+357 96 030922
info@marketpublishers.com

Global Cold Chain Storage and Distribution Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G7814CDAFAE3EN.html
Date: September 2026
Pages: 197
Price: US$ 4,480.00 (Single User License)
ID: G7814CDAFAE3EN

Abstracts

The global Cold Chain Storage and Distribution market size is expected to reach $ 508123 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Cold Chain Storage and Distribution refers to professionally managed logistics services that maintain defined temperature conditions for temperature-sensitive products throughout receiving, warehousing, inventory control, handling, order preparation, refrigerated transportation, regional distribution and final delivery. The market primarily covers commercial services provided to external customers through frozen, chilled, controlled-temperature and ultra-low-temperature storage facilities, refrigerated transport capacity and supporting logistics systems. Core service formats include public and multi-user cold storage, dedicated temperature-controlled distribution centers, refrigerated and frozen transportation, integrated warehousing and distribution, cross-docking, order fulfillment and logistics-related value-added handling. Operators increasingly combine warehouse management systems, transportation management systems, temperature monitoring, traceability, automated material handling and multi-temperature facility design to support product integrity and service-level compliance. Major demand originates from food and beverage supply chains, including meat, seafood, dairy, frozen and prepared foods, fruits and vegetables, while pharmaceutical and life-sciences applications require tighter temperature control, validated processes and higher standards of traceability and quality management.

Key Findings

Large refrigerated warehouse capacity is increasingly concentrated among

+357 96 030922
info@marketpublishers.com

major platforms while Cold Chain Storage and Distribution revenue remains regionally fragmented

Food and beverage remains the largest downstream demand base while pharmaceutical and life-sciences logistics provides higher service-value intensity

North America has a comparatively concentrated large-scale public refrigerated warehousing structure while emerging Asian markets retain broader regional provider bases

Automation multi-temperature operations and integrated warehousing-distribution networks are becoming core investment priorities across the industry

Market Trends

Cold Chain Storage and Distribution is evolving from a capacity-oriented warehousing business toward an integrated network business built around utilization, automation, energy efficiency and end-to-end visibility. New investment is increasingly directed toward automated high-bay warehouses, AS/RS, flexible multi-temperature zones, integrated WMS and TMS platforms, real-time temperature traceability and lower-emission refrigeration and transportation systems. The commercial emphasis is also shifting from standalone pallet storage toward bundled warehousing, handling, transportation, fulfillment and value-added services, which allows operators to increase customer retention and improve revenue density per facility. Food customers are demanding faster replenishment and more responsive distribution, while pharmaceutical and life-sciences customers require validated operations, tighter monitoring and increasingly specialized low- and ultra-low-temperature capabilities. Electrification is beginning to reshape transportation assets in selected markets; in China, new-energy refrigerated vehicles represented 44.86% of refrigerated vehicle sales in 2025, illustrating how sustainability requirements are moving from infrastructure planning into fleet operations.

Market Dynamics

Drivers

Growth in Cold Chain Storage and Distribution is supported by the structural expansion

+357 96 030922
info@marketpublishers.com

of frozen and chilled food consumption, modernization of food retail and foodservice supply chains, increasing geographic separation between production and consumption, and higher requirements for food safety and inventory traceability. At the same time, pharmaceutical biologics, vaccines and other temperature-sensitive healthcare products are raising demand for validated temperature-controlled storage and distribution networks. Emerging markets are also increasing investment in modern cold-storage infrastructure and third-party logistics outsourcing as traditional fragmented storage models are gradually replaced by professional multi-user and integrated warehouse-transport-distribution services. These factors increase both physical cold-chain demand and the value of service capabilities surrounding inventory management, handling, fulfillment and transport coordination.

Restraints

The market remains constrained by high capital intensity, energy consumption and the difficulty of maintaining attractive utilization throughout demand cycles. Refrigerated facilities require substantially more specialized infrastructure and operating expenditure than conventional warehouses, while electricity prices, refrigeration-system maintenance, labor and transport costs directly affect service margins. In mature markets, newly commissioned capacity can temporarily outpace customer demand and create pressure on physical occupancy and pricing. Americold’s 2025 operating disclosures illustrate the importance of occupancy management and services-margin improvement even for established operators, highlighting that additional warehouse capacity does not automatically translate into stronger profitability.

Opportunities

The most attractive opportunities are increasingly found in service depth rather than basic storage capacity. Integrated warehousing and distribution, automated fulfillment, foodservice supply chains, pharmaceutical logistics and ultra-low-temperature operations can generate stronger customer stickiness and higher service value than conventional storage alone. Emerging markets in Asia, Latin America and the Middle East also provide opportunities for operators capable of developing standardized facilities and combining regional transport with temperature-controlled warehouse networks. Further opportunities are developing around energy-efficient refrigeration, warehouse automation, fleet electrification, data-driven inventory planning and temperature visibility, particularly where customers are seeking measurable improvements in product loss, supply-chain resilience and sustainability performance.

+357 96 030922
info@marketpublishers.com

Challenges

The principal challenge is balancing capital expansion with sustainable utilization. Cold-storage assets have long operating lives and high fixed costs, while customer demand can fluctuate with food inventories, commodity cycles, consumer spending and pharmaceutical project schedules. Operators must therefore secure sufficient contracted volume, maintain network density and optimize transport and warehouse utilization simultaneously. Additional challenges include fragmented technical and regulatory requirements across countries, shortages of qualified cold-chain labor, increasing cybersecurity and system-integration requirements, and the complexity of managing multiple temperature regimes within a single distribution network. Competition from well-capitalized platforms can also increase acquisition valuations and accelerate new capacity development, raising the risk of localized oversupply.

Value Chain Analysis

The value chain of Cold Chain Storage and Distribution begins with infrastructure and operating inputs such as refrigerated warehouse facilities, refrigeration equipment, insulated building systems, automated material-handling equipment, refrigerated vehicles, pallets and packaging support, electricity and digital management systems. These resources are integrated by cold-chain service providers into temperature-controlled storage, warehouse handling, transportation, cross-docking, inventory management, order fulfillment and specialized value-added operations. Unlike conventional logistics, value creation depends not only on moving or storing goods but also on maintaining product temperature integrity, traceability and service reliability throughout multiple handoffs. Capital efficiency is therefore closely linked to warehouse utilization, throughput density, energy performance, transport load factors and network coordination.

Downstream customers include food manufacturers, meat and seafood processors, dairy producers, frozen and prepared food suppliers, retailers, restaurants, pharmaceutical companies, biotechnology companies and healthcare distribution networks. The highest-value operators are increasingly those that can combine infrastructure with operational expertise, digital visibility and multi-node distribution capability. Basic storage remains important but is comparatively commoditized in many mature markets, whereas integrated services, rapid fulfillment, validated healthcare logistics and specialized temperature management provide greater differentiation. This

+357 96 030922
info@marketpublishers.com

creates a value chain in which facility location and capacity remain fundamental, but long-term competitive advantage increasingly depends on customer integration, network density, service complexity and effective utilization.

