

# Global Cold Chain Logistics Service Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Cold Chain Logistics Service market size was valued at USD 340250 million in 2023 and is forecast to a readjusted size of USD 859990 million by 2030 with a CAGR of 14.2% during review period.

Cold Chain Logistics is a temperature-controlled and transportation supply chain. Cold chain logistics is vital for the safe and sanitary delivery of temperature sensitive items.

Cold Chain is a network of refrigerators, cold stores, freezers and cold boxes organized and maintained so that products are kept at the right temperature to remain fresh in transportation, storage and distribution from factory to the point of use.

Of the major players of Cold Chain Logistics, OOCL Logistics maintained its first place in the ranking in 2022. OOCL Logistics accounted for 0.89% the Global Cold Chain Logistics revenue market share in 2022. Other players accounted for 0.79% and 0.64% including Americold Logistics and Lineage Logistics Holding LLC.

Asia-Pacific is the largest market of Cold Chain Logistics, with a market value share nearly 40.0% in 2022, followed by North America and Europe. Major factors driving the growth of the market are growing governmental focus on issuing policies impacting the supply chain efficiency of fast-growing pharmaceuticals sector in Europe and North America, increasing demand for temperature-sensitive drugs, rising demand for better food quality and need to reduce food wastage, growing demand for generic drugs owing to higher accessibility. APAC is another important market of Cold Chain Logistics. The market in APAC is expected to grow at the highest CAGR between 2023 and 2029. The

highest growth of the market in APAC can be attributed to the high demand for quality food in urban areas, extensive government vaccination drives being carried out in countries such as China and India, and major investments in the cold chain industry in India and China. All these factors are pushing the demand for cold chain Logistics solutions in APAC.

The Global Info Research report includes an overview of the development of the Cold Chain Logistics Service industry chain, the market status of Food and Beverages (Airways, Roadways), Healthcare (Airways, Roadways), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cold Chain Logistics Service.

Regionally, the report analyzes the Cold Chain Logistics Service markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cold Chain Logistics Service market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Cold Chain Logistics Service market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cold Chain Logistics Service industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Airways, Roadways).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cold Chain Logistics Service market.

**Regional Analysis:** The report involves examining the Cold Chain Logistics Service market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Cold Chain Logistics Service market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cold Chain Logistics Service:

**Company Analysis:** Report covers individual Cold Chain Logistics Service players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Cold Chain Logistics Service. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food and Beverages, Healthcare).

**Technology Analysis:** Report covers specific technologies relevant to Cold Chain Logistics Service. It assesses the current state, advancements, and potential future developments in Cold Chain Logistics Service areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cold Chain Logistics Service market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Cold Chain Logistics Service market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

## Market segment by Type

Airways

Roadways

Seaways

#### Market segment by Application

Food and Beverages

Healthcare

Others

#### Market segment by players, this report covers

OOCL Logistics

Americold Logistics

Lineage Logistics Holding LLC

Burriss Logistics

Nichirei Logistics Group, Inc.

DHL

United States Cold Storage

VersaCold Logistics Services

SSI SCHAEFER

AIT

NewCold

X2 Group

YOKOREI

Marconi Group

Kloosterboer

Congebec Logistics

Maruha-Nichiro Logistics

Frialsa Frigorificos

JWD Group

ColdEX

Azenta Life Sciences

Crystal Logistic Cool Chain Ltd

Best Cold Chain Co.

CWT Limited

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

## Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cold Chain Logistics Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cold Chain Logistics Service, with revenue, gross margin and global market share of Cold Chain Logistics Service from 2019 to 2024.

Chapter 3, the Cold Chain Logistics Service competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Cold Chain Logistics Service market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cold Chain Logistics Service.

Chapter 13, to describe Cold Chain Logistics Service research findings and conclusion.

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