

Global Cold Drawn Seamless (CDS) Steel Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Drawn Seamless (CDS) Steel Pipes market size is expected to reach \$ 73566 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for cold-drawn seamless steel pipes reached 38.5 million tons, with an average selling price of \$1,320 per ton. Cold-drawn seamless steel pipes are a class of high-precision steel pipe products manufactured using hot-rolled seamless steel pipes or high-quality carbon steel round bars as billets. Following pickling, phosphating, and lubrication treatments, these billets undergo multiple passes of cold drawing or cold rolling at ambient temperatures. The manufacturing process utilizes dies to induce plastic deformation in the steel pipes, resulting in significant improvements in dimensional accuracy, wall thickness uniformity, and surface quality, while simultaneously refining the metal's microstructure and enhancing its strength and mechanical properties. Characterized by tight dimensional tolerances, smooth internal and external surfaces, stable mechanical properties, and excellent suitability for deep processing, these products are widely utilized in sectors such as automotive components, hydraulic cylinders, bearing rings, construction machinery, petroleum equipment, mechanical structural parts, and precision instrumentation manufacturing; they serve as a critical foundational material for the equipment manufacturing industry.

The industry's total production capacity stands at approximately 46 million tons per year, with an average gross profit margin of around 14%. Upstream raw materials primarily consist of carbon steel round bar billets, alloy steel billets, phosphating lubricants, industrial pickling solutions, and die steels; downstream demand is predominantly driven by the automotive and machinery manufacturing sectors, oil and gas equipment, hydraulic systems and construction machinery, energy and power

equipment, and other precision manufacturing industries. Driven by advancements in high-end equipment manufacturing, oil and gas exploration, new energy vehicles, and sophisticated machinery industries, the demand for high-precision structural pipes and high-strength alloy pipes continues to rise. This trend is propelling the evolution of cold-drawn seamless steel pipes toward higher strength, enhanced corrosion resistance, and superior dimensional accuracy, thereby creating substantial room for demand growth and significant business opportunities within the high-end machinery, energy equipment, and precision industrial sectors.

As a high-precision niche category within the seamless steel pipe sector, cold-drawn seamless steel pipes enjoy a stable and enduring demand base within the global industrial materials market. Their market trajectory is closely intertwined with the automotive manufacturing, construction machinery, energy equipment, and high-end precision machining industries. Compared to hot-rolled seamless steel pipes, cold-drawn variants offer distinct advantages in terms of dimensional accuracy, surface finish, and mechanical properties; consequently, they play an indispensable role in applications demanding high machining precision—such as hydraulic systems, precision mechanical components, bearing rings, and automotive transmission systems. As the global manufacturing sector continues its evolution toward high-end and precision-oriented production, downstream industries are exhibiting a growing demand for steel pipe materials characterized by high strength and exceptional dimensional stability, thereby driving a continuous expansion in the scope of cold-drawn seamless steel pipe applications. Concurrently, the growth of sectors such as new energy vehicles, construction machinery, and oil and gas equipment has further stimulated the demand for high-end precision steel pipes.

From a regional market perspective, Asia—and China in particular—remains the primary global hub for both the production and consumption of cold-drawn seamless steel pipes, boasting a comprehensive steel industry value chain and robust manufacturing capabilities. Conversely, Europe and North America maintain a technological lead in the specialized segments of high-end precision steel pipes and special alloy steel pipes. Moving forward, industry competition is expected to gradually shift its focus from sheer production capacity to product quality, material performance, and the sophistication of processing technologies; consequently, high-precision, small-diameter, thin-walled, and high-strength alloy steel pipes are poised to become key areas of future development. Simultaneously, driven by the widespread adoption of energy conservation, emission reduction, and green manufacturing principles, enterprises are actively enhancing product value-added through improvements in heat treatment processes, increased material utilization efficiency, and optimized production workflows. Overall, against the

backdrop of global upgrades in equipment manufacturing and rising demand for energy-related equipment, the market for cold-drawn seamless steel pipes is projected to sustain steady growth, continuing to unlock new market opportunities within the high-end manufacturing and precision industrial sectors.

