

Global Cold Cups and Lids Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Cups and Lids market size is expected to reach \$ 4578 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Cold cups and lids are essential components used for serving cold beverages. Cold cups are specifically designed to hold chilled drinks such as iced coffee, cold tea, smoothies, and soft drinks. They are typically made from materials like plastic, paperboard with a plastic lining, or PET (polyethylene terephthalate) to ensure durability and prevent leakage while maintaining the cold temperature of the liquid. These cups come in various sizes, shapes, and capacities to meet different consumer needs. Cold cup lids, on the other hand, are used to cover the cups, providing a secure seal that helps prevent spills and splashes, and often feature a sip - hole or a straw - slot for convenient drinking. Lids can be made from similar materials as the cups and are designed to fit snugly on the cup rims. Together, cold cups and lids play a crucial role in the food and beverage service industry, offering a practical and hygienic solution for consumers to enjoy their cold drinks both on - the - go and at home.

In 2025, global Cold Cups and Lids production reached approximately 15,605 M units, with an average global market price of around US\$ 0.2 per unit.

Upstream activities involve sourcing raw materials including virgin/recycled resins (PET, PP, PLA), paperboard, bagasse pulp, coatings (PE, PLA), inks, and additives; followed by sheet extrusion, pulp molding, cup forming, lid molding, and printing processes. Downstream operations include distribution through direct sales to QSR chains, broadline distributors serving independent restaurants, and specialty disposables distributors for institutional buyers; ending with point-of-use dispensing at foodservice establishments, convenience stores, and events, with end-users prioritizing regulatory

compliance and sustainability certifications.

The cost structure is dominated by raw materials (35?45% for plastic cups, 40?50% for paper cups), including resin/paperboard, coatings, and inks. Manufacturing costs (15?20%) cover extrusion, molding, forming, and printing, with additional expenses for tooling/molds (5?10%) for custom designs. Distribution costs (10?15%) include logistics, warehousing, and transportation, while overhead (8?12%) covers administrative, quality control, and compliance expenses. Printing/decoration adds 10?20% for standard flexographic printing, increasing to 30?50% for digital short-run printing.

This report studies the global Cold Cups and Lids production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Cups and Lids and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Cups and Lids that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Cups and Lids total production and demand, 2021-2032, (M Units)

Global Cold Cups and Lids total production value, 2021-2032, (USD Million)

Global Cold Cups and Lids production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Cold Cups and Lids consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Cold Cups and Lids domestic production, consumption, key domestic manufacturers and share

Global Cold Cups and Lids production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Cold Cups and Lids production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Cold Cups and Lids production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Cold Cups and Lids market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Huhtamaki, Graphic Packaging, Amcor, Dart Container, Seda Group, Reynolds, Lollicup, Eco-Products, CEE Packaging Solutions, Genpak, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Cups and Lids market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Cups and Lids Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Cups and Lids Market, Segmentation by Type:

Paper Type

Plastic Type

Others

Global Cold Cups and Lids Market, Segmentation by Lid Structure:

Flat Lids

Dome Lids

Other

Global Cold Cups and Lids Market, Segmentation by Capacity Specification:

Small Size: 24oz

Global Cold Cups and Lids Market, Segmentation by Application:

Household

Commercial

Companies Profiled:

Huhtamaki

Graphic Packaging

Amcor

Dart Container

Seda Group

Reynolds

Lollicup

Eco-Products

CEE Packaging Solutions

Genpak

Detpak

Vegware

World Centric

Longxing Packing

Ecoware Packaging

Green Olive

Novolex

Fabri-Kal

WinCup

Duni Group

Fuling Technology Co., Ltd.

Zhejiang Pando EP Technology Co., Ltd.

Dongyang City Plastics Co., Ltd.

Tokan Kogyo Co., Ltd.

Dixie Japan Ltd.

SunNap Co., Ltd.

SEIL Co., Ltd.

Key Questions Answered:

1. How big is the global Cold Cups and Lids market?
2. What is the demand of the global Cold Cups and Lids market?
3. What is the year over year growth of the global Cold Cups and Lids market?
4. What is the production and production value of the global Cold Cups and Lids market?
5. Who are the key producers in the global Cold Cups and Lids market?
6. What are the growth factors driving the market demand?

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