

# Global Cold Chain Logistics And Transportation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cold Chain Logistics And Transportation market size was valued at US\$ 337537 million in 2025 and is forecast to a readjusted size of US\$ 753227 million by 2032 with a CAGR of 12.1% during review period.

Cold chain logistics and transportation refers to a specialized logistics system that ensures the quality, safety, and effectiveness of temperature-sensitive goods such as food, pharmaceuticals, and biological products throughout the entire process of raw material harvesting, processing, warehousing, distribution, and final delivery, through the use of constant temperature, humidity control, refrigeration, and monitoring technologies.

The upstream sector includes manufacturers of refrigeration equipment, refrigerated trucks, cold storage facilities, temperature-controlled packaging, insulation materials, refrigerants, and sensors; the downstream sector encompasses fresh food e-commerce, chain supermarkets, catering, pharmaceutical distribution, vaccines and biopharmaceuticals, and cold chain retail terminals.

Global Market Future Development Trends:

Continuous Upgrading of Demand Structure. Increased penetration of fresh food e-commerce, growth in pre-prepared and ready-to-eat meals, and the global distribution of vaccines and biological agents are driving a rigid demand for end-to-end traceability and precise temperature control (2?8?, -20?, -70?), with the proportion of pharmaceutical cold chain logistics increasing even faster.

Technology and Digitalization Drive Efficiency Improvements. The accelerated implementation of IoT temperature sensing, real-time positioning, AI prediction, digital twin cold storage, and WMS/TMS linkages reduces chain breaks and losses; standardized turnover boxes, phase change materials, and multi-temperature zone vehicles improve loading efficiency, leading to a continuous decrease in unit costs.

Green and Compliant Development in Parallel. Low-GWP refrigerants, energy-efficient refrigeration units, and recyclable packaging are becoming mainstream. Coupled with increasingly stringent pharmaceutical and food regulations in various countries, this is forcing service providers to integrate on a large scale, through networking, and with specialization; infrastructure development in emerging markets is improving, and cross-border cold chain networks are expanding rapidly.

This report is a detailed and comprehensive analysis for global Cold Chain Logistics And Transportation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cold Chain Logistics And Transportation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cold Chain Logistics And Transportation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cold Chain Logistics And Transportation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cold Chain Logistics And Transportation market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold Chain Logistics And Transportation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Chain Logistics And Transportation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FedEx, UPS, AIT Worldwide Logistics, VentureRadar, DHL, Crowley, Maersk, ShipCalm, Mercury, GCCS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Cold Chain Logistics And Transportation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Transportation

Pharmaceutical Transportation

Chemical Transportation

Other

Market segment by Temperature Control Range

Refrigerated (2?8?)

Frozen (below -18?)

Ultra-low Temperature (-60??-80?)

#### Market segment by Transportation Methods

Cold Chain Road Transport

Cold Chain Rail Transport

Cold Chain Air Transport

Cold Chain Sea Transport

#### Market segment by Application

Small And Medium-Sized Enterprises

Large Enterprises

#### Market segment by players, this report covers

FedEx

UPS

AIT Worldwide Logistics

VentureRadar

DHL

Crowley

Maersk

ShipCalm

Mercury

GCCS

Nordic

SF Express

JD.com

Global Logistic Properties

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Cold Chain Logistics And Transportation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cold Chain Logistics And Transportation, with revenue, gross margin, and global market share of Cold Chain Logistics And Transportation from 2021 to 2026.

Chapter 3, the Cold Chain Logistics And Transportation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cold Chain Logistics And Transportation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cold Chain Logistics And Transportation.

Chapter 13, to describe Cold Chain Logistics And Transportation research findings and conclusion.

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