This report studies the global Cold Drawn Seamless (CDS) Steel Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Drawn Seamless (CDS) Steel Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Drawn Seamless (CDS) Steel Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Drawn Seamless (CDS) Steel Pipes total production and demand, 2021-2032, (Kilotons)

Global Cold Drawn Seamless (CDS) Steel Pipes total production value, 2021-2032, (USD Million)

Global Cold Drawn Seamless (CDS) Steel Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cold Drawn Seamless (CDS) Steel Pipes consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cold Drawn Seamless (CDS) Steel Pipes domestic production, consumption, key domestic manufacturers and share

Global Cold Drawn Seamless (CDS) Steel Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cold Drawn Seamless (CDS) Steel Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cold Drawn Seamless (CDS) Steel Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cold Drawn Seamless (CDS) Steel Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArcelorMittal, Chicago Tube & Iron, ISMT Ltd., Plymouth, Jiangsu Hongyi Precision Industry Co., Ltd., Tenaris, Benteler, Hengyang Hongda Special Steel Tube Co.,Ltd., HAIHAO, MTSCO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Drawn Seamless (CDS) Steel Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Drawn Seamless (CDS) Steel Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Drawn Seamless (CDS) Steel Pipes Market, Segmentation by Type:

Carbon Steel

Alloy Steel

Stainless Steel

Others

Global Cold Drawn Seamless (CDS) Steel Pipes Market, Segmentation by Cross-sectional Shape:

Round Tubes

Shaped Tubes

Global Cold Drawn Seamless (CDS) Steel Pipes Market, Segmentation by Craftsmanship:

Normalizing

Annealing

Cold Working

Others

Global Cold Drawn Seamless (CDS) Steel Pipes Market, Segmentation by Application:

Automotive

Aerospace

Petrochemicals

Others

Companies Profiled:

ArcelorMittal

Chicago Tube & Iron

ISMT Ltd.

Plymouth

Jiangsu Hongyi Precision Industry Co., Ltd.

Tenaris

Benteler

Hengyang Hongda Special Steel Tube Co.,Ltd.

HAIHAO

MTSCO

DERUN

Maharashtra Seamless Limited

Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd.

Tubotech Stainless Inc.

Landee Pipe

Husteel Industry Group

STERLING TUBES

Skyline Pipes

GNEE Group

Gautam Tube Corporation

Amardeep Steel Centre

XUANSHENG

YAOHUI

TIANYINGTAI

Key Questions Answered:

1. How big is the global Cold Drawn Seamless (CDS) Steel Pipes market?
2. What is the demand of the global Cold Drawn Seamless (CDS) Steel Pipes market?
3. What is the year over year growth of the global Cold Drawn Seamless (CDS) Steel Pipes market?
4. What is the production and production value of the global Cold Drawn Seamless (CDS) Steel Pipes market?
5. Who are the key producers in the global Cold Drawn Seamless (CDS) Steel Pipes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cold Drawn Seamless (CDS) Steel Pipes Introduction
- 1.2 World Cold Drawn Seamless (CDS) Steel Pipes Supply & Forecast
 - 1.2.1 World Cold Drawn Seamless (CDS) Steel Pipes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032)
 - 1.2.3 World Cold Drawn Seamless (CDS) Steel Pipes Pricing Trends (2021-2032)
- 1.3 World Cold Drawn Seamless (CDS) Steel Pipes Production by Region (Based on Production Site)
 - 1.3.1 World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Region (2021-2032)
 - 1.3.2 World Cold Drawn Seamless (CDS) Steel Pipes Production by Region (2021-2032)
 - 1.3.3 World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Region (2021-2032)
 - 1.3.4 North America Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032)
 - 1.3.5 Europe Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032)
 - 1.3.6 China Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032)
 - 1.3.7 Japan Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cold Drawn Seamless (CDS) Steel Pipes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cold Drawn Seamless (CDS) Steel Pipes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cold Drawn Seamless (CDS) Steel Pipes Demand (2021-2032)
- 2.2 World Cold Drawn Seamless (CDS) Steel Pipes Consumption by Region
 - 2.2.1 World Cold Drawn Seamless (CDS) Steel Pipes Consumption by Region (2021-2026)
 - 2.2.2 World Cold Drawn Seamless (CDS) Steel Pipes Consumption Forecast by Region (2027-2032)
- 2.3 United States Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)
- 2.4 China Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)
- 2.5 Europe Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)
- 2.6 Japan Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)

- 2.7 South Korea Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)
- 2.8 ASEAN Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)
- 2.9 India Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Manufacturer (2021-2026)
- 3.2 World Cold Drawn Seamless (CDS) Steel Pipes Production by Manufacturer (2021-2026)
- 3.3 World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Manufacturer (2021-2026)
- 3.4 Cold Drawn Seamless (CDS) Steel Pipes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cold Drawn Seamless (CDS) Steel Pipes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cold Drawn Seamless (CDS) Steel Pipes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cold Drawn Seamless (CDS) Steel Pipes in 2025
- 3.6 Cold Drawn Seamless (CDS) Steel Pipes Market: Overall Company Footprint Analysis
 - 3.6.1 Cold Drawn Seamless (CDS) Steel Pipes Market: Region Footprint
 - 3.6.2 Cold Drawn Seamless (CDS) Steel Pipes Market: Company Product Type Footprint
 - 3.6.3 Cold Drawn Seamless (CDS) Steel Pipes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Value Comparison
 - 4.1.1 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Comparison

