

# Global Cold-pressed Walnut Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cold-pressed Walnut Oil market size was valued at US\$ 439 million in 2025 and is forecast to a readjusted size of US\$ 611 million by 2032 with a CAGR of 4.8% during review period.

Cold-pressed walnut oil is a premium vegetable oil produced from walnut kernels through low-temperature mechanical pressing, settling, filtration, and bottling. It is positioned as a minimally processed oil that avoids solvent extraction and intensive chemical refining, with the aim of preserving the natural walnut aroma, flavor, and fatty-acid profile. The oil is typically light yellow to golden in color and is valued for its nutty taste, high content of polyunsaturated fatty acids, and presence of alpha-linolenic acid and linoleic acid. It is mainly used in salad dressings, cold dishes, finishing applications, bakery after-addition, baby complementary foods, nutritional seasoning, gourmet cooking, functional foods, and selected natural personal-care formulations. The product is generally not positioned for high-temperature frying; its value lies in flavor, nutritional perception, traceable walnut origin, and gentle processing. Because walnut oil is relatively sensitive to oxidation, brand owners usually emphasize dark packaging, cool storage, refrigeration after opening, and careful shelf-life control.

In 2025, the global production of cold-pressed walnut oil is estimated at 39,500 tons, with an average price of US\$10,800 per ton and a gross profit margin of 32%.

Based on our research, cold-pressed walnut oil is a premium specialty vegetable oil and a value-added walnut ingredient rather than a commodity cooking oil. Its cost structure is shaped by walnut kernel prices, oil yield, kernel grade, pressing temperature, filtration

method,oxidation control,and packaging conditions.Compared with mainstream oils such as soybean,rapeseed,or sunflower oil,cold-pressed walnut oil has a much higher unit price and is consumed in smaller volumes.It is purchased mainly for flavor,nutritional perception,light processing,organic positioning,baby-food use,gourmet cooking,and natural product applications rather than for everyday high-temperature frying.This means the market should be analyzed as a niche premium oil segment,with growth driven by health-oriented consumption,food gifting,baby complementary foods,gourmet retail,and natural cosmetics ingredients.

From a supply perspective,the market is highly fragmented and regionally rooted.European suppliers,especially from France,Germany,the United Kingdom,and Italy,are strong in organic virgin oils,traditional nut-oil pressing,and gourmet retail positioning.US and Australian suppliers often benefit from proximity to walnut-growing regions and farm-to-bottle narratives,with some companies operating as integrated orchards,processors,or specialist cold-pressed oil producers.Chinese suppliers are concentrated in walnut-producing regions such as Sichuan,Yunnan,Shanxi,Shaanxi,and Xinjiang,and many products are positioned around baby food,regional specialties,and premium edible oils.Because many producers are small or mid-sized,the boundary between brand owner,oil mill,and farm processor is often less clear than in large commodity oil markets.For reporting purposes,the company table should therefore use parent-company or brand-company level entities and avoid listing regional branches,sales offices,single retail stores,or distributors separately.

Demand is concentrated in cold-use and finishing applications rather than mainstream frying.Clearspring describes its organic walnut oil as cold-pressed and unrefined,while also positioning it as a finishing oil for warm or cold dishes.BIO PLAN?TE positions virgin walnut oil mainly for cold cuisine and highlights that it should not be heated in order to preserve sensitive omega-3 fatty acids.These use cases show that cold-pressed walnut oil competes less with bulk cooking oils and more with specialty oils such as flaxseed oil,hazelnut oil,pumpkin seed oil,avocado oil,and premium olive oil.The growth outlook is positive but moderate,as rising consumer interest in plant-based omega-3,clean-label products,and specialty culinary oils is balanced by high retail pricing,limited cooking versatility,shorter shelf life,and oxidation sensitivity.

From a technology and product-development perspective,the industry is moving toward stronger differentiation in organic certification,traceable origin,small-batch pressing,protective packaging,baby-food suitability,lightly toasted flavor profiles,and B2B cosmetic or nutraceutical ingredient quality.Food brands compete through flavor,origin,organic claims,ALA content,and cold-pressing credibility,while B2B

ingredient suppliers focus on fatty-acid profiles, quality documentation, batch consistency, and certifications such as organic, COSMOS, NATRUE, or kosher. The main risks are raw walnut price volatility, quality inconsistency between harvest years, oxidation during storage, consumer confusion with refined or blended walnut oils, and competition from lower-cost omega-3 vegetable oils. Overall, cold-pressed walnut oil should be classified as a mature but premiumizing niche market with stable growth potential rather than a high-volume commodity oil sector.

This report is a detailed and comprehensive analysis for global Cold-pressed Walnut Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Cold-pressed Walnut Oil market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cold-pressed Walnut Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cold-pressed Walnut Oil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cold-pressed Walnut Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold-pressed Walnut Oil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold-pressed Walnut Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include La Tourangelle, Fresh Vintage Farms, Plenty Foods, King Valley Walnuts, Pepo Farms, Carboor Harvest, Wellwood Organic Walnut Orchard, Otway Walnuts, BIO PLAN?TE, ?mile No?I, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Cold-pressed Walnut Oil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Virgin Walnut Oil

Unfiltered Walnut Oil

Filtered Cold-pressed Walnut Oil

#### Market segment by Raw Material Processing Methods

Raw Cold-pressed Walnut Oil

Lightly Toasted Cold-pressed Walnut Oil

#### Market segment by Packaging Format

Less than 250ml

250–500ml

500ml–1L

1–20L

More than 20L

### Market segment by Application

Seasonings

Baby Complementary Food

Bakery and Dessert After-addition

Functional Food and Nutrition

Natural Cosmetics and Personal Care

Other

### Major players covered

La Tourangelle

Fresh Vintage Farms

Plenty Foods

King Valley Walnuts

Pepo Farms

Carboor Harvest

Wellwood Organic Walnut Orchard

Otway Walnuts

BIO PLAN?TE

?mile No?l

Maison Gu?nard

Huilerie Beaujolaise

Huilerie J. Leblanc

Huilerie Vigean

Le Moulin de la Veyssi?re

Clearspring

Sun&Seed

Benvolio 1938

SanaBio

Gustav Heess

Henry Lamotte Oils

All Organic Treasures

Ol'Vita

Wangcang Xincheng Agriculture and Forestry Technology Development

Huashang Lianhua Yunnan Agricultural Industry Development

Shanxi Hui ren Walnut Food

Shanxi Yiguo Food

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cold-pressed Walnut Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold-pressed Walnut Oil, with price, sales quantity, revenue, and global market share of Cold-pressed Walnut Oil from 2021 to 2026.

Chapter 3, the Cold-pressed Walnut Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold-pressed Walnut Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold-pressed Walnut Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold-pressed Walnut Oil.

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