

# Global Cold Heading Machine for Construction Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cold Heading Machine for Construction market size is expected to reach \$ 158 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Cold heading machines for the construction industry are professional cold forging forming equipment tailored for producing construction fasteners and metal connecting parts. Operating at room temperature, it processes carbon steel, low-alloy steel and other common steel wire blanks into various standard and non-standard construction fasteners through processes such as cold heading, upsetting and thread rolling, with core characteristics of simple operation, high production efficiency, low cost and strong adaptability to standard parts. The processed parts mainly include expansion bolts, anchor bolts, wall screws, connecting rivets, steel structure bolts and other construction core fasteners, which have stable mechanical properties and meet the strength, firmness and standardization requirements of building structure connection, decoration and installation, and engineering construction. Priced from 2,000 to 40,000 USD based on automation level, number of stations and processing precision. Basic manual/semi-automatic single-station models, suitable for processing simple expansion bolts and ordinary screws, cost 2,000-8,000 USD; mid-range CNC multi-station models, for mass production of steel structure bolts and anchor bolts, are priced at 8,000-20,000 USD; high-end fully automatic precision models with online inspection functions, specialized in manufacturing fasteners for prefabricated buildings, sell for 20,000-40,000 USD. Local models have a prominent cost-performance advantage and are far cheaper than imported counterparts of the same type.

**Industrial Chain?** The upstream includes basic steel materials such as ordinary carbon steel and cast iron, as well as general components like ordinary motors, simple CNC systems and conventional bearings, supplied by regular iron and steel enterprises and general industrial control manufacturers with core requirements of high cost

performance and strong adaptability. The midstream is dominated by small and medium-sized local equipment manufacturers, responsible for simple equipment design, standardized mass production and basic after-sales service. The downstream connects construction fastener processing factories and hardware accessory manufacturers, with the final products applied to various construction scenarios such as infrastructure projects, residential buildings, prefabricated buildings and decoration projects.

#### Market Drivers

**Steady development of global construction industry boosts basic demand**

The continuous advancement of urbanization, infrastructure construction (roads, bridges, rail transit), residential construction and industrial plant projects has driven the massive demand for construction fasteners. The core processed products of cold heading machines, laying a solid foundation for the market demand of construction-specific cold heading machines.

**High cost performance and production efficiency meet engineering needs**

Compared with traditional machining, construction cold heading machines realize one-time forming of fasteners with high automation, with a production efficiency of thousands of pieces per hour and a material utilization rate of over 90%. They greatly reduce the production cost of construction fasteners and match the large-batch, low-cost procurement needs of engineering projects.

**Standardization and normalization of construction fasteners**

Countries have issued strict industrial standards for construction fasteners to ensure building safety. Cold heading machines can produce standardized fasteners with uniform dimensions and stable performance, which fully comply with construction industry standards and have gradually replaced non-standard, manually processed parts, driving the upgrading and replacement of equipment.

**Development of prefabricated construction industry drives incremental demand**

The global construction industry is accelerating the transformation to prefabrication, and prefabricated building components need a large number of high-quality connecting fasteners. Cold heading machines can realize the mass production of high-precision matching fasteners for prefabricated components, which has become an important growth driver for the market of such equipment.

**Continuous upgrading of rural and urban infrastructure**

The sinking of construction resources to rural areas, the renovation of old urban communities, and the maintenance and reinforcement of existing buildings have increased the demand for medium and low-end construction fasteners. The cost-effective cold heading machines are highly favored by small and medium-sized fastener manufacturers, further expanding the market application scope.

**Market Challenges**  
**Low industry entry threshold and fierce homogeneous competition**

The technical threshold of construction cold heading machines is relatively low

compared with aerospace, automotive and other fields, and a large number of small and medium-sized manufacturers have poured into the market. The products are highly homogeneous, and vicious price wars have broken out, leading to low overall industry profit margins and insufficient R&D investment for enterprises.