4.2.1 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Consumption Comparison

4.3.1 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2026)

4.5 China Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers and Market Share

4.5.1 China Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value (2021-2026)

4.5.3 China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2026)

4.6 Rest of World Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cold Drawn Seamless (CDS) Steel Pipes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Carbon Steel
- 5.2.2 Alloy Steel
- 5.2.3 Stainless Steel
- 5.2.4 Others

5.3 Market Segment by Type

- 5.3.1 World Cold Drawn Seamless (CDS) Steel Pipes Production by Type (2021-2032)
- 5.3.2 World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Type (2021-2032)
- 5.3.3 World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CROSS-SECTIONAL SHAPE

6.1 World Cold Drawn Seamless (CDS) Steel Pipes Market Size Overview by Cross-sectional Shape: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cross-sectional Shape

- 6.2.1 Round Tubes
- 6.2.2 Shaped Tubes

6.3 Market Segment by Cross-sectional Shape

- 6.3.1 World Cold Drawn Seamless (CDS) Steel Pipes Production by Cross-sectional Shape (2021-2032)
- 6.3.2 World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Cross-sectional Shape (2021-2032)
- 6.3.3 World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Cross-sectional Shape (2021-2032)

7 MARKET ANALYSIS BY CRAFTSMANSHIP

7.1 World Cold Drawn Seamless (CDS) Steel Pipes Market Size Overview by Craftsmanship: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Craftsmanship

- 7.2.1 Normalizing
- 7.2.2 Annealing

7.2.3 Cold Working

7.2.4 Others

7.3 Market Segment by Craftsmanship

7.3.1 World Cold Drawn Seamless (CDS) Steel Pipes Production by Craftsmanship (2021-2032)

7.3.2 World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Craftsmanship (2021-2032)

7.3.3 World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Craftsmanship (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cold Drawn Seamless (CDS) Steel Pipes Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Aerospace

8.2.3 Petrochemicals

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Cold Drawn Seamless (CDS) Steel Pipes Production by Application (2021-2032)

8.3.2 World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Application (2021-2032)

8.3.3 World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ArcelorMittal

9.1.1 ArcelorMittal Details

9.1.2 ArcelorMittal Major Business

9.1.3 ArcelorMittal Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.1.4 ArcelorMittal Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ArcelorMittal Recent Developments/Updates

9.1.6 ArcelorMittal Competitive Strengths & Weaknesses

9.2 Chicago Tube & Iron

9.2.1 Chicago Tube & Iron Details

9.2.2 Chicago Tube & Iron Major Business

9.2.3 Chicago Tube & Iron Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.2.4 Chicago Tube & Iron Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Chicago Tube & Iron Recent Developments/Updates

9.2.6 Chicago Tube & Iron Competitive Strengths & Weaknesses

9.3 ISMT Ltd.

9.3.1 ISMT Ltd. Details

9.3.2 ISMT Ltd. Major Business

9.3.3 ISMT Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.3.4 ISMT Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 ISMT Ltd. Recent Developments/Updates

9.3.6 ISMT Ltd. Competitive Strengths & Weaknesses

9.4 Plymouth

9.4.1 Plymouth Details

9.4.2 Plymouth Major Business

9.4.3 Plymouth Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.4.4 Plymouth Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Plymouth Recent Developments/Updates

9.4.6 Plymouth Competitive Strengths & Weaknesses

9.5 Jiangsu Hongyi Precision Industry Co., Ltd.

9.5.1 Jiangsu Hongyi Precision Industry Co., Ltd. Details

9.5.2 Jiangsu Hongyi Precision Industry Co., Ltd. Major Business

9.5.3 Jiangsu Hongyi Precision Industry Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.5.4 Jiangsu Hongyi Precision Industry Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Jiangsu Hongyi Precision Industry Co., Ltd. Recent Developments/Updates