Segment Insights

By revenue service line, temperature-controlled storage remains the foundational segment because nearly every cold-chain distribution model requires controlled warehouse capacity at production, import, distribution or consumption nodes. However, refrigerated transportation, warehouse handling, fulfillment and other value-added services are becoming increasingly important to revenue composition as customers consolidate logistics activities with fewer service providers. Integrated warehousing and distribution is therefore gaining strategic importance relative to standalone storage, especially in foodservice, retail and pharmaceutical supply chains where customers require coordinated inventory and delivery management.

By end-use industry, food and beverage accounts for the largest share of physical warehousing capacity and refrigerated freight activity, supported by meat and poultry, seafood, dairy, frozen foods, prepared foods and fresh produce. Pharmaceuticals and life sciences represent a smaller physical-volume segment but generally require more stringent temperature control, qualification and traceability, making the segment strategically attractive for specialized operators. By temperature regime, frozen and chilled services remain the core volume categories, while controlled-room-temperature, ultra-low-temperature and other specialized services provide differentiated opportunities in healthcare and high-value temperature-sensitive products.

Downstream Market Opportunities

Food remains the broadest downstream opportunity, but growth potential is increasingly concentrated in customers requiring integrated warehouse-transport-distribution capabilities rather than basic cold storage. Frozen and prepared foods, restaurant supply chains, modern retail, seafood and meat distribution create recurring high-volume demand, while pharmaceutical and life-sciences customers generate opportunities for higher-value validated services. Customer purchasing criteria are consequently becoming more sophisticated: coverage, delivery reliability, inventory accuracy, temperature traceability, regulatory compliance and the ability to manage multiple temperature zones increasingly influence contract awards. Operators capable of combining regional warehouse density with reliable refrigerated transport and digital

+357 96 030922
info@marketpublishers.com

visibility are therefore positioned to capture a larger share of outsourced cold-chain spending.

Regional Insights

North America remains one of the most mature markets and has a comparatively high concentration of large public refrigerated warehouse capacity, although numerous regional operators continue to serve local production and consumption clusters. Europe combines mature national temperature-controlled logistics networks with continued cross-border consolidation and investment in automated facilities. Japan is similarly mature, with established food logistics networks and high operational standards. In contrast, China, India and Southeast Asia contain much broader regional provider bases and are undergoing continued modernization of storage infrastructure, transportation fleets and third-party logistics models. GCCA's current network covers approximately 1,500 cold-storage facilities globally, illustrating both the scale of professional infrastructure and the continuing fragmentation beyond the largest operators.

China represents an important structural growth market within the broader Asian cold-chain ecosystem. In 2025, China's broader cold-chain logistics sector generated RMB 556.71 billion in revenue and total cold-storage capacity reached approximately 267 million cubic meters, while infrastructure development increasingly shifted from simple capacity expansion toward automation and intelligent operation. Latin America is developing around several increasingly scaled regional platforms alongside local operators, while the Middle East and Africa remain less densely supplied with large professional temperature-controlled networks, creating selective opportunities for modern warehouse and integrated distribution investment.

Competitive Landscape Analysis

The competitive landscape combines a relatively concentrated group of large-capacity refrigerated warehouse platforms with a much broader population of national and regional Cold Chain Storage and Distribution providers. Large operators such as Lineage and Americold benefit from extensive temperature-controlled capacity, network reach and relationships with major food producers, while NewCold differentiates through large-scale automated facilities and operators such as STEF and NICHIREI combine warehousing with dense transportation and distribution networks. Regional specialists

+357 96 030922
info@marketpublishers.com

continue to compete effectively where local customer relationships, facility proximity, transport density and specific commodity expertise matter more than global scale. Healthcare is becoming an increasingly important competitive arena for diversified logistics groups: UPS completed its acquisition of Frigo-Trans and BPL in January 2025 and later completed the acquisition of Andlauer Healthcare Group, strengthening its temperature-controlled healthcare capabilities across multiple regions. The market is therefore moving toward a multi-layer structure in which global platforms compete on scale, automation and network reach, regional operators compete on density and customer responsiveness, and specialist providers compete on validated temperature control, regulatory capabilities and high-value service complexity.

Report Scope

This report studies the global Cold Chain Storage and Distribution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chain Storage and Distribution, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chain Storage and Distribution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Chain Storage and Distribution total market, 2021-2032, (USD Million)

Global Cold Chain Storage and Distribution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cold Chain Storage and Distribution total market, key domestic companies, and share, (USD Million)

Global Cold Chain Storage and Distribution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cold Chain Storage and Distribution total market by Type, CAGR,

+357 96 030922
info@marketpublishers.com

2021-2032, (USD Million)

Global Cold Chain Storage and Distribution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cold Chain Storage and Distribution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lineage, Inc., Americold Realty Trust, Inc., NewCold, STEF, NICHIREI CORPORATION, United States Cold Storage, Emergent Cold Latin America, Constellation Cold Logistics, FreezPak Logistics, Frialsa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cold Chain Storage and Distribution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Chain Storage and Distribution Market, By Region:

United States

China

Europe

Japan

South Korea

+357 96 030922
info@marketpublishers.com

ASEAN

India

Rest of World

Market Segmentation

Global Cold Chain Storage and Distribution Market, Segmentation by Type:

Temperature-Controlled Storage

Warehouse Handling & Value-Added Services

Refrigerated Transportation & Distribution

Others

Global Cold Chain Storage and Distribution Market, Segmentation by Contract Model:

Public 3PL

Dedicated Contract Logistics

Transportation-led Cold Chain

Others

Global Cold Chain Storage and Distribution Market, Segmentation by Food Commodity:

Meat and Poultry

+357 96 030922
info@marketpublishers.com

Seafood

Dairy and Frozen Desserts

Others

Global Cold Chain Storage and Distribution Market, Segmentation by Application:

Food and Beverage

Pharmaceuticals and Life Sciences

Chemical Industry

Others

Companies Profiled:

Lineage, Inc.

Americold Realty Trust, Inc.

NewCold

STEF

NICHIREI CORPORATION

United States Cold Storage

Emergent Cold Latin America

Constellation Cold Logistics

+357 96 030922
info@marketpublishers.com

FreezPak Logistics

Frialsa

Tippmann Group

SuperFrio IceStar

Vertical Cold Storage

Arcadia Cold

UPS

Cencora

S.F. Holding

JD Logistics

China Vanke

Kuehne+Nagel

DHL Group

DSV A/S

CMA CGM Group

DFDS A/S

YOKOREI Co., Ltd.

