

Global Cold Chain Polyurethane Thermal Insulation Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G07AE05AA83BEN.html>

Date: August 2026

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: G07AE05AA83BEN

Abstracts

According to our (Global Info Research) latest study, the global Cold Chain Polyurethane Thermal Insulation Material market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Polyurethane foam is light in weight, high in specific strength, low in thermal conductivity, resistant to water, heat, flame, and simple in molding process. It has excellent physical and mechanical properties and is a high-quality thermal insulation, heat preservation, and cold preservation material. It is currently widely used in refrigeration equipment such as cold storage, refrigerated trucks, refrigerators, and freezers. In low temperature environments, its mechanical strength generally does not decrease, but may increase on the contrary, and its dimensional stability is good, and there will be no shrinkage.

Refrigerated containers and refrigerated insulated trucks are important storage and transportation tools for cold chain logistics. At present, polyurethane rigid foam plastic is the first choice for thermal insulation materials in this field, and is the key to improving the cold chain preservation effect, and has made a great contribution to energy conservation and emission reduction. It is a common refrigerator-grade insulation material, which is a refrigerator and freezer that uses polyurethane rigid foam as insulation material. It has a thin insulation layer and a large effective volume, which can reduce the dead weight of electrical appliances.

Polyurethane rigid foam has good manufacturability and is suitable for the production of vehicle bodies by injection molding, foaming, bonding, spraying and other processes. It

is widely used in the refrigeration automobile manufacturing industry.

In addition, it can also be used in portable incubators and for transporting vaccines, biological products, medicines and foods that require low-temperature storage.

Technological Advancements:

Innovations in insulation materials, such as improved thermal resistance, lighter weight, and enhanced durability, will drive market growth. Advances in materials science, including the development of new polymers and composites, will also play a role.

Globalization and Trade:

Increased international trade and the growth of global supply chains will drive the demand for efficient cold chain solutions. The expansion of international markets will necessitate more robust and reliable insulation materials to maintain product integrity during transit.

E-commerce Growth:

The rise of e-commerce, particularly for perishable goods and pharmaceuticals, will significantly impact the cold chain industry. This growth will drive demand for advanced insulation solutions to ensure product quality during transportation and storage.

Environmental Concerns:

There is a growing emphasis on sustainability and reducing the environmental impact of materials. The development of eco-friendly and recyclable insulation materials will become more important, aligning with broader environmental goals and consumer preferences.

Competitive Landscape:

The strategies and innovations of key players in the market, including mergers, acquisitions, and new product launches, will shape the competitive dynamics and influence market development.

Latest points:

Huntsman recently worked with partners to develop the "Low-carbon Cold Storage Evaluation Standards", proposed the concept of "low-carbon cold storage", incorporated energy efficiency management centered on carbon emission reduction into overall operation monitoring, gave full play to the characteristics of high-performance polyurethane, improved thermal resistance efficiency, and improved building operation energy consumption.

Chlorofluorine-free polyurethane chemical foaming agent and corresponding green rigid foam polyurethane solution jointly developed by Butian New Materials Technology Co., Ltd. and Shandong University of Technology.

This report is a detailed and comprehensive analysis for global Cold Chain Polyurethane Thermal Insulation Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cold Chain Polyurethane Thermal Insulation Material market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Chain Polyurethane Thermal Insulation Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Chain Polyurethane Thermal Insulation Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Chain Polyurethane Thermal Insulation Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Cold Chain Polyurethane Thermal Insulation Material Market 2026 by Manufacturers, Regions, Type and App...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold Chain Polyurethane Thermal Insulation Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Chain Polyurethane Thermal Insulation Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Basf, Dow, Huntsman, Covestro AG, DUNA-Corradini, Hengfeng, JIAHUA CHEMICALS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cold Chain Polyurethane Thermal Insulation Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Density

High Density

Market segment by Application

Refrigerated Truck

Cold Chain Logistic Containers

Cold Store

Major players covered

Basf

Dow

Huntsman

Covestro AG

DUNA-Corradini

Hengfeng

JIAHUA CHEMICALS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cold Chain Polyurethane Thermal Insulation Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold Chain Polyurethane Thermal Insulation Material, with price, sales quantity, revenue, and global market share of Cold Chain Polyurethane Thermal Insulation Material from 2021 to 2026.

Chapter 3, the Cold Chain Polyurethane Thermal Insulation Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold Chain Polyurethane Thermal Insulation Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold Chain Polyurethane Thermal Insulation Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold Chain Polyurethane Thermal Insulation Material.

Chapter 14 and 15, to describe Cold Chain Polyurethane Thermal Insulation Material sales channel, distributors, customers, research findings and conclusion.

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