9.5.6 Jiangsu Hongyi Precision Industry Co., Ltd. Competitive Strengths & Weaknesses

9.6 Tenaris

9.6.1 Tenaris Details

9.6.2 Tenaris Major Business

9.6.3 Tenaris Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.6.4 Tenaris Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Tenaris Recent Developments/Updates
- 9.6.6 Tenaris Competitive Strengths & Weaknesses
- 9.7 Benteler
 - 9.7.1 Benteler Details
 - 9.7.2 Benteler Major Business
 - 9.7.3 Benteler Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.7.4 Benteler Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Benteler Recent Developments/Updates
 - 9.7.6 Benteler Competitive Strengths & Weaknesses
- 9.8 Hengyang Hongda Special Steel Tube Co.,Ltd.
 - 9.8.1 Hengyang Hongda Special Steel Tube Co.,Ltd. Details
 - 9.8.2 Hengyang Hongda Special Steel Tube Co.,Ltd. Major Business
 - 9.8.3 Hengyang Hongda Special Steel Tube Co.,Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.8.4 Hengyang Hongda Special Steel Tube Co.,Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Hengyang Hongda Special Steel Tube Co.,Ltd. Recent Developments/Updates
 - 9.8.6 Hengyang Hongda Special Steel Tube Co.,Ltd. Competitive Strengths & Weaknesses
- 9.9 HAIHAO
 - 9.9.1 HAIHAO Details
 - 9.9.2 HAIHAO Major Business
 - 9.9.3 HAIHAO Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.9.4 HAIHAO Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 HAIHAO Recent Developments/Updates
 - 9.9.6 HAIHAO Competitive Strengths & Weaknesses
- 9.10 MTSCO
 - 9.10.1 MTSCO Details
 - 9.10.2 MTSCO Major Business
 - 9.10.3 MTSCO Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.10.4 MTSCO Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 MTSCO Recent Developments/Updates
 - 9.10.6 MTSCO Competitive Strengths & Weaknesses
- 9.11 DERUN
 - 9.11.1 DERUN Details
 - 9.11.2 DERUN Major Business

- 9.11.3 DERUN Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- 9.11.4 DERUN Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 DERUN Recent Developments/Updates
- 9.11.6 DERUN Competitive Strengths & Weaknesses
- 9.12 Maharashtra Seamless Limited
 - 9.12.1 Maharashtra Seamless Limited Details
 - 9.12.2 Maharashtra Seamless Limited Major Business
 - 9.12.3 Maharashtra Seamless Limited Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.12.4 Maharashtra Seamless Limited Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Maharashtra Seamless Limited Recent Developments/Updates
 - 9.12.6 Maharashtra Seamless Limited Competitive Strengths & Weaknesses
- 9.13 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd.
 - 9.13.1 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Details
 - 9.13.2 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Major Business
 - 9.13.3 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.13.4 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Recent Developments/Updates
 - 9.13.6 Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Tubotech Stainless Inc.
 - 9.14.1 Tubotech Stainless Inc. Details
 - 9.14.2 Tubotech Stainless Inc. Major Business
 - 9.14.3 Tubotech Stainless Inc. Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.14.4 Tubotech Stainless Inc. Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Tubotech Stainless Inc. Recent Developments/Updates
 - 9.14.6 Tubotech Stainless Inc. Competitive Strengths & Weaknesses
- 9.15 Landee Pipe
 - 9.15.1 Landee Pipe Details
 - 9.15.2 Landee Pipe Major Business

- 9.15.3 Landee Pipe Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- 9.15.4 Landee Pipe Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Landee Pipe Recent Developments/Updates
- 9.15.6 Landee Pipe Competitive Strengths & Weaknesses
- 9.16 Husteel Industry Group
 - 9.16.1 Husteel Industry Group Details
 - 9.16.2 Husteel Industry Group Major Business
 - 9.16.3 Husteel Industry Group Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.16.4 Husteel Industry Group Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Husteel Industry Group Recent Developments/Updates
 - 9.16.6 Husteel Industry Group Competitive Strengths & Weaknesses
- 9.17 STERLING TUBES
 - 9.17.1 STERLING TUBES Details
 - 9.17.2 STERLING TUBES Major Business
 - 9.17.3 STERLING TUBES Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.17.4 STERLING TUBES Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 STERLING TUBES Recent Developments/Updates
 - 9.17.6 STERLING TUBES Competitive Strengths & Weaknesses
- 9.18 Skyline Pipes
 - 9.18.1 Skyline Pipes Details
 - 9.18.2 Skyline Pipes Major Business
 - 9.18.3 Skyline Pipes Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.18.4 Skyline Pipes Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Skyline Pipes Recent Developments/Updates
 - 9.18.6 Skyline Pipes Competitive Strengths & Weaknesses
- 9.19 GNEE Group
 - 9.19.1 GNEE Group Details
 - 9.19.2 GNEE Group Major Business
 - 9.19.3 GNEE Group Cold Drawn Seamless (CDS) Steel Pipes Product and Services
 - 9.19.4 GNEE Group Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 GNEE Group Recent Developments/Updates
 - 9.19.6 GNEE Group Competitive Strengths & Weaknesses