KRS Corporation

SG Holdings

NIPPON EXPRESS HOLDINGS

+357 96 030922
info@marketpublishers.com

SENKO Group Holdings

CJ Logistics

LX Pantos

SCGJWD

DP World

Magnavale

Conestoga Cold Storage

Agile Cold Storage

Congebec

RealCold

Key Questions Answered

1. How big is the global Cold Chain Storage and Distribution market?
2. What is the demand of the global Cold Chain Storage and Distribution market?
3. What is the year over year growth of the global Cold Chain Storage and Distribution market?
4. What is the total value of the global Cold Chain Storage and Distribution market?
5. Who are the Major Players in the global Cold Chain Storage and Distribution market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Cold Chain Storage and Distribution Introduction
1.2 World Cold Chain Storage and Distribution Market Size & Forecast (2021 & 2025 & 2032)
1.3 World Cold Chain Storage and Distribution Total Market by Region (by Headquarter Location)
  1.3.1 World Cold Chain Storage and Distribution Market Size by Region (2021-2032), (by Headquarter Location)
  1.3.2 United States Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
  1.3.3 China Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
  1.3.4 Europe Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
  1.3.5 Japan Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
  1.3.6 South Korea Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
  1.3.7 ASEAN Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
  1.3.8 India Based Company Cold Chain Storage and Distribution Revenue (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Cold Chain Storage and Distribution Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Cold Chain Storage and Distribution Consumption Value (2021-2032)
2.2 World Cold Chain Storage and Distribution Consumption Value by Region
  2.2.1 World Cold Chain Storage and Distribution Consumption Value by Region (2021-2026)
  2.2.2 World Cold Chain Storage and Distribution Consumption Value Forecast by Region (2027-2032)
2.3 United States Cold Chain Storage and Distribution Consumption Value (2021-2032)

+357 96 030922
info@marketpublishers.com

2.4 China Cold Chain Storage and Distribution Consumption Value (2021-2032)
2.5 Europe Cold Chain Storage and Distribution Consumption Value (2021-2032)
2.6 Japan Cold Chain Storage and Distribution Consumption Value (2021-2032)
2.7 South Korea Cold Chain Storage and Distribution Consumption Value (2021-2032)
2.8 ASEAN Cold Chain Storage and Distribution Consumption Value (2021-2032)
2.9 India Cold Chain Storage and Distribution Consumption Value (2021-2032)

3 WORLD COLD CHAIN STORAGE AND DISTRIBUTION COMPANIES COMPETITIVE ANALYSIS

3.1 World Cold Chain Storage and Distribution Revenue by Player (2021-2026)
3.2 Industry Rank and Concentration Rate (CR)
  3.2.1 Global Cold Chain Storage and Distribution Industry Rank of Major Players
  3.2.2 Global Concentration Ratios (CR4) for Cold Chain Storage and Distribution in 2025
  3.2.3 Global Concentration Ratios (CR8) for Cold Chain Storage and Distribution in 2025
3.3 Cold Chain Storage and Distribution Company Evaluation Quadrant
3.4 Cold Chain Storage and Distribution Market: Overall Company Footprint Analysis
  3.4.1 Cold Chain Storage and Distribution Market: Region Footprint
  3.4.2 Cold Chain Storage and Distribution Market: Company Product Type Footprint
  3.4.3 Cold Chain Storage and Distribution Market: Company Product Application Footprint
3.5 Competitive Environment
  3.5.1 Historical Structure of the Industry
  3.5.2 Barriers of Market Entry
  3.5.3 Factors of Competition
3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Cold Chain Storage and Distribution Revenue Comparison (by Headquarter Location)
  4.1.1 United States VS China: Cold Chain Storage and Distribution Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  4.1.2 United States VS China: Cold Chain Storage and Distribution Revenue Market Share Comparison (2021 & 2025 & 2032)
4.2 United States Based Companies VS China Based Companies: Cold Chain Storage

+357 96 030922
info@marketpublishers.com

and Distribution Consumption Value Comparison
4.2.1 United States VS China: Cold Chain Storage and Distribution Consumption Value Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Cold Chain Storage and Distribution Consumption Value Market Share Comparison (2021 & 2025 & 2032)
4.3 United States Based Cold Chain Storage and Distribution Companies and Market Share, 2021-2026
4.3.1 United States Based Cold Chain Storage and Distribution Companies, Headquarters (States, Country)
4.3.2 United States Based Companies Cold Chain Storage and Distribution Revenue, (2021-2026)
4.4 China Based Companies Cold Chain Storage and Distribution Revenue and Market Share, 2021-2026
4.4.1 China Based Cold Chain Storage and Distribution Companies, Company Headquarters (Province, Country)
4.4.2 China Based Companies Cold Chain Storage and Distribution Revenue, (2021-2026)
4.5 Rest of World Based Cold Chain Storage and Distribution Companies and Market Share, 2021-2026
4.5.1 Rest of World Based Cold Chain Storage and Distribution Companies, Headquarters (Province, Country)
4.5.2 Rest of World Based Companies Cold Chain Storage and Distribution Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cold Chain Storage and Distribution Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Temperature-Controlled Storage
5.2.2 Warehouse Handling & Value-Added Services
5.2.3 Refrigerated Transportation & Distribution
5.2.4 Others
5.3 Market Segment by Type
5.3.1 World Cold Chain Storage and Distribution Market Size by Type (2021-2026)
5.3.2 World Cold Chain Storage and Distribution Market Size by Type (2027-2032)
5.3.3 World Cold Chain Storage and Distribution Market Size Market Share by Type (2027-2032)

+357 96 030922
info@marketpublishers.com

6 MARKET ANALYSIS BY CONTRACT MODEL

6.1 World Cold Chain Storage and Distribution Market Size Overview by Contract Model: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Contract Model
  6.2.1 Public 3PL
  6.2.2 Dedicated Contract Logistics
  6.2.3 Transportation-led Cold Chain
  6.2.4 Others
6.3 Market Segment by Contract Model
  6.3.1 World Cold Chain Storage and Distribution Market Size by Contract Model (2021-2026)
  6.3.2 World Cold Chain Storage and Distribution Market Size by Contract Model (2027-2032)
  6.3.3 World Cold Chain Storage and Distribution Market Size Market Share by Contract Model (2027-2032)

7 MARKET ANALYSIS BY FOOD COMMODITY

7.1 World Cold Chain Storage and Distribution Market Size Overview by Food Commodity: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Food Commodity
  7.2.1 Meat and Poultry
  7.2.2 Seafood
  7.2.3 Dairy and Frozen Desserts
  7.2.4 Others
7.3 Market Segment by Food Commodity
  7.3.1 World Cold Chain Storage and Distribution Market Size by Food Commodity (2021-2026)
  7.3.2 World Cold Chain Storage and Distribution Market Size by Food Commodity (2027-2032)
  7.3.3 World Cold Chain Storage and Distribution Market Size Market Share by Food Commodity (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cold Chain Storage and Distribution Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application