**Instability of raw material prices affects production costs**

The main raw materials of construction cold heading machines are ordinary steel plates, cast iron and basic mechanical components, and the prices of steel and non-ferrous metals fluctuate greatly with the market. The continuous rise of raw material prices has increased the production cost of equipment manufacturers, and it is difficult to transfer the cost pressure due to market price competition, compressing profit space.

**Low level of equipment automation and intelligence**

Most of the construction cold heading machines in the market are medium and low-end models with simple functions, lacking intelligent functions such as automatic fault diagnosis, online detection and data linkage. They cannot meet the intelligent production needs of some large fastener manufacturers, and the technical upgrading speed of domestic enterprises is slow due to insufficient R&D investment.

**Quality unevenness of small and medium-sized manufacturers affects market reputation**

Some small manufacturers cut corners in order to reduce costs, producing cold heading machines with poor precision retention and unstable performance. The processed fasteners are prone to quality problems such as insufficient strength and thread deformation, which not only affect the construction quality but also damage the overall market reputation of construction cold heading machines.

**Fluctuation of construction industry cycle leads to unstable market demand**

The demand for construction cold heading machines is highly dependent on the development of the construction industry. The slowdown of engineering construction progress, the delay of project investment and the contraction of the real estate market will directly lead to the reduction of procurement demand for construction fasteners, thus causing the fluctuation of the equipment market and increasing the operational risks of manufacturers.

**Low adaptability to new building materials and processes**

With the development of green construction, new building materials such as aluminum alloy and light steel structure are widely used, and the demand for non-ferrous metal fasteners and special-shaped connecting parts is increasing. Most traditional construction cold heading machines are only suitable for processing carbon steel fasteners, with poor adaptability to new materials and special processes, and enterprises lack the motivation and capacity for targeted technical transformation. This report studies the global Cold Heading Machine for Construction production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold

Heading Machine for Construction and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Heading Machine for Construction that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cold Heading Machine for Construction total production and demand, 2021-2032, (K Units)

Global Cold Heading Machine for Construction total production value, 2021-2032, (USD Million)

Global Cold Heading Machine for Construction production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cold Heading Machine for Construction consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cold Heading Machine for Construction domestic production, consumption, key domestic manufacturers and share

Global Cold Heading Machine for Construction production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cold Heading Machine for Construction production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cold Heading Machine for Construction production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cold Heading Machine for Construction market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include National Machinery LLC, Sijjn Intelligent Forming Machinery, NEDSCHROEF Machinery, Sacma Group, Asahi Sunac Corporation, Nakashimada, Hatebur, Chun zu, Yeswin Machinery, Sakamura, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Heading Machine for Construction market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Heading Machine for Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Heading Machine for Construction Market, Segmentation by Type:

3 Forging Station and Below

4-5 Forging Station

6-7 Forging Station

Others

Global Cold Heading Machine for Construction Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Cold Heading Machine for Construction Market, Segmentation by Precision Grade:

Ordinary Precision

High Precision

Ultra-high Precision

Global Cold Heading Machine for Construction Market, Segmentation by Application:

Anchor

Bolts and Nuts

Reinforcement Connectors

Others

**Companies Profiled:**

National Machinery LLC

Siijn Intelligent Forming Machinery

NEDSCHROEF Machinery

Sacma Group

Asahi Sunac Corporation

Nakashimada

Hatebur

Chun zu

Yeswin Machinery

Sakamura

Dongrui Machinery Industry

SHINETOP Machinery

Haixing Machinery

Harbin Rainbow Technology

**Key Questions Answered:**

1. How big is the global Cold Heading Machine for Construction market?
2. What is the demand of the global Cold Heading Machine for Construction market?
3. What is the year over year growth of the global Cold Heading Machine for Construction market?
4. What is the production and production value of the global Cold Heading Machine for Construction market?
5. Who are the key producers in the global Cold Heading Machine for Construction market?
6. What are the growth factors driving the market demand?

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