9.20 Gautam Tube Corporation

9.20.1 Gautam Tube Corporation Details

9.20.2 Gautam Tube Corporation Major Business

9.20.3 Gautam Tube Corporation Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.20.4 Gautam Tube Corporation Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Gautam Tube Corporation Recent Developments/Updates

9.20.6 Gautam Tube Corporation Competitive Strengths & Weaknesses

9.21 Amardeep Steel Centre

9.21.1 Amardeep Steel Centre Details

9.21.2 Amardeep Steel Centre Major Business

9.21.3 Amardeep Steel Centre Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.21.4 Amardeep Steel Centre Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Amardeep Steel Centre Recent Developments/Updates

9.21.6 Amardeep Steel Centre Competitive Strengths & Weaknesses

9.22 XUANSHENG

9.22.1 XUANSHENG Details

9.22.2 XUANSHENG Major Business

9.22.3 XUANSHENG Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.22.4 XUANSHENG Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 XUANSHENG Recent Developments/Updates

9.22.6 XUANSHENG Competitive Strengths & Weaknesses

9.23 YAOHUI

9.23.1 YAOHUI Details

9.23.2 YAOHUI Major Business

9.23.3 YAOHUI Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.23.4 YAOHUI Cold Drawn Seamless (CDS) Steel Pipes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 YAOHUI Recent Developments/Updates

9.23.6 YAOHUI Competitive Strengths & Weaknesses

9.24 TIANYINGTAI

9.24.1 TIANYINGTAI Details

9.24.2 TIANYINGTAI Major Business

9.24.3 TIANYINGTAI Cold Drawn Seamless (CDS) Steel Pipes Product and Services

9.24.4 TIANYINGTAI Cold Drawn Seamless (CDS) Steel Pipes Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.24.5 TIANYINGTAI Recent Developments/Updates

9.24.6 TIANYINGTAI Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Cold Drawn Seamless (CDS) Steel Pipes Industry Chain

10.2 Cold Drawn Seamless (CDS) Steel Pipes Upstream Analysis

10.2.1 Cold Drawn Seamless (CDS) Steel Pipes Core Raw Materials

10.2.2 Main Manufacturers of Cold Drawn Seamless (CDS) Steel Pipes Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Cold Drawn Seamless (CDS) Steel Pipes Production Mode

10.6 Cold Drawn Seamless (CDS) Steel Pipes Procurement Model

10.7 Cold Drawn Seamless (CDS) Steel Pipes Industry Sales Model and Sales Channels

10.7.1 Cold Drawn Seamless (CDS) Steel Pipes Sales Model

10.7.2 Cold Drawn Seamless (CDS) Steel Pipes Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Region (2021-2026)

Table 5. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Region (2027-2032)

Table 6. World Cold Drawn Seamless (CDS) Steel Pipes Production by Region (2021-2026) & (Kilotons)

Table 7. World Cold Drawn Seamless (CDS) Steel Pipes Production by Region (2027-2032) & (Kilotons)

Table 8. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Region (2021-2026)

Table 9. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Region (2027-2032)

Table 10. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Cold Drawn Seamless (CDS) Steel Pipes Major Market Trends

Table 13. World Cold Drawn Seamless (CDS) Steel Pipes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Cold Drawn Seamless (CDS) Steel Pipes Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Cold Drawn Seamless (CDS) Steel Pipes Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cold Drawn Seamless (CDS) Steel Pipes Producers in 2025

Table 18. World Cold Drawn Seamless (CDS) Steel Pipes Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Cold Drawn Seamless (CDS) Steel Pipes Producers in 2025

Table 20. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Cold Drawn Seamless (CDS) Steel Pipes Company Evaluation Quadrant

Table 22. World Cold Drawn Seamless (CDS) Steel Pipes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cold Drawn Seamless (CDS) Steel Pipes Production Site of Key Manufacturer

Table 24. Cold Drawn Seamless (CDS) Steel Pipes Market: Company Product Type Footprint

Table 25. Cold Drawn Seamless (CDS) Steel Pipes Market: Company Product Application Footprint

Table 26. Cold Drawn Seamless (CDS) Steel Pipes Competitive Factors

Table 27. Cold Drawn Seamless (CDS) Steel Pipes New Entrant and Capacity Expansion Plans