+357 96 030922
info@marketpublishers.com

8.2.1 Food and Beverage
8.2.2 Pharmaceuticals and Life Sciences
8.2.3 Chemical Industry
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Cold Chain Storage and Distribution Market Size by Application (2021-2026)
8.3.2 World Cold Chain Storage and Distribution Market Size by Application (2027-2032)
8.3.3 World Cold Chain Storage and Distribution Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Lineage, Inc.
9.1.1 Lineage, Inc. Details
9.1.2 Lineage, Inc. Major Business
9.1.3 Lineage, Inc. Cold Chain Storage and Distribution Product and Services
9.1.4 Lineage, Inc. Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.1.5 Lineage, Inc. Recent Developments/Updates
9.1.6 Lineage, Inc. Competitive Strengths & Weaknesses
9.2 Americold Realty Trust, Inc.
9.2.1 Americold Realty Trust, Inc. Details
9.2.2 Americold Realty Trust, Inc. Major Business
9.2.3 Americold Realty Trust, Inc. Cold Chain Storage and Distribution Product and Services
9.2.4 Americold Realty Trust, Inc. Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.2.5 Americold Realty Trust, Inc. Recent Developments/Updates
9.2.6 Americold Realty Trust, Inc. Competitive Strengths & Weaknesses
9.3 NewCold
9.3.1 NewCold Details
9.3.2 NewCold Major Business
9.3.3 NewCold Cold Chain Storage and Distribution Product and Services
9.3.4 NewCold Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.3.5 NewCold Recent Developments/Updates
9.3.6 NewCold Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.4 STEF
9.4.1 STEF Details
9.4.2 STEF Major Business
9.4.3 STEF Cold Chain Storage and Distribution Product and Services
9.4.4 STEF Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.4.5 STEF Recent Developments/Updates
9.4.6 STEF Competitive Strengths & Weaknesses
9.5 NICHIREI CORPORATION
9.5.1 NICHIREI CORPORATION Details
9.5.2 NICHIREI CORPORATION Major Business
9.5.3 NICHIREI CORPORATION Cold Chain Storage and Distribution Product and Services
9.5.4 NICHIREI CORPORATION Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.5.5 NICHIREI CORPORATION Recent Developments/Updates
9.5.6 NICHIREI CORPORATION Competitive Strengths & Weaknesses
9.6 United States Cold Storage
9.6.1 United States Cold Storage Details
9.6.2 United States Cold Storage Major Business
9.6.3 United States Cold Storage Cold Chain Storage and Distribution Product and Services
9.6.4 United States Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.6.5 United States Cold Storage Recent Developments/Updates
9.6.6 United States Cold Storage Competitive Strengths & Weaknesses
9.7 Emergent Cold Latin America
9.7.1 Emergent Cold Latin America Details
9.7.2 Emergent Cold Latin America Major Business
9.7.3 Emergent Cold Latin America Cold Chain Storage and Distribution Product and Services
9.7.4 Emergent Cold Latin America Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.7.5 Emergent Cold Latin America Recent Developments/Updates
9.7.6 Emergent Cold Latin America Competitive Strengths & Weaknesses
9.8 Constellation Cold Logistics
9.8.1 Constellation Cold Logistics Details
9.8.2 Constellation Cold Logistics Major Business
9.8.3 Constellation Cold Logistics Cold Chain Storage and Distribution Product and

+357 96 030922
info@marketpublishers.com

Services
9.8.4 Constellation Cold Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.8.5 Constellation Cold Logistics Recent Developments/Updates
9.8.6 Constellation Cold Logistics Competitive Strengths & Weaknesses
9.9 FreezPak Logistics
9.9.1 FreezPak Logistics Details
9.9.2 FreezPak Logistics Major Business
9.9.3 FreezPak Logistics Cold Chain Storage and Distribution Product and Services
9.9.4 FreezPak Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.9.5 FreezPak Logistics Recent Developments/Updates
9.9.6 FreezPak Logistics Competitive Strengths & Weaknesses
9.10 Frialsa
9.10.1 Frialsa Details
9.10.2 Frialsa Major Business
9.10.3 Frialsa Cold Chain Storage and Distribution Product and Services
9.10.4 Frialsa Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.10.5 Frialsa Recent Developments/Updates
9.10.6 Frialsa Competitive Strengths & Weaknesses
9.11 Tippmann Group
9.11.1 Tippmann Group Details
9.11.2 Tippmann Group Major Business
9.11.3 Tippmann Group Cold Chain Storage and Distribution Product and Services
9.11.4 Tippmann Group Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.11.5 Tippmann Group Recent Developments/Updates
9.11.6 Tippmann Group Competitive Strengths & Weaknesses
9.12 SuperFrio IceStar
9.12.1 SuperFrio IceStar Details
9.12.2 SuperFrio IceStar Major Business
9.12.3 SuperFrio IceStar Cold Chain Storage and Distribution Product and Services
9.12.4 SuperFrio IceStar Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.12.5 SuperFrio IceStar Recent Developments/Updates
9.12.6 SuperFrio IceStar Competitive Strengths & Weaknesses
9.13 Vertical Cold Storage
9.13.1 Vertical Cold Storage Details

