

# Global Cold-rolled Dual-phase Steel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cold-rolled Dual-phase Steel market size is expected to reach \$ 1438 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Cold-rolled Dual-phase Steel is a type of steel produced through a cold rolling process, featuring a dual-phase microstructure consisting of ferrite and martensite. This steel combines the excellent formability of ferrite with the high strength of martensite, offering outstanding forming properties, corrosion resistance, and high strength. Cold-rolled dual-phase steel is widely used in industries such as automotive, machinery manufacturing, and construction, particularly in structural components that require both high strength and high toughness. In 2025, global production of cold-rolled dual-phase steel is expected to reach approximately 435,200 tons, with an average price of approximately US\$2,535.21 per ton and a gross profit margin of approximately 15%-25%.

**Opportunities and Key Drivers:** The market prospects for cold-rolled duplex steel are broad due to the increasing demand for lightweight and high-strength materials in the automotive industry. Its superior strength and toughness make it widely used in automotive body and chassis components. Furthermore, the construction industry continues to grow its demand for steel, particularly in earthquake-resistant buildings and structural steel. Green environmental requirements are driving the application of high-strength steel, and cold-rolled duplex steel, with its lower production costs and higher performance-to-price ratio, has become an important material choice.

**Market Challenges and Risks:** The production process of cold-rolled duplex steel is relatively complex, requiring precise control of composition and various parameters during the cold rolling process, which increases production costs. Furthermore, fluctuations in raw material prices and changes in international trade policies can also affect market prices and supply chain stability.

**Downstream Demand Trends:** In the automotive industry, the demand for cold-rolled

duplex steel is increasing with the rapid development of electric vehicles and intelligent connected vehicles. Especially in the body design of electric vehicles, the demand for lightweight and high-strength materials further drives the application of this product. In the construction industry, with the acceleration of urbanization, the application of cold-rolled duplex steel in high-rise buildings, bridges, and infrastructure is also expanding.

This report studies the global Cold-rolled Dual-phase Steel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold-rolled Dual-phase Steel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold-rolled Dual-phase Steel that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cold-rolled Dual-phase Steel total production and demand, 2021-2032, (Kilotons)

Global Cold-rolled Dual-phase Steel total production value, 2021-2032, (USD Million)

Global Cold-rolled Dual-phase Steel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cold-rolled Dual-phase Steel consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cold-rolled Dual-phase Steel domestic production, consumption, key domestic manufacturers and share

Global Cold-rolled Dual-phase Steel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cold-rolled Dual-phase Steel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cold-rolled Dual-phase Steel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cold-rolled Dual-phase Steel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SSAB, ArcelorMittal, Tata Steel Ltd, European Steel Business Group, Serviacero, Voestalpine AG, Thyssenkrupp Steel, Salzgitter AG, Nippon Steel Corporation, JFE Steel Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold-rolled Dual-phase Steel market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold-rolled Dual-phase Steel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold-rolled Dual-phase Steel Market, Segmentation by Type:

Less than 600 MPa Grade

600-800 MPa Grade

Greater than MPa Grade

Global Cold-rolled Dual-phase Steel Market, Segmentation by Forms:

Coil

Sheet

Others

Global Cold-rolled Dual-phase Steel Market, Segmentation by Processes:

Galvanized

Galvannealed

Electrogalvanized

Others

Global Cold-rolled Dual-phase Steel Market, Segmentation by Application:

Automotive

Construction

Aerospace

Others

**Companies Profiled:**

SSAB

ArcelorMittal

Tata Steel Ltd

European Steel Business Group

Serviacero

Voestalpine AG

Thyssenkrupp Steel

Salzgitter AG

Nippon Steel Corporation

JFE Steel Corporation

POSCO

Hyundai Steel

JSW Steel

Nucor Corporation

Steel Dynamics, Inc.

Cleveland-Cliffs Inc.

China Steel Corporation

HBIS Group Co., Ltd.

Shougang Group Co., Ltd.

Hunan Valin Steel Co., Ltd.

Jiangsu Shagang Group Co., Ltd.

Benxi Steel Group

Guangxi liuzhou Iron And Steel Group Company Limited

Baosteel

Jingye Group

Inner Mongolia Baotou Steel Union Co., Ltd.

Ansteel Group Corporation Limited

Shandong Iron & Steel Group Co., Ltd.

**Key Questions Answered:**

1. How big is the global Cold-rolled Dual-phase Steel market?
2. What is the demand of the global Cold-rolled Dual-phase Steel market?
3. What is the year over year growth of the global Cold-rolled Dual-phase Steel market?
4. What is the production and production value of the global Cold-rolled Dual-phase Steel market?
5. Who are the key producers in the global Cold-rolled Dual-phase Steel market?
6. What are the growth factors driving the market demand?

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