Table 28. Cold Drawn Seamless (CDS) Steel Pipes Mergers & Acquisitions Activity

Table 29. United States VS China Cold Drawn Seamless (CDS) Steel Pipes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cold Drawn Seamless (CDS) Steel Pipes Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Cold Drawn Seamless (CDS) Steel Pipes Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Market Share (2021-2026)

Table 37. China Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Market Share (2021-2026)

Table 42. Rest of World Based Cold Drawn Seamless (CDS) Steel Pipes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Market Share (2021-2026)

Table 47. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cold Drawn Seamless (CDS) Steel Pipes Production by Type (2021-2026) & (Kilotons)

Table 49. World Cold Drawn Seamless (CDS) Steel Pipes Production by Type (2027-2032) & (Kilotons)

Table 50. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Cross-sectional Shape, (USD Million), 2021 & 2025 & 2032

Table 55. World Cold Drawn Seamless (CDS) Steel Pipes Production by Cross-sectional Shape (2021-2026) & (Kilotons)

Table 56. World Cold Drawn Seamless (CDS) Steel Pipes Production by Cross-sectional Shape (2027-2032) & (Kilotons)

Table 57. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Cross-sectional Shape (2021-2026) & (USD Million)

Table 58. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Cross-sectional Shape (2027-2032) & (USD Million)

Table 59. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Cross-sectional Shape (2021-2026) & (US\$/Ton)

Table 60. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Cross-sectional Shape (2027-2032) & (US\$/Ton)

Table 61. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Craftsmanship, (USD Million), 2021 & 2025 & 2032

Table 62. World Cold Drawn Seamless (CDS) Steel Pipes Production by Craftsmanship (2021-2026) & (Kilotons)

Table 63. World Cold Drawn Seamless (CDS) Steel Pipes Production by Craftsmanship (2027-2032) & (Kilotons)

Table 64. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Craftsmanship (2021-2026) & (USD Million)

Table 65. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Craftsmanship (2027-2032) & (USD Million)

Table 66. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Craftsmanship (2021-2026) & (US\$/Ton)

Table 67. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Craftsmanship (2027-2032) & (US\$/Ton)

Table 68. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cold Drawn Seamless (CDS) Steel Pipes Production by Application (2021-2026) & (Kilotons)

Table 70. World Cold Drawn Seamless (CDS) Steel Pipes Production by Application (2027-2032) & (Kilotons)

Table 71. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. ArcelorMittal Basic Information, Manufacturing Base and Competitors

Table 76. ArcelorMittal Major Business

Table 77. ArcelorMittal Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 78. ArcelorMittal Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ArcelorMittal Recent Developments/Updates

Table 80. ArcelorMittal Competitive Strengths & Weaknesses

Table 81. Chicago Tube & Iron Basic Information, Manufacturing Base and Competitors

Table 82. Chicago Tube & Iron Major Business

Table 83. Chicago Tube & Iron Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 84. Chicago Tube & Iron Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Chicago Tube & Iron Recent Developments/Updates

Table 86. Chicago Tube & Iron Competitive Strengths & Weaknesses

Table 87. ISMT Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. ISMT Ltd. Major Business

Table 89. ISMT Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 90. ISMT Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ISMT Ltd. Recent Developments/Updates

Table 92. ISMT Ltd. Competitive Strengths & Weaknesses

Table 93. Plymouth Basic Information, Manufacturing Base and Competitors

Table 94. Plymouth Major Business

Table 95. Plymouth Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 96. Plymouth Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Plymouth Recent Developments/Updates

Table 98. Plymouth Competitive Strengths & Weaknesses

Table 99. Jiangsu Hongyi Precision Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Jiangsu Hongyi Precision Industry Co., Ltd. Major Business

Table 101. Jiangsu Hongyi Precision Industry Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 102. Jiangsu Hongyi Precision Industry Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jiangsu Hongyi Precision Industry Co., Ltd. Recent Developments/Updates

Table 104. Jiangsu Hongyi Precision Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Tenaris Basic Information, Manufacturing Base and Competitors

Table 106. Tenaris Major Business

Table 107. Tenaris Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 108. Tenaris Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tenaris Recent Developments/Updates

Table 110. Tenaris Competitive Strengths & Weaknesses

Table 111. Benteler Basic Information, Manufacturing Base and Competitors

Table 112. Benteler Major Business

Table 113. Benteler Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 114. Benteler Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Benteler Recent Developments/Updates

Table 116. Benteler Competitive Strengths & Weaknesses

Table 117. Hengyang Hongda Special Steel Tube Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Hengyang Hongda Special Steel Tube Co.,Ltd. Major Business