+357 96 030922
info@marketpublishers.com

9.13.2 Vertical Cold Storage Major Business
9.13.3 Vertical Cold Storage Cold Chain Storage and Distribution Product and Services
9.13.4 Vertical Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.13.5 Vertical Cold Storage Recent Developments/Updates
9.13.6 Vertical Cold Storage Competitive Strengths & Weaknesses
9.14 Arcadia Cold
9.14.1 Arcadia Cold Details
9.14.2 Arcadia Cold Major Business
9.14.3 Arcadia Cold Cold Chain Storage and Distribution Product and Services
9.14.4 Arcadia Cold Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.14.5 Arcadia Cold Recent Developments/Updates
9.14.6 Arcadia Cold Competitive Strengths & Weaknesses
9.15 UPS
9.15.1 UPS Details
9.15.2 UPS Major Business
9.15.3 UPS Cold Chain Storage and Distribution Product and Services
9.15.4 UPS Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.15.5 UPS Recent Developments/Updates
9.15.6 UPS Competitive Strengths & Weaknesses
9.16 Cencora
9.16.1 Cencora Details
9.16.2 Cencora Major Business
9.16.3 Cencora Cold Chain Storage and Distribution Product and Services
9.16.4 Cencora Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.16.5 Cencora Recent Developments/Updates
9.16.6 Cencora Competitive Strengths & Weaknesses
9.17 S.F. Holding
9.17.1 S.F. Holding Details
9.17.2 S.F. Holding Major Business
9.17.3 S.F. Holding Cold Chain Storage and Distribution Product and Services
9.17.4 S.F. Holding Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.17.5 S.F. Holding Recent Developments/Updates
9.17.6 S.F. Holding Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.18 JD Logistics
9.18.1 JD Logistics Details
9.18.2 JD Logistics Major Business
9.18.3 JD Logistics Cold Chain Storage and Distribution Product and Services
9.18.4 JD Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.18.5 JD Logistics Recent Developments/Updates
9.18.6 JD Logistics Competitive Strengths & Weaknesses
9.19 China Vanke
9.19.1 China Vanke Details
9.19.2 China Vanke Major Business
9.19.3 China Vanke Cold Chain Storage and Distribution Product and Services
9.19.4 China Vanke Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.19.5 China Vanke Recent Developments/Updates
9.19.6 China Vanke Competitive Strengths & Weaknesses
9.20 Kuehne+Nagel
9.20.1 Kuehne+Nagel Details
9.20.2 Kuehne+Nagel Major Business
9.20.3 Kuehne+Nagel Cold Chain Storage and Distribution Product and Services
9.20.4 Kuehne+Nagel Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.20.5 Kuehne+Nagel Recent Developments/Updates
9.20.6 Kuehne+Nagel Competitive Strengths & Weaknesses
9.21 DHL Group
9.21.1 DHL Group Details
9.21.2 DHL Group Major Business
9.21.3 DHL Group Cold Chain Storage and Distribution Product and Services
9.21.4 DHL Group Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.21.5 DHL Group Recent Developments/Updates
9.21.6 DHL Group Competitive Strengths & Weaknesses
9.22 DSV A/S
9.22.1 DSV A/S Details
9.22.2 DSV A/S Major Business
9.22.3 DSV A/S Cold Chain Storage and Distribution Product and Services
9.22.4 DSV A/S Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.22.5 DSV A/S Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.22.6 DSV A/S Competitive Strengths & Weaknesses
9.23 CMA CGM Group
9.23.1 CMA CGM Group Details
9.23.2 CMA CGM Group Major Business
9.23.3 CMA CGM Group Cold Chain Storage and Distribution Product and Services
9.23.4 CMA CGM Group Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.23.5 CMA CGM Group Recent Developments/Updates
9.23.6 CMA CGM Group Competitive Strengths & Weaknesses
9.24 DFDS A/S
9.24.1 DFDS A/S Details
9.24.2 DFDS A/S Major Business
9.24.3 DFDS A/S Cold Chain Storage and Distribution Product and Services
9.24.4 DFDS A/S Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.24.5 DFDS A/S Recent Developments/Updates
9.24.6 DFDS A/S Competitive Strengths & Weaknesses
9.25 YOKOREI Co., Ltd.
9.25.1 YOKOREI Co., Ltd. Details
9.25.2 YOKOREI Co., Ltd. Major Business
9.25.3 YOKOREI Co., Ltd. Cold Chain Storage and Distribution Product and Services
9.25.4 YOKOREI Co., Ltd. Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.25.5 YOKOREI Co., Ltd. Recent Developments/Updates
9.25.6 YOKOREI Co., Ltd. Competitive Strengths & Weaknesses
9.26 KRS Corporation
9.26.1 KRS Corporation Details
9.26.2 KRS Corporation Major Business
9.26.3 KRS Corporation Cold Chain Storage and Distribution Product and Services
9.26.4 KRS Corporation Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.26.5 KRS Corporation Recent Developments/Updates
9.26.6 KRS Corporation Competitive Strengths & Weaknesses
9.27 SG Holdings
9.27.1 SG Holdings Details
9.27.2 SG Holdings Major Business
9.27.3 SG Holdings Cold Chain Storage and Distribution Product and Services
9.27.4 SG Holdings Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.27.5 SG Holdings Recent Developments/Updates
9.27.6 SG Holdings Competitive Strengths & Weaknesses
9.28 NIPPON EXPRESS HOLDINGS
9.28.1 NIPPON EXPRESS HOLDINGS Details
9.28.2 NIPPON EXPRESS HOLDINGS Major Business
9.28.3 NIPPON EXPRESS HOLDINGS Cold Chain Storage and Distribution Product and Services
9.28.4 NIPPON EXPRESS HOLDINGS Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.28.5 NIPPON EXPRESS HOLDINGS Recent Developments/Updates
9.28.6 NIPPON EXPRESS HOLDINGS Competitive Strengths & Weaknesses
9.29 SENKO Group Holdings
9.29.1 SENKO Group Holdings Details
9.29.2 SENKO Group Holdings Major Business
9.29.3 SENKO Group Holdings Cold Chain Storage and Distribution Product and Services
9.29.4 SENKO Group Holdings Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.29.5 SENKO Group Holdings Recent Developments/Updates
9.29.6 SENKO Group Holdings Competitive Strengths & Weaknesses
9.30 CJ Logistics
9.30.1 CJ Logistics Details
9.30.2 CJ Logistics Major Business
9.30.3 CJ Logistics Cold Chain Storage and Distribution Product and Services
9.30.4 CJ Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.30.5 CJ Logistics Recent Developments/Updates
9.30.6 CJ Logistics Competitive Strengths & Weaknesses
9.31 LX Pantos
9.31.1 LX Pantos Details
9.31.2 LX Pantos Major Business
9.31.3 LX Pantos Cold Chain Storage and Distribution Product and Services
9.31.4 LX Pantos Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.31.5 LX Pantos Recent Developments/Updates
9.31.6 LX Pantos Competitive Strengths & Weaknesses
9.32 SCGJWD
9.32.1 SCGJWD Details
9.32.2 SCGJWD Major Business

+357 96 030922
info@marketpublishers.com

9.32.3 SCGJWD Cold Chain Storage and Distribution Product and Services
9.32.4 SCGJWD Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.32.5 SCGJWD Recent Developments/Updates
9.32.6 SCGJWD Competitive Strengths & Weaknesses
9.33 DP World
9.33.1 DP World Details
9.33.2 DP World Major Business
9.33.3 DP World Cold Chain Storage and Distribution Product and Services
9.33.4 DP World Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.33.5 DP World Recent Developments/Updates
9.33.6 DP World Competitive Strengths & Weaknesses
9.34 Magnavale
9.34.1 Magnavale Details
9.34.2 Magnavale Major Business
9.34.3 Magnavale Cold Chain Storage and Distribution Product and Services
9.34.4 Magnavale Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.34.5 Magnavale Recent Developments/Updates
9.34.6 Magnavale Competitive Strengths & Weaknesses
9.35 Conestoga Cold Storage
9.35.1 Conestoga Cold Storage Details
9.35.2 Conestoga Cold Storage Major Business
9.35.3 Conestoga Cold Storage Cold Chain Storage and Distribution Product and Services
9.35.4 Conestoga Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.35.5 Conestoga Cold Storage Recent Developments/Updates
9.35.6 Conestoga Cold Storage Competitive Strengths & Weaknesses
9.36 Agile Cold Storage
9.36.1 Agile Cold Storage Details
9.36.2 Agile Cold Storage Major Business
9.36.3 Agile Cold Storage Cold Chain Storage and Distribution Product and Services
9.36.4 Agile Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.36.5 Agile Cold Storage Recent Developments/Updates
9.36.6 Agile Cold Storage Competitive Strengths & Weaknesses
9.37 Congebec

