

Global Cold Pressed Sunflower Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Pressed Sunflower Oil market size is expected to reach \$ 1440 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global production of cold pressed sunflower oil reached 370,000 tons, with an estimated average selling price of \$2,640 per ton. Cold pressed sunflower oil refers to a vegetable oil obtained from sunflower seeds, through mechanical pressing under low-temperature conditions. Typically, cold pressed sunflower oil does not undergo high-temperature solvent extraction or extensive chemical refining; instead, it emphasizes low-temperature processing, physical pressing, minimal intervention, natural flavor, nutrient retention, and premium health attributes. It is primarily used in salads, cold dishes, dipping sauces, low-temperature cooking, premium home cooking, baking, infant/health foods, organic foods, and plant-based foods. The upstream segment of the value chain includes sunflower seed cultivation, high-oleic varieties, organic/non-GMO raw materials, harvesting, storage, and grading; the midstream segment covers low-temperature pressing, sedimentation, filtration, light dewaxing, bottling, and certification management; and the downstream segment encompasses premium home cooking, high-end retail, organic food stores, gourmet dining, and health food products. Gross margins range from approximately 20% to 40%.

Regionally, Europe and North America represent high-end consumer and certification-driven markets; the Black Sea region serves as a key source of raw materials and export supplies; the Asia-Pacific market is experiencing rapid growth yet remains price-sensitive; and the Middle East market places a strong emphasis on Halal certification and import stability. Moving forward, industry competition will center on trends such as health-oriented products, minimal processing, the development of high-oleic varieties,

organic and non-GMO certification, supply chain traceability, high-end e-commerce retail, and antioxidant packaging technologies.

This report studies the global Cold Pressed Sunflower Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Pressed Sunflower Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Pressed Sunflower Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Pressed Sunflower Oil total production and demand, 2021-2032, (Kilotons)

Global Cold Pressed Sunflower Oil total production value, 2021-2032, (USD Million)

Global Cold Pressed Sunflower Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cold Pressed Sunflower Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cold Pressed Sunflower Oil domestic production, consumption, key domestic manufacturers and share

Global Cold Pressed Sunflower Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cold Pressed Sunflower Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cold Pressed Sunflower Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cold Pressed Sunflower Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kernel, EFKO Group, Aston, Cargill, Optimus, Nutrisun, Dicle Group, NMGK Group, Bunge, MHP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Pressed Sunflower Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Pressed Sunflower Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Pressed Sunflower Oil Market, Segmentation by Type:

Linoleic Type (Oleic Acid Content: 14%–43%)

Mid-Oleic Type (Oleic Acid Content: 55%–75%)

High-Oleic Type (Oleic Acid Content: ?77%)

Global Cold Pressed Sunflower Oil Market, Segmentation by Processing Method:

Virgin Cold-Pressed

Single Cold-Pressed

Filtered Cold-Pressed

Unfiltered Cold-Pressed

Global Cold Pressed Sunflower Oil Market, Segmentation by Authentication Attributes:

Conventional Sunflower Oil

Non-GMO Sunflower Oil

Organic Sunflower Oil

Halal/Kosher Certified Oil

Global Cold Pressed Sunflower Oil Market, Segmentation by Application:

Home Cooking

Catering Enterprises

Food Processing Plants

Companies Profiled:

Kernel

EFKO Group

Aston

Cargill

Optimus

Nutrisun

Dicle Group

NMGK Group

Bunge

MHP

Creative Group

Tanoni Hnos. Sa

Standard Food

AGROFERT Group

Oliyar

Delizio

Risoil

COFCO

Yuzhnyi Polyus Oil Mill

Luhua Group

Shandong Sanxing Group

Pology OEP

Wilmar International

Adams Group

Xiwang Group

ADM

Taisun Enterprise

Golden Sun Grain and Oil

Shanghai Liangyou Haishi Oils & Fats Industry

Jinli Oils & Fats(Suzhou)

Henan Grain Investment Group

Key Questions Answered:

1. How big is the global Cold Pressed Sunflower Oil market?
2. What is the demand of the global Cold Pressed Sunflower Oil market?
3. What is the year over year growth of the global Cold Pressed Sunflower Oil market?
4. What is the production and production value of the global Cold Pressed Sunflower Oil market?
5. Who are the key producers in the global Cold Pressed Sunflower Oil market?
6. What are the growth factors driving the market demand?

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