

Global Cold Chamber Die Casting Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GAE80D781393EN.html>

Date: June 2026

Pages: 128

Price: US\$ 3,480.00 (Single User License)

ID: GAE80D781393EN

Abstracts

According to our (Global Info Research) latest study, the global Cold Chamber Die Casting Machines market size was valued at US\$ 2931 million in 2025 and is forecast to a readjusted size of US\$ 5021 million by 2032 with a CAGR of 7.8% during review period.

A Cold Chamber Die Casting Machine is a high-pressure die casting machine in which molten metal is melted outside the machine and then ladled into a separate shot sleeve before being injected into a metal die cavity at high speed and high pressure. Unlike hot chamber machines, the injection system is not continuously immersed in molten metal, making cold chamber machines suitable for higher-melting-point or more aggressive alloys such as aluminum, magnesium, and copper alloys. It is widely used for automotive structural components, powertrain housings, electric motor housings, battery trays, telecom heat sinks, 3C structural parts, and industrial housings. In 2025, global Cold Chamber Die Casting Machine production reached approximately 17243 Units. The upstream supply chain of cold chamber die casting machines includes steel structures, cast or welded frames, platens, tie bars, injection units, hydraulic pumps and valves, servo motors and drives, PLC and motion controllers, sensors, seals, accumulators, die steels, melting and holding furnaces, ladlers, sprayers, extractors, vacuum systems, die-temperature controllers, trimming presses, and robots. Downstream customers include automotive die casters, OEM-owned casting shops, telecom component manufacturers, 3C structural-part suppliers, industrial housing producers, and hardware manufacturers.

Cold chamber die casting machines are one of the most important categories in the die casting equipment market, especially for aluminum and magnesium high-pressure die

casting. Demand is mainly driven by automotive lightweighting, EV powertrain and battery structures, telecom heat-dissipation parts, 3C structural components, and industrial housings. The fastest-growing segments are not conventional small-tonnage machines, but large and ultra-large cold chamber machines, high-vacuum die casting systems, servo energy-saving machines, semi-solid casting equipment, and fully automated die casting cells.

This report is a detailed and comprehensive analysis for global Cold Chamber Die Casting Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cold Chamber Die Casting Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cold Chamber Die Casting Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cold Chamber Die Casting Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cold Chamber Die Casting Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold Chamber Die Casting Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Chamber Die Casting Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Buhler, Shibaura Machine, Frech, UBE Machinery, Toyo INNOVEX, ItalPresseGauss, Colosio Srl, Birch Machinery Company, Zitai Machines, L.K. Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cold Chamber Die Casting Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less Than 4 000 kN

Between 4 000 kN and 10 000 kN

More Than 10 000 kN

Market segment by Casting Material

Aluminum Alloy Die Casting Machine

Magnesium Alloy Die Casting Machine

Others

Market segment by Process Level

Conventional Cold Chamber HPDC Machine

Servo Energy-saving Cold Chamber Die Casting Machine

Vacuum / High-vacuum Cold Chamber Die Casting Machine

Semi-solid Cold Chamber Die Casting Machine

Megacasting / Gigacasting Cold Chamber Machine

Market segment by Drive and Control System

Hydraulic Cold Chamber Die Casting Machine

Servo-hydraulic Cold Chamber Die Casting Machine

Electric / Electric Servo Die Casting Machine

Intelligent Die Casting Cell

Market segment by Application

Automobile Industry

Household Appliances

3C Industry

Telecom & Data Center

Others

Major players covered

Buhler

Shibaura Machine

Frech

UBE Machinery

Toyo INNOVEX

ItalPresseGauss

Colosio Srl

Birch Machinery Company

Zitai Machines

L.K. Group

Haitian

Yizumi Group

Guannan Ou Di Die Casting Machine

Suzhou Sanji

Ningbo Dongfang

Simhope

HANARO Engineering

Technology Base Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cold Chamber Die Casting Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold Chamber Die Casting Machines, with price, sales quantity, revenue, and global market share of Cold Chamber Die Casting Machines from 2021 to 2026.

Chapter 3, the Cold Chamber Die Casting Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold Chamber Die Casting Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold Chamber Die Casting Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold Chamber Die Casting Machines.

Chapter 14 and 15, to describe Cold Chamber Die Casting Machines sales channel, distributors, customers, research findings and conclusion.

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