+357 96 030922
info@marketpublishers.com

9.37.1 Congebec Details
9.37.2 Congebec Major Business
9.37.3 Congebec Cold Chain Storage and Distribution Product and Services
9.37.4 Congebec Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.37.5 Congebec Recent Developments/Updates
9.37.6 Congebec Competitive Strengths & Weaknesses
9.38 RealCold
9.38.1 RealCold Details
9.38.2 RealCold Major Business
9.38.3 RealCold Cold Chain Storage and Distribution Product and Services
9.38.4 RealCold Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026)
9.38.5 RealCold Recent Developments/Updates
9.38.6 RealCold Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Cold Chain Storage and Distribution Industry Chain
10.2 Cold Chain Storage and Distribution Upstream Analysis
10.3 Cold Chain Storage and Distribution Midstream Analysis
10.4 Cold Chain Storage and Distribution Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Cold Chain Storage and Distribution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Table 2. World Cold Chain Storage and Distribution Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
Table 3. World Cold Chain Storage and Distribution Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
Table 4. World Cold Chain Storage and Distribution Revenue Market Share by Region (2021-2026), (by Headquarter Location)
Table 5. World Cold Chain Storage and Distribution Revenue Market Share by Region (2027-2032), (by Headquarter Location)
Table 6. Major Market Trends
Table 7. World Cold Chain Storage and Distribution Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
Table 8. World Cold Chain Storage and Distribution Consumption Value by Region (2021-2026) & (USD Million)
Table 9. World Cold Chain Storage and Distribution Consumption Value Forecast by Region (2027-2032) & (USD Million)
Table 10. World Cold Chain Storage and Distribution Revenue by Player (2021-2026) & (USD Million)
Table 11. Revenue Market Share of Key Cold Chain Storage and Distribution Players in 2025
Table 12. World Cold Chain Storage and Distribution Industry Rank of Major Player, Based on Revenue in 2025
Table 13. Global Cold Chain Storage and Distribution Company Evaluation Quadrant
Table 14. Head Office of Key Cold Chain Storage and Distribution Players
Table 15. Cold Chain Storage and Distribution Market: Company Product Type Footprint
Table 16. Cold Chain Storage and Distribution Market: Company Product Application Footprint
Table 17. Cold Chain Storage and Distribution Mergers & Acquisitions Activity
Table 18. United States VS China Cold Chain Storage and Distribution Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 19. United States VS China Cold Chain Storage and Distribution Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 20. United States Based Cold Chain Storage and Distribution Companies,

+357 96 030922
info@marketpublishers.com

Headquarters (States, Country)
Table 21. United States Based Companies Cold Chain Storage and Distribution Revenue, (2021-2026) & (USD Million)
Table 22. United States Based Companies Cold Chain Storage and Distribution Revenue Market Share (2021-2026)
Table 23. China Based Cold Chain Storage and Distribution Companies, Headquarters (Province, Country)
Table 24. China Based Companies Cold Chain Storage and Distribution Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies Cold Chain Storage and Distribution Revenue Market Share (2021-2026)
Table 26. Rest of World Based Cold Chain Storage and Distribution Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies Cold Chain Storage and Distribution Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies Cold Chain Storage and Distribution Revenue Market Share (2021-2026)
Table 29. World Cold Chain Storage and Distribution Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World Cold Chain Storage and Distribution Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World Cold Chain Storage and Distribution Market Size by Type (2027-2032) & (USD Million)
Table 32. World Cold Chain Storage and Distribution Market Size by Contract Model, (USD Million), 2021 & 2025 & 2032
Table 33. World Cold Chain Storage and Distribution Market Size Value by Contract Model (2021-2026) & (USD Million)
Table 34. World Cold Chain Storage and Distribution Market Size by Contract Model (2027-2032) & (USD Million)
Table 35. World Cold Chain Storage and Distribution Market Size by Food Commodity, (USD Million), 2021 & 2025 & 2032
Table 36. World Cold Chain Storage and Distribution Market Size Value by Food Commodity (2021-2026) & (USD Million)
Table 37. World Cold Chain Storage and Distribution Market Size by Food Commodity (2027-2032) & (USD Million)
Table 38. World Cold Chain Storage and Distribution Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World Cold Chain Storage and Distribution Market Size by Application (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 40. World Cold Chain Storage and Distribution Market Size by Application (2027-2032) & (USD Million)
Table 41. Lineage, Inc. Basic Information, Manufacturing Base and Competitors
Table 42. Lineage, Inc. Major Business
Table 43. Lineage, Inc. Cold Chain Storage and Distribution Product and Services
Table 44. Lineage, Inc. Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Lineage, Inc. Recent Developments/Updates
Table 46. Lineage, Inc. Competitive Strengths & Weaknesses
Table 47. Americold Realty Trust, Inc. Basic Information, Manufacturing Base and Competitors
Table 48. Americold Realty Trust, Inc. Major Business
Table 49. Americold Realty Trust, Inc. Cold Chain Storage and Distribution Product and Services
Table 50. Americold Realty Trust, Inc. Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Americold Realty Trust, Inc. Recent Developments/Updates
Table 52. Americold Realty Trust, Inc. Competitive Strengths & Weaknesses
Table 53. NewCold Basic Information, Manufacturing Base and Competitors
Table 54. NewCold Major Business
Table 55. NewCold Cold Chain Storage and Distribution Product and Services
Table 56. NewCold Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. NewCold Recent Developments/Updates
Table 58. NewCold Competitive Strengths & Weaknesses
Table 59. STEF Basic Information, Manufacturing Base and Competitors
Table 60. STEF Major Business
Table 61. STEF Cold Chain Storage and Distribution Product and Services
Table 62. STEF Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. STEF Recent Developments/Updates
Table 64. STEF Competitive Strengths & Weaknesses
Table 65. NICHIREI CORPORATION Basic Information, Manufacturing Base and Competitors
Table 66. NICHIREI CORPORATION Major Business
Table 67. NICHIREI CORPORATION Cold Chain Storage and Distribution Product and Services
Table 68. NICHIREI CORPORATION Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 69. NICHIREI CORPORATION Recent Developments/Updates
Table 70. NICHIREI CORPORATION Competitive Strengths & Weaknesses
Table 71. United States Cold Storage Basic Information, Manufacturing Base and Competitors
Table 72. United States Cold Storage Major Business
Table 73. United States Cold Storage Cold Chain Storage and Distribution Product and Services
Table 74. United States Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. United States Cold Storage Recent Developments/Updates
Table 76. United States Cold Storage Competitive Strengths & Weaknesses
Table 77. Emergent Cold Latin America Basic Information, Manufacturing Base and Competitors
Table 78. Emergent Cold Latin America Major Business
Table 79. Emergent Cold Latin America Cold Chain Storage and Distribution Product and Services
Table 80. Emergent Cold Latin America Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Emergent Cold Latin America Recent Developments/Updates
Table 82. Emergent Cold Latin America Competitive Strengths & Weaknesses
Table 83. Constellation Cold Logistics Basic Information, Manufacturing Base and Competitors
Table 84. Constellation Cold Logistics Major Business
Table 85. Constellation Cold Logistics Cold Chain Storage and Distribution Product and Services
Table 86. Constellation Cold Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Constellation Cold Logistics Recent Developments/Updates
Table 88. Constellation Cold Logistics Competitive Strengths & Weaknesses
Table 89. FreezPak Logistics Basic Information, Manufacturing Base and Competitors
Table 90. FreezPak Logistics Major Business
Table 91. FreezPak Logistics Cold Chain Storage and Distribution Product and Services
Table 92. FreezPak Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. FreezPak Logistics Recent Developments/Updates
Table 94. FreezPak Logistics Competitive Strengths & Weaknesses
Table 95. Frialsa Basic Information, Manufacturing Base and Competitors
Table 96. Frialsa Major Business
Table 97. Frialsa Cold Chain Storage and Distribution Product and Services

