light structural components. Its supply chain begins upstream with iron ore, scrap steel, and alloys feeding integrated or mini-mill steelmakers, who produce hot-rolled coil that is pickled and cold-reduced into cold-rolled strip; this strip flows to ERW tube mills where it is slit, formed, welded, normalized if required, straightened, cut, and optionally surface-treated (oiled, galvanized, or coated), then moves downstream through distributors and service centers to OEMs and fabricators for bending, cutting, stamping, and assembly into finished products across transportation, industrial equipment, and consumer goods markets. In 2025, global CREW tubing output reached about 24 million tons versus an installed capacity of roughly 30 million tons, with average prices of USD 570–950 per ton and industry gross margins near 29%.

This report is a detailed and comprehensive analysis for global Cold Rolled Electric Welded Tubing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cold Rolled Electric Welded Tubing market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Rolled Electric Welded Tubing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Rolled Electric Welded Tubing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Rolled Electric Welded Tubing market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Cold Rolled Electric Welded Tubing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Rolled Electric Welded Tubing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nucor (USA), U.S. Steel (USA), PTC Steel (USA), Valmont Tubing (USA), Phillips Tube (USA), Baling Steel (China), EEW Group (Germany), Orrcon Steel (Australia), Tenaris (Luxembourg), ArcelorMittal (Luxembourg), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Cold Rolled Electric Welded Tubing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Round Tubing Type

Square Tubing Type

Rectangular Tubing Type

Special Tubing Type

### Market segment by Wall Thickness

Thin Wall (  
Medium Wall (1.2–3 mm)

Thick Wall (> 3 mm)

### Market segment by Application

Automotive

Construction

Machinery

Appliance

Others

## Major players covered

Nucor (USA)

U.S. Steel (USA)

PTC Steel (USA)

Valmont Tubing (USA)

Phillips Tube (USA)

Baling Steel (China)

EEW Group (Germany)

Orrcon Steel (Australia)

Tenaris (Luxembourg)

ArcelorMittal (Luxembourg)

JFE Steel (Japan)

Nippon Steel (Japan)

POSCO (South Korea)

Tata Steel (India)

Surya Roshni (India)

Eastern Steel (China)

Centerway Steel (China)

Baosteel (China)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cold Rolled Electric Welded Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold Rolled Electric Welded Tubing, with price, sales quantity, revenue, and global market share of Cold Rolled Electric Welded Tubing from 2021 to 2026.

Chapter 3, the Cold Rolled Electric Welded Tubing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold Rolled Electric Welded Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold Rolled Electric Welded Tubing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold Rolled Electric Welded Tubing.

Chapter 14 and 15, to describe Cold Rolled Electric Welded Tubing sales channel, distributors, customers, research findings and conclusion.

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