

Global Cold Milling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Milling Machine market size is expected to reach \$ 1591 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

In 2024, global Cold Milling Machine production reached approximately 3983 units , with an average global market price of around US\$ 319000 per unit. Cold Milling Machine (also known as a cold planer, pavement planer, pavement recycler or rotomill) is a piece of heavy equipment used to remove old asphalt pavements and surfaces from roadways, resulting in an even surface. The machine's revolving cutting head cuts into the pavement at a predetermined depth and cross slope and removes the reclaimed asphalt pavement (RAP). The milling machine is equipped with a conveyor which deposits the RAP into a transport truck, or the RAP can be left in place (wind-rowed) to be removed at a later date or used in recycling.

The Cold Milling Machine market is growing due to the increasing demand for road construction and maintenance, particularly in emerging markets with expanding infrastructure needs. Cold milling machines are used in road construction to remove the top layer of asphalt and concrete, making them essential for resurfacing, rehabilitation, and reconditioning of roadways. These machines are also employed in other industries such as mining and construction for various milling purposes. Emerging economies in Asia-Pacific, Africa, and Latin America are witnessing significant urbanization and infrastructure development. Governments are investing heavily in road construction, maintenance, and upgrades, which drives the demand for cold milling machines. The rise of smart city projects requires the expansion of transportation networks, further boosting the demand for roadwork machinery. Many countries have aging road infrastructures that require frequent resurfacing and repairs. Cold milling machines are critical for the rehabilitation of worn-out roads, as they efficiently remove damaged

layers and prepare the surface for resurfacing. The demand for road reconstruction, especially in developed regions, has been a significant driver for the cold milling machine market. Government funding for road networks, highways, and bridges is one of the primary drivers of the market. In both developed and developing countries, large-scale road maintenance and improvement projects are creating a demand for high-performance cold milling equipment. Stimulus packages and infrastructure improvement plans, such as in the United States, are also contributing to the demand for cold milling machines. The integration of telematics systems allows operators and fleet managers to monitor the performance of the milling machines remotely, track fuel consumption, diagnose issues, and optimize maintenance schedules. The Cold Milling Machine market is expected to experience steady growth due to increasing infrastructure development, road maintenance needs, and the growing trend toward advanced, energy-efficient equipment. The demand is particularly strong in regions with ongoing road construction and rehabilitation projects.

This report studies the global Cold Milling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Milling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Milling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Milling Machine total production and demand, 2021-2032, (Units)

Global Cold Milling Machine total production value, 2021-2032, (USD Million)

Global Cold Milling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cold Milling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cold Milling Machine domestic production, consumption, key domestic manufacturers and share

Global Cold Milling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cold Milling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cold Milling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cold Milling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wirtgen, Caterpillar, XCMG, Bomag, Dynapac, Sany Group, Astec Industries, CMI, Shantui, LiuGong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Milling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Milling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Milling Machine Market, Segmentation by Type:

Wheeled Cold Milling Machine

Tracked Cold Milling Machine

Global Cold Milling Machine Market, Segmentation by Working Width:

Below 1200mm

Above 1200mm

Global Cold Milling Machine Market, Segmentation by Application:

Road Construction

Public Engineering

Companies Profiled:

Wirtgen

Caterpillar

XCMG

Bomag

Dynapac

Sany Group

Astec Industries

CMI

Shantui

LiuGong

XGMA

Key Questions Answered:

1. How big is the global Cold Milling Machine market?
2. What is the demand of the global Cold Milling Machine market?
3. What is the year over year growth of the global Cold Milling Machine market?
4. What is the production and production value of the global Cold Milling Machine market?
5. Who are the key producers in the global Cold Milling Machine market?
6. What are the growth factors driving the market demand?

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