

Global Cold Chamber Die Casting Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Chamber Die Casting Machines market size is expected to reach \$ 5021 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

A Cold Chamber Die Casting Machine is a high-pressure die casting machine in which molten metal is melted outside the machine and then ladled into a separate shot sleeve before being injected into a metal die cavity at high speed and high pressure. Unlike hot chamber machines, the injection system is not continuously immersed in molten metal, making cold chamber machines suitable for higher-melting-point or more aggressive alloys such as aluminum, magnesium, and copper alloys. It is widely used for automotive structural components, powertrain housings, electric motor housings, battery trays, telecom heat sinks, 3C structural parts, and industrial housings. In 2025, global Cold Chamber Die Casting Machine production reached approximately 17243 Units. The upstream supply chain of cold chamber die casting machines includes steel structures, cast or welded frames, platens, tie bars, injection units, hydraulic pumps and valves, servo motors and drives, PLC and motion controllers, sensors, seals, accumulators, die steels, melting and holding furnaces, ladlers, sprayers, extractors, vacuum systems, die-temperature controllers, trimming presses, and robots. Downstream customers include automotive die casters, OEM-owned casting shops, telecom component manufacturers, 3C structural-part suppliers, industrial housing producers, and hardware manufacturers.

Cold chamber die casting machines are one of the most important categories in the die casting equipment market, especially for aluminum and magnesium high-pressure die casting. Demand is mainly driven by automotive lightweighting, EV powertrain and battery structures, telecom heat-dissipation parts, 3C structural components, and

industrial housings. The fastest-growing segments are not conventional small-tonnage machines, but large and ultra-large cold chamber machines, high-vacuum die casting systems, servo energy-saving machines, semi-solid casting equipment, and fully automated die casting cells.

This report studies the global Cold Chamber Die Casting Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chamber Die Casting Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chamber Die Casting Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Chamber Die Casting Machines total production and demand, 2021-2032, (Units)

Global Cold Chamber Die Casting Machines total production value, 2021-2032, (USD Million)

Global Cold Chamber Die Casting Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cold Chamber Die Casting Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cold Chamber Die Casting Machines domestic production, consumption, key domestic manufacturers and share

Global Cold Chamber Die Casting Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cold Chamber Die Casting Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cold Chamber Die Casting Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cold Chamber Die Casting Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Buhler, Shibaura Machine, Frech, UBE Machinery, Toyo INNOVEX, ItalPresseGauss, Colosio Srl, Birch Machinery Company, Zitai Machines, L.K. Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Chamber Die Casting Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Chamber Die Casting Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Chamber Die Casting Machines Market, Segmentation by Type:

Less Than 4 000 kN

Between 4 000 kN and 10 000 kN

More Than 10 000 kN

Global Cold Chamber Die Casting Machines Market, Segmentation by Casting Material:

Aluminum Alloy Die Casting Machine

Magnesium Alloy Die Casting Machine

Others

Global Cold Chamber Die Casting Machines Market, Segmentation by Process Level:

Conventional Cold Chamber HPDC Machine

Servo Energy-saving Cold Chamber Die Casting Machine

Vacuum / High-vacuum Cold Chamber Die Casting Machine

Semi-solid Cold Chamber Die Casting Machine

Megacasting / Gigacasting Cold Chamber Machine

Global Cold Chamber Die Casting Machines Market, Segmentation by Drive and Control System:

Hydraulic Cold Chamber Die Casting Machine

Servo-hydraulic Cold Chamber Die Casting Machine

Electric / Electric Servo Die Casting Machine

Intelligent Die Casting Cell

Global Cold Chamber Die Casting Machines Market, Segmentation by Application:

Automobile Industry

Household Appliances

3C Industry

Telecom & Data Center

Others

Companies Profiled:

Buhler

Shibaura Machine

Frech

UBE Machinery

Toyo INNOVEX

ItalPresseGauss

Colosio Srl

Birch Machinery Company

Zitai Machines

L.K. Group

Haitian

Yizumi Group

Guannan Ou Di Die Casting Machine

Suzhou Sanji

Ningbo Dongfang

Simhope

HANARO Engineering

Technology Base Corporation

Key Questions Answered:

1. How big is the global Cold Chamber Die Casting Machines market?
2. What is the demand of the global Cold Chamber Die Casting Machines market?
3. What is the year over year growth of the global Cold Chamber Die Casting Machines market?
4. What is the production and production value of the global Cold Chamber Die Casting Machines market?
5. Who are the key producers in the global Cold Chamber Die Casting Machines market?
6. What are the growth factors driving the market demand?

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