

Global Cold-pressed Walnut Oil Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF5283F94233EN.html>

Date: June 2026

Pages: 181

Price: US\$ 4,480.00 (Single User License)

ID: GF5283F94233EN

Abstracts

The global Cold-pressed Walnut Oil market size is expected to reach \$ 611 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Cold-pressed walnut oil is a premium vegetable oil produced from walnut kernels through low-temperature mechanical pressing, settling, filtration, and bottling. It is positioned as a minimally processed oil that avoids solvent extraction and intensive chemical refining, with the aim of preserving the natural walnut aroma, flavor, and fatty-acid profile. The oil is typically light yellow to golden in color and is valued for its nutty taste, high content of polyunsaturated fatty acids, and presence of alpha-linolenic acid and linoleic acid. It is mainly used in salad dressings, cold dishes, finishing applications, bakery after-addition, baby complementary foods, nutritional seasoning, gourmet cooking, functional foods, and selected natural personal-care formulations. The product is generally not positioned for high-temperature frying; its value lies in flavor, nutritional perception, traceable walnut origin, and gentle processing. Because walnut oil is relatively sensitive to oxidation, brand owners usually emphasize dark packaging, cool storage, refrigeration after opening, and careful shelf-life control.

In 2025, the global production of cold-pressed walnut oil is estimated at 39,500 tons, with an average price of US\$10,800 per ton and a gross profit margin of 32%.

Based on our research, cold-pressed walnut oil is a premium specialty vegetable oil and a value-added walnut ingredient rather than a commodity cooking oil. Its cost structure is shaped by walnut kernel prices, oil yield, kernel grade, pressing temperature, filtration method, oxidation control, and packaging conditions. Compared with mainstream oils such as soybean, rapeseed, or sunflower oil, cold-pressed walnut oil has a much higher

unit price and is consumed in smaller volumes. It is purchased mainly for flavor, nutritional perception, light processing, organic positioning, baby-food use, gourmet cooking, and natural product applications rather than for everyday high-temperature frying. This means the market should be analyzed as a niche premium oil segment, with growth driven by health-oriented consumption, food gifting, baby complementary foods, gourmet retail, and natural cosmetics ingredients.

From a supply perspective, the market is highly fragmented and regionally rooted. European suppliers, especially from France, Germany, the United Kingdom, and Italy, are strong in organic virgin oils, traditional nut-oil pressing, and gourmet retail positioning. US and Australian suppliers often benefit from proximity to walnut-growing regions and farm-to-bottle narratives, with some companies operating as integrated orchards, processors, or specialist cold-pressed oil producers. Chinese suppliers are concentrated in walnut-producing regions such as Sichuan, Yunnan, Shanxi, Shaanxi, and Xinjiang, and many products are positioned around baby food, regional specialties, and premium edible oils. Because many producers are small or mid-sized, the boundary between brand owner, oil mill, and farm processor is often less clear than in large commodity oil markets. For reporting purposes, the company table should therefore use parent-company or brand-company level entities and avoid listing regional branches, sales offices, single retail stores, or distributors separately.

Demand is concentrated in cold-use and finishing applications rather than mainstream frying. Clearspring describes its organic walnut oil as cold-pressed and unrefined, while also positioning it as a finishing oil for warm or cold dishes. BIO PLAN?TE positions virgin walnut oil mainly for cold cuisine and highlights that it should not be heated in order to preserve sensitive omega-3 fatty acids. These use cases show that cold-pressed walnut oil competes less with bulk cooking oils and more with specialty oils such as flaxseed oil, hazelnut oil, pumpkin seed oil, avocado oil, and premium olive oil. The growth outlook is positive but moderate, as rising consumer interest in plant-based omega-3, clean-label products, and specialty culinary oils is balanced by high retail pricing, limited cooking versatility, shorter shelf life, and oxidation sensitivity.

From a technology and product-development perspective, the industry is moving toward stronger differentiation in organic certification, traceable origin, small-batch pressing, protective packaging, baby-food suitability, lightly toasted flavor profiles, and B2B cosmetic or nutraceutical ingredient quality. Food brands compete through flavor, origin, organic claims, ALA content, and cold-pressing credibility, while B2B ingredient suppliers focus on fatty-acid profiles, quality documentation, batch consistency, and certifications such as organic, COSMOS, NATRUE, or kosher. The main

risks are raw walnut price volatility, quality inconsistency between harvest years, oxidation during storage, consumer confusion with refined or blended walnut oils, and competition from lower-cost omega-3 vegetable oils. Overall, cold-pressed walnut oil should be classified as a mature but premiumizing niche market with stable growth potential rather than a high-volume commodity oil sector.

This report studies the global Cold-pressed Walnut Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold-pressed Walnut Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold-pressed Walnut Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold-pressed Walnut Oil total production and demand, 2021-2032, (Kilotons)

Global Cold-pressed Walnut Oil total production value, 2021-2032, (USD Million)

Global Cold-pressed Walnut Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cold-pressed Walnut Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cold-pressed Walnut Oil domestic production, consumption, key domestic manufacturers and share

Global Cold-pressed Walnut Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cold-pressed Walnut Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cold-pressed Walnut Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cold-pressed Walnut Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include La Tourangelle, Fresh Vintage Farms, Plenty Foods, King Valley Walnuts, Pepo Farms, Carboor Harvest, Wellwood Organic Walnut Orchard, Otway Walnuts, BIO PLAN?TE, ?mile No?I, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold-pressed Walnut Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold-pressed Walnut Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold-pressed Walnut Oil Market, Segmentation by Type:

Virgin Walnut Oil

Unfiltered Walnut Oil

Filtered Cold-pressed Walnut Oil

Global Cold-pressed Walnut Oil Market, Segmentation by Raw Material Processing Methods:

Raw Cold-pressed Walnut Oil

Lightly Toasted Cold-pressed Walnut Oil

Global Cold-pressed Walnut Oil Market, Segmentation by Packaging Format:

Less than 250ml

250–500ml

500ml–1L

1–20L

More than 20L

Global Cold-pressed Walnut Oil Market, Segmentation by Application:

Seasonings

Baby Complementary Food

Bakery and Dessert After-addition

Functional Food and Nutrition

Natural Cosmetics and Personal Care

Other

Companies Profiled:

La Tourangelle

Fresh Vintage Farms

Plenty Foods

King Valley Walnuts

Pepo Farms

Carboor Harvest

Wellwood Organic Walnut Orchard

Otway Walnuts

BIO PLAN?TE

?mile No?!

Maison Gu?nard

Huilerie Beaujolaise

Huilerie J. Leblanc

Huilerie Vigean

Le Moulin de la Veyssi?re

Clearspring

Sun&Seed

Benvolio 1938

SanaBio

Gustav Heess

Henry Lamotte Oils

All Organic Treasures

Ol'Vita

Wangcang Xincheng Agriculture and Forestry Technology Development

Huashang Lianhua Yunnan Agricultural Industry Development

Shanxi Hui ren Walnut Food

Shanxi Yiguo Food

Key Questions Answered:

1. How big is the global Cold-pressed Walnut Oil market?
2. What is the demand of the global Cold-pressed Walnut Oil market?
3. What is the year over year growth of the global Cold-pressed Walnut Oil market?
4. What is the production and production value of the global Cold-pressed Walnut Oil market?
5. Who are the key producers in the global Cold-pressed Walnut Oil market?
6. What are the growth factors driving the market demand?

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Figure 71. Cold-pressed Walnut Oil Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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