

Global Cold Chain Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cold Chain market size was valued at USD 257950 million in 2023 and is forecast to a readjusted size of USD 489070 million by 2030 with a CAGR of 9.6% during review period.

Cold Chain is a network of refrigerators, cold stores, freezers and cold boxes organized and maintained so that products are kept at the right temperature to remain fresh in transportation, storage and distribution from factory to the point of use.

Currently, there are many players in the world. The main market players are AmeriCold Logistics, Nichirei Logistics Group, Lineage Logistics, OOCL Logistics, Burris Logistics, VersaCold Logistics Services, JWD Group and Swire Group, etc, with about 5% market shares.

Europe is the largest market of Cold Chain, with a market value share nearly 27%. The second place is North America; following Europe with the market value share over 27%. China is another important production market of Cold Chain.

The Cold Chain includes Refrigerated Storage and Cold Chain Logistics, the Refrigerated Storage revenue market share is 69% and the Cold Chain Logistics revenue market share is 30%.

Cold Chain used in industry including Food and Beverages, Healthcare and Others. Report data showed that 84% of the Cold Chain market demand in Food and Beverages, 11% in Healthcare.

The Global Info Research report includes an overview of the development of the Cold

Chain industry chain, the market status of Food and Beverages (Refrigerated Storage, Cold Chain Logistics), Healthcare (Refrigerated Storage, Cold Chain Logistics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cold Chain.

Regionally, the report analyzes the Cold Chain markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cold Chain market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cold Chain market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cold Chain industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Refrigerated Storage, Cold Chain Logistics).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cold Chain market.

Regional Analysis: The report involves examining the Cold Chain market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cold Chain market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cold Chain:

Company Analysis: Report covers individual Cold Chain players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cold Chain. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food and Beverages, Healthcare).

Technology Analysis: Report covers specific technologies relevant to Cold Chain. It assesses the current state, advancements, and potential future developments in Cold Chain areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Cold Chain market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cold Chain market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Refrigerated Storage

Cold Chain Logistics

Market segment by Application

Food and Beverages

Healthcare

Others

Market segment by players, this report covers

AmeriCold Logistics

Nichirei Logistics Group

Lineage Logistics

OOCL Logistics

Burriss Logistics

VersaCold Logistics Services

JWD Group

Swire Group

Preferred Freezer Services

Swift Transportation

AGRO Merchants Group, LLC

XPO Logistics

CWT Limited

Kloosterboer

NewCold Coöperatief U.A.

DHL

SCG Logistics

X2 Group

AIT

Gruppo Marconi Logistica Integrata

Best Cold Chain Co.

A.B. Oxford Cold Storage

Interstate Cold Storage

Assa Abloy

Cloverleaf Cold Storage

Chase Doors

ColdEX

Crystal Logistic Cool Chain Ltd

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cold Chain product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cold Chain, with revenue, gross margin and global market share of Cold Chain from 2019 to 2024.

Chapter 3, the Cold Chain competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Cold Chain market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cold Chain.

Chapter 13, to describe Cold Chain research findings and conclusion.

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