Table 119. Hengyang Hongda Special Steel Tube Co.,Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 120. Hengyang Hongda Special Steel Tube Co.,Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hengyang Hongda Special Steel Tube Co.,Ltd. Recent Developments/Updates

Table 122. Hengyang Hongda Special Steel Tube Co.,Ltd. Competitive Strengths & Weaknesses

Table 123. HAIHAO Basic Information, Manufacturing Base and Competitors

Table 124. HAIHAO Major Business

Table 125. HAIHAO Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 126. HAIHAO Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. HAIHAO Recent Developments/Updates

Table 128. HAIHAO Competitive Strengths & Weaknesses

Table 129. MTSCO Basic Information, Manufacturing Base and Competitors

Table 130. MTSCO Major Business

Table 131. MTSCO Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 132. MTSCO Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. MTSCO Recent Developments/Updates

Table 134. MTSCO Competitive Strengths & Weaknesses

Table 135. DERUN Basic Information, Manufacturing Base and Competitors

Table 136. DERUN Major Business

Table 137. DERUN Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 138. DERUN Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. DERUN Recent Developments/Updates

Table 140. DERUN Competitive Strengths & Weaknesses

Table 141. Maharashtra Seamless Limited Basic Information, Manufacturing Base and Competitors

Table 142. Maharashtra Seamless Limited Major Business

Table 143. Maharashtra Seamless Limited Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 144. Maharashtra Seamless Limited Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Maharashtra Seamless Limited Recent Developments/Updates

Table 146. Maharashtra Seamless Limited Competitive Strengths & Weaknesses

Table 147. Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Major Business

Table 149. Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

Table 150. Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Recent Developments/Updates

Table 152. Jiangsu Xinchangjiang Seamless Steel Tube Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Tubotech Stainless Inc. Basic Information, Manufacturing Base and Competitors

Table 154. Tubotech Stainless Inc. Major Business

Table 155. Tubotech Stainless Inc. Cold Drawn Seamless (CDS) Steel Pipes Product and Services

- Table 156. Tubotech Stainless Inc. Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Tubotech Stainless Inc. Recent Developments/Updates
- Table 158. Tubotech Stainless Inc. Competitive Strengths & Weaknesses
- Table 159. Landee Pipe Basic Information, Manufacturing Base and Competitors
- Table 160. Landee Pipe Major Business
- Table 161. Landee Pipe Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 162. Landee Pipe Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Landee Pipe Recent Developments/Updates
- Table 164. Landee Pipe Competitive Strengths & Weaknesses
- Table 165. Husteel Industry Group Basic Information, Manufacturing Base and Competitors
- Table 166. Husteel Industry Group Major Business
- Table 167. Husteel Industry Group Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 168. Husteel Industry Group Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Husteel Industry Group Recent Developments/Updates
- Table 170. Husteel Industry Group Competitive Strengths & Weaknesses
- Table 171. STERLING TUBES Basic Information, Manufacturing Base and Competitors
- Table 172. STERLING TUBES Major Business
- Table 173. STERLING TUBES Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 174. STERLING TUBES Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. STERLING TUBES Recent Developments/Updates
- Table 176. STERLING TUBES Competitive Strengths & Weaknesses
- Table 177. Skyline Pipes Basic Information, Manufacturing Base and Competitors
- Table 178. Skyline Pipes Major Business
- Table 179. Skyline Pipes Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 180. Skyline Pipes Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 181. Skyline Pipes Recent Developments/Updates
- Table 182. Skyline Pipes Competitive Strengths & Weaknesses
- Table 183. GNEE Group Basic Information, Manufacturing Base and Competitors
- Table 184. GNEE Group Major Business
- Table 185. GNEE Group Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 186. GNEE Group Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. GNEE Group Recent Developments/Updates
- Table 188. GNEE Group Competitive Strengths & Weaknesses
- Table 189. Gautam Tube Corporation Basic Information, Manufacturing Base and Competitors
- Table 190. Gautam Tube Corporation Major Business
- Table 191. Gautam Tube Corporation Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 192. Gautam Tube Corporation Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Gautam Tube Corporation Recent Developments/Updates
- Table 194. Gautam Tube Corporation Competitive Strengths & Weaknesses
- Table 195. Amardeep Steel Centre Basic Information, Manufacturing Base and Competitors
- Table 196. Amardeep Steel Centre Major Business
- Table 197. Amardeep Steel Centre Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 198. Amardeep Steel Centre Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Amardeep Steel Centre Recent Developments/Updates
- Table 200. Amardeep Steel Centre Competitive Strengths & Weaknesses
- Table 201. XUANSHENG Basic Information, Manufacturing Base and Competitors
- Table 202. XUANSHENG Major Business
- Table 203. XUANSHENG Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 204. XUANSHENG Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. XUANSHENG Recent Developments/Updates

