

# Global Cold Chain Logistics And Transportation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cold Chain Logistics And Transportation market size is expected to reach \$ 753227 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

Cold chain logistics and transportation refers to a specialized logistics system that ensures the quality, safety, and effectiveness of temperature-sensitive goods such as food, pharmaceuticals, and biological products throughout the entire process of raw material harvesting, processing, warehousing, distribution, and final delivery, through the use of constant temperature, humidity control, refrigeration, and monitoring technologies.

The upstream sector includes manufacturers of refrigeration equipment, refrigerated trucks, cold storage facilities, temperature-controlled packaging, insulation materials, refrigerants, and sensors; the downstream sector encompasses fresh food e-commerce, chain supermarkets, catering, pharmaceutical distribution, vaccines and biopharmaceuticals, and cold chain retail terminals.

Global Market Future Development Trends:

**Continuous Upgrading of Demand Structure.** Increased penetration of fresh food e-commerce, growth in pre-prepared and ready-to-eat meals, and the global distribution of vaccines and biological agents are driving a rigid demand for end-to-end traceability and precise temperature control (2<sup>o</sup>8?, -20?, -70?), with the proportion of pharmaceutical cold chain logistics increasing even faster.

**Technology and Digitalization Drive Efficiency Improvements.** The accelerated implementation of IoT temperature sensing, real-time positioning, AI prediction, digital twin cold storage, and WMS/TMS linkages reduces chain breaks and losses; standardized turnover boxes, phase change materials, and multi-temperature zone vehicles improve loading efficiency, leading to a continuous decrease in unit costs.

**Green and Compliant Development in Parallel.** Low-GWP refrigerants, energy-efficient

refrigeration units, and recyclable packaging are becoming mainstream. Coupled with increasingly stringent pharmaceutical and food regulations in various countries, this is forcing service providers to integrate on a large scale, through networking, and with specialization; infrastructure development in emerging markets is improving, and cross-border cold chain networks are expanding rapidly.

This report studies the global Cold Chain Logistics And Transportation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chain Logistics And Transportation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chain Logistics And Transportation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cold Chain Logistics And Transportation total market, 2021-2032, (USD Million)

Global Cold Chain Logistics And Transportation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cold Chain Logistics And Transportation total market, key domestic companies, and share, (USD Million)

Global Cold Chain Logistics And Transportation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cold Chain Logistics And Transportation total market by Type, CAGR, 2021-2032, (USD Million)

Global Cold Chain Logistics And Transportation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cold Chain Logistics And Transportation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FedEx, UPS, AIT Worldwide Logistics, VentureRadar, DHL, Crowley, Maersk, ShipCalm, Mercury, GCCS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cold Chain Logistics And Transportation market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Chain Logistics And Transportation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Chain Logistics And Transportation Market, Segmentation by Type:

Food Transportation

Pharmaceutical Transportation

Chemical Transportation

Other

Global Cold Chain Logistics And Transportation Market, Segmentation by Temperature Control Range:

Refrigerated (2°-8°)

Frozen (below -18°)

Ultra-low Temperature (-60°-80°)

Global Cold Chain Logistics And Transportation Market, Segmentation by

### Transportation Methods:

Cold Chain Road Transport

Cold Chain Rail Transport

Cold Chain Air Transport

Cold Chain Sea Transport

### Global Cold Chain Logistics And Transportation Market, Segmentation by Application:

Small And Medium-Sized Enterprises

Large Enterprises

### Companies Profiled:

FedEx

UPS

AIT Worldwide Logistics

VentureRadar

DHL

Crowley

Maersk

ShipCalm

Mercury

GCCS

Nordic

SF Express

JD.com

Global Logistic Properties

### Key Questions Answered

1. How big is the global Cold Chain Logistics And Transportation market?
2. What is the demand of the global Cold Chain Logistics And Transportation market?
3. What is the year over year growth of the global Cold Chain Logistics And Transportation market?
4. What is the total value of the global Cold Chain Logistics And Transportation market?
5. Who are the Major Players in the global Cold Chain Logistics And Transportation market?
6. What are the growth factors driving the market demand?

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