+357 96 030922
info@marketpublishers.com

Table 98. Frialsa Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Frialsa Recent Developments/Updates
Table 100. Frialsa Competitive Strengths & Weaknesses
Table 101. Tippmann Group Basic Information, Manufacturing Base and Competitors
Table 102. Tippmann Group Major Business
Table 103. Tippmann Group Cold Chain Storage and Distribution Product and Services
Table 104. Tippmann Group Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Tippmann Group Recent Developments/Updates
Table 106. Tippmann Group Competitive Strengths & Weaknesses
Table 107. SuperFrio IceStar Basic Information, Manufacturing Base and Competitors
Table 108. SuperFrio IceStar Major Business
Table 109. SuperFrio IceStar Cold Chain Storage and Distribution Product and Services
Table 110. SuperFrio IceStar Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. SuperFrio IceStar Recent Developments/Updates
Table 112. SuperFrio IceStar Competitive Strengths & Weaknesses
Table 113. Vertical Cold Storage Basic Information, Manufacturing Base and Competitors
Table 114. Vertical Cold Storage Major Business
Table 115. Vertical Cold Storage Cold Chain Storage and Distribution Product and Services
Table 116. Vertical Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Vertical Cold Storage Recent Developments/Updates
Table 118. Vertical Cold Storage Competitive Strengths & Weaknesses
Table 119. Arcadia Cold Basic Information, Manufacturing Base and Competitors
Table 120. Arcadia Cold Major Business
Table 121. Arcadia Cold Cold Chain Storage and Distribution Product and Services
Table 122. Arcadia Cold Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Arcadia Cold Recent Developments/Updates
Table 124. Arcadia Cold Competitive Strengths & Weaknesses
Table 125. UPS Basic Information, Manufacturing Base and Competitors
Table 126. UPS Major Business
Table 127. UPS Cold Chain Storage and Distribution Product and Services
Table 128. UPS Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 129. UPS Recent Developments/Updates
Table 130. UPS Competitive Strengths & Weaknesses
Table 131. Cencora Basic Information, Manufacturing Base and Competitors
Table 132. Cencora Major Business
Table 133. Cencora Cold Chain Storage and Distribution Product and Services
Table 134. Cencora Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Cencora Recent Developments/Updates
Table 136. Cencora Competitive Strengths & Weaknesses
Table 137. S.F. Holding Basic Information, Manufacturing Base and Competitors
Table 138. S.F. Holding Major Business
Table 139. S.F. Holding Cold Chain Storage and Distribution Product and Services
Table 140. S.F. Holding Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. S.F. Holding Recent Developments/Updates
Table 142. S.F. Holding Competitive Strengths & Weaknesses
Table 143. JD Logistics Basic Information, Manufacturing Base and Competitors
Table 144. JD Logistics Major Business
Table 145. JD Logistics Cold Chain Storage and Distribution Product and Services
Table 146. JD Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. JD Logistics Recent Developments/Updates
Table 148. JD Logistics Competitive Strengths & Weaknesses
Table 149. China Vanke Basic Information, Manufacturing Base and Competitors
Table 150. China Vanke Major Business
Table 151. China Vanke Cold Chain Storage and Distribution Product and Services
Table 152. China Vanke Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. China Vanke Recent Developments/Updates
Table 154. China Vanke Competitive Strengths & Weaknesses
Table 155. Kuehne+Nagel Basic Information, Manufacturing Base and Competitors
Table 156. Kuehne+Nagel Major Business
Table 157. Kuehne+Nagel Cold Chain Storage and Distribution Product and Services
Table 158. Kuehne+Nagel Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Kuehne+Nagel Recent Developments/Updates
Table 160. Kuehne+Nagel Competitive Strengths & Weaknesses
Table 161. DHL Group Basic Information, Manufacturing Base and Competitors
Table 162. DHL Group Major Business