- Table 206. XUANSHENG Competitive Strengths & Weaknesses
- Table 207. YAOHUI Basic Information, Manufacturing Base and Competitors
- Table 208. YAOHUI Major Business
- Table 209. YAOHUI Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 210. YAOHUI Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. YAOHUI Recent Developments/Updates
- Table 212. YAOHUI Competitive Strengths & Weaknesses
- Table 213. TIANYINGTAI Basic Information, Manufacturing Base and Competitors
- Table 214. TIANYINGTAI Major Business
- Table 215. TIANYINGTAI Cold Drawn Seamless (CDS) Steel Pipes Product and Services
- Table 216. TIANYINGTAI Cold Drawn Seamless (CDS) Steel Pipes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. TIANYINGTAI Recent Developments/Updates
- Table 218. TIANYINGTAI Competitive Strengths & Weaknesses
- Table 219. Global Key Players of Cold Drawn Seamless (CDS) Steel Pipes Upstream (Raw Materials)
- Table 220. Global Cold Drawn Seamless (CDS) Steel Pipes Typical Customers
- Table 221. Cold Drawn Seamless (CDS) Steel Pipes Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cold Drawn Seamless (CDS) Steel Pipes Picture

Figure 2. World Cold Drawn Seamless (CDS) Steel Pipes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cold Drawn Seamless (CDS) Steel Pipes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032) & (Kilotons)

Figure 5. World Cold Drawn Seamless (CDS) Steel Pipes Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Region (2021-2032)

Figure 7. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Region (2021-2032)

Figure 8. North America Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032) & (Kilotons)

Figure 9. Europe Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032) & (Kilotons)

Figure 10. China Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032) & (Kilotons)

Figure 11. Japan Cold Drawn Seamless (CDS) Steel Pipes Production (2021-2032) & (Kilotons)

Figure 12. Cold Drawn Seamless (CDS) Steel Pipes Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 15. World Cold Drawn Seamless (CDS) Steel Pipes Consumption Market Share by Region (2021-2032)

Figure 16. United States Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 17. China Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 22. India Cold Drawn Seamless (CDS) Steel Pipes Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Cold Drawn Seamless (CDS) Steel Pipes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cold Drawn Seamless (CDS) Steel Pipes Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cold Drawn Seamless (CDS) Steel Pipes Markets in 2025

Figure 26. United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cold Drawn Seamless (CDS) Steel Pipes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Market Share 2025

Figure 30. China Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cold Drawn Seamless (CDS) Steel Pipes Production Market Share 2025

Figure 32. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Type in 2025

Figure 34. Carbon Steel

Figure 35. Alloy Steel

Figure 36. Stainless Steel

Figure 37. Others

Figure 38. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Type (2021-2032)

Figure 39. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Type (2021-2032)

Figure 40. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Cross-

sectional Shape, (USD Million), 2021 & 2025 & 2032

Figure 42. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Cross-sectional Shape in 2025

Figure 43. Round Tubes

Figure 44. Shaped Tubes

Figure 45. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Cross-sectional Shape (2021-2032)

Figure 46. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Cross-sectional Shape (2021-2032)

Figure 47. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Cross-sectional Shape (2021-2032) & (US\$/Ton)

Figure 48. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Craftsmanship, (USD Million), 2021 & 2025 & 2032

Figure 49. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Craftsmanship in 2025

Figure 50. Normalizing

Figure 51. Annealing

Figure 52. Cold Working

Figure 53. Others

Figure 54. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Craftsmanship (2021-2032)

Figure 55. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Craftsmanship (2021-2032)

Figure 56. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Craftsmanship (2021-2032) & (US\$/Ton)

Figure 57. World Cold Drawn Seamless (CDS) Steel Pipes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Application in 2025

Figure 59. Automotive

Figure 60. Aerospace

Figure 61. Petrochemicals

Figure 62. Others

Figure 63. World Cold Drawn Seamless (CDS) Steel Pipes Production Market Share by Application (2021-2032)

Figure 64. World Cold Drawn Seamless (CDS) Steel Pipes Production Value Market Share by Application (2021-2032)

Figure 65. World Cold Drawn Seamless (CDS) Steel Pipes Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Cold Drawn Seamless (CDS) Steel Pipes Industry Chain

Figure 67. Cold Drawn Seamless (CDS) Steel Pipes Procurement Model

Figure 68. Cold Drawn Seamless (CDS) Steel Pipes Sales Model

Figure 69. Cold Drawn Seamless (CDS) Steel Pipes Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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