+357 96 030922
info@marketpublishers.com

Table 163. DHL Group Cold Chain Storage and Distribution Product and Services
Table 164. DHL Group Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. DHL Group Recent Developments/Updates
Table 166. DHL Group Competitive Strengths & Weaknesses
Table 167. DSV A/S Basic Information, Manufacturing Base and Competitors
Table 168. DSV A/S Major Business
Table 169. DSV A/S Cold Chain Storage and Distribution Product and Services
Table 170. DSV A/S Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. DSV A/S Recent Developments/Updates
Table 172. DSV A/S Competitive Strengths & Weaknesses
Table 173. CMA CGM Group Basic Information, Manufacturing Base and Competitors
Table 174. CMA CGM Group Major Business
Table 175. CMA CGM Group Cold Chain Storage and Distribution Product and Services
Table 176. CMA CGM Group Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. CMA CGM Group Recent Developments/Updates
Table 178. CMA CGM Group Competitive Strengths & Weaknesses
Table 179. DFDS A/S Basic Information, Manufacturing Base and Competitors
Table 180. DFDS A/S Major Business
Table 181. DFDS A/S Cold Chain Storage and Distribution Product and Services
Table 182. DFDS A/S Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. DFDS A/S Recent Developments/Updates
Table 184. DFDS A/S Competitive Strengths & Weaknesses
Table 185. YOKOREI Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 186. YOKOREI Co., Ltd. Major Business
Table 187. YOKOREI Co., Ltd. Cold Chain Storage and Distribution Product and Services
Table 188. YOKOREI Co., Ltd. Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. YOKOREI Co., Ltd. Recent Developments/Updates
Table 190. YOKOREI Co., Ltd. Competitive Strengths & Weaknesses
Table 191. KRS Corporation Basic Information, Manufacturing Base and Competitors
Table 192. KRS Corporation Major Business
Table 193. KRS Corporation Cold Chain Storage and Distribution Product and Services
Table 194. KRS Corporation Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 195. KRS Corporation Recent Developments/Updates
Table 196. KRS Corporation Competitive Strengths & Weaknesses
Table 197. SG Holdings Basic Information, Manufacturing Base and Competitors
Table 198. SG Holdings Major Business
Table 199. SG Holdings Cold Chain Storage and Distribution Product and Services
Table 200. SG Holdings Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 201. SG Holdings Recent Developments/Updates
Table 202. SG Holdings Competitive Strengths & Weaknesses
Table 203. NIPPON EXPRESS HOLDINGS Basic Information, Manufacturing Base and Competitors
Table 204. NIPPON EXPRESS HOLDINGS Major Business
Table 205. NIPPON EXPRESS HOLDINGS Cold Chain Storage and Distribution Product and Services
Table 206. NIPPON EXPRESS HOLDINGS Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. NIPPON EXPRESS HOLDINGS Recent Developments/Updates
Table 208. NIPPON EXPRESS HOLDINGS Competitive Strengths & Weaknesses
Table 209. SENKO Group Holdings Basic Information, Manufacturing Base and Competitors
Table 210. SENKO Group Holdings Major Business
Table 211. SENKO Group Holdings Cold Chain Storage and Distribution Product and Services
Table 212. SENKO Group Holdings Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. SENKO Group Holdings Recent Developments/Updates
Table 214. SENKO Group Holdings Competitive Strengths & Weaknesses
Table 215. CJ Logistics Basic Information, Manufacturing Base and Competitors
Table 216. CJ Logistics Major Business
Table 217. CJ Logistics Cold Chain Storage and Distribution Product and Services
Table 218. CJ Logistics Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 219. CJ Logistics Recent Developments/Updates
Table 220. CJ Logistics Competitive Strengths & Weaknesses
Table 221. LX Pantos Basic Information, Manufacturing Base and Competitors
Table 222. LX Pantos Major Business
Table 223. LX Pantos Cold Chain Storage and Distribution Product and Services
Table 224. LX Pantos Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 225. LX Pantos Recent Developments/Updates
Table 226. LX Pantos Competitive Strengths & Weaknesses
Table 227. SCGJWD Basic Information, Manufacturing Base and Competitors
Table 228. SCGJWD Major Business
Table 229. SCGJWD Cold Chain Storage and Distribution Product and Services
Table 230. SCGJWD Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 231. SCGJWD Recent Developments/Updates
Table 232. SCGJWD Competitive Strengths & Weaknesses
Table 233. DP World Basic Information, Manufacturing Base and Competitors
Table 234. DP World Major Business
Table 235. DP World Cold Chain Storage and Distribution Product and Services
Table 236. DP World Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 237. DP World Recent Developments/Updates
Table 238. DP World Competitive Strengths & Weaknesses
Table 239. Magnavale Basic Information, Manufacturing Base and Competitors
Table 240. Magnavale Major Business
Table 241. Magnavale Cold Chain Storage and Distribution Product and Services
Table 242. Magnavale Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 243. Magnavale Recent Developments/Updates
Table 244. Magnavale Competitive Strengths & Weaknesses
Table 245. Conestoga Cold Storage Basic Information, Manufacturing Base and Competitors
Table 246. Conestoga Cold Storage Major Business
Table 247. Conestoga Cold Storage Cold Chain Storage and Distribution Product and Services
Table 248. Conestoga Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 249. Conestoga Cold Storage Recent Developments/Updates
Table 250. Conestoga Cold Storage Competitive Strengths & Weaknesses
Table 251. Agile Cold Storage Basic Information, Manufacturing Base and Competitors
Table 252. Agile Cold Storage Major Business
Table 253. Agile Cold Storage Cold Chain Storage and Distribution Product and Services
Table 254. Agile Cold Storage Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 255. Agile Cold Storage Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 256. Agile Cold Storage Competitive Strengths & Weaknesses
Table 257. Congebec Basic Information, Manufacturing Base and Competitors
Table 258. Congebec Major Business
Table 259. Congebec Cold Chain Storage and Distribution Product and Services
Table 260. Congebec Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 261. Congebec Recent Developments/Updates
Table 262. Congebec Competitive Strengths & Weaknesses
Table 263. RealCold Basic Information, Manufacturing Base and Competitors
Table 264. RealCold Major Business
Table 265. RealCold Cold Chain Storage and Distribution Product and Services
Table 266. RealCold Cold Chain Storage and Distribution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 267. RealCold Recent Developments/Updates
Table 268. RealCold Competitive Strengths & Weaknesses
Table 269. Global Key Players of Cold Chain Storage and Distribution Upstream (Raw Materials)
Table 270. Global Cold Chain Storage and Distribution Typical Customers

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Cold Chain Storage and Distribution Picture
Figure 2. World Cold Chain Storage and Distribution Total Revenue: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Cold Chain Storage and Distribution Total Revenue (2021-2032) & (USD Million)
Figure 4. World Cold Chain Storage and Distribution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Figure 5. World Cold Chain Storage and Distribution Revenue Market Share by Region (2021-2032), (by Headquarter Location)
Figure 6. United States Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 7. China Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 8. Europe Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 9. Japan Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 10. South Korea Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 11. ASEAN Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 12. India Based Company Cold Chain Storage and Distribution Revenue (2021-2032) & (USD Million)
Figure 13. Cold Chain Storage and Distribution Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 16. World Cold Chain Storage and Distribution Consumption Value Market Share by Region (2021-2032)
Figure 17. United States Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 18. China Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 19. Europe Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Figure 20. Japan Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 21. South Korea Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 22. ASEAN Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 23. India Cold Chain Storage and Distribution Consumption Value (2021-2032) & (USD Million)
Figure 24. Producer Shipments of Cold Chain Storage and Distribution by Player Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Cold Chain Storage and Distribution Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Cold Chain Storage and Distribution Markets in 2025
Figure 27. United States VS China: Cold Chain Storage and Distribution Revenue Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Cold Chain Storage and Distribution Consumption Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. World Cold Chain Storage and Distribution Market Size by Type, (USD Million), 2021 & 2025 & 2032
Figure 30. World Cold Chain Storage and Distribution Market Size Market Share by Type in 2025
Figure 31. Temperature-Controlled Storage
Figure 32. Warehouse Handling & Value-Added Services
Figure 33. Refrigerated Transportation & Distribution
Figure 34. Others
Figure 35. World Cold Chain Storage and Distribution Market Size Market Share by Type (2021-2032)
Figure 36. World Cold Chain Storage and Distribution Market Size by Contract Model, (USD Million), 2021 & 2025 & 2032
Figure 37. World Cold Chain Storage and Distribution Market Size Market Share by Contract Model in 2025
Figure 38. Public 3PL
Figure 39. Dedicated Contract Logistics
Figure 40. Transportation-led Cold Chain
Figure 41. Others
Figure 42. World Cold Chain Storage and Distribution Market Size Market Share by Contract Model (2021-2032)
Figure 43. World Cold Chain Storage and Distribution Market Size by Food Commodity,

+357 96 030922
info@marketpublishers.com

(USD Million), 2021 & 2025 & 2032
Figure 44. World Cold Chain Storage and Distribution Market Size Market Share by Food Commodity in 2025
Figure 45. Meat and Poultry
Figure 46. Seafood
Figure 47. Dairy and Frozen Desserts
Figure 48. Others
Figure 49. World Cold Chain Storage and Distribution Market Size Market Share by Food Commodity (2021-2032)
Figure 50. World Cold Chain Storage and Distribution Market Size by Application, (USD Million), 2021 & 2025 & 2032
Figure 51. World Cold Chain Storage and Distribution Market Size Market Share by Application in 2025
Figure 52. Food and Beverage
Figure 53. Pharmaceuticals and Life Sciences
Figure 54. Chemical Industry
Figure 55. Others
Figure 56. World Cold Chain Storage and Distribution Market Size Market Share by Application (2021-2032)
Figure 57. Cold Chain Storage and Distribution Industrial Chain
Figure 58. Methodology
Figure 59. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Cold Chain Storage and Distribution Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G7814CDAFAE3EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G7814CDAFAE3EN.html