

# Global Cold Chain Logistics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cold Chain Logistics market size is expected to reach \$ 1289930 million by 2032, rising at a market growth of 14.4% CAGR during the forecast period (2026-2032).

Cold Chain Logistics is a temperature-controlled and transportation supply chain. Cold chain logistics is vital for the safe and sanitary delivery of temperature sensitive items. Cold Chain is a network of refrigerators, cold stores, freezers and cold boxes organized and maintained so that products are kept at the right temperature to remain fresh in transportation, storage and distribution from factory to the point of use.

Global 5 largest manufacturers of Cold Chain Logistics are OOCL Logistics, Americold Logistics, Lineage Logistics Holding LLC, Burris Logistics and Nichirei Logistics Group, Inc., which make up over 3%. Among them, OOCL Logistics is the leader with about 1% market share. United States is the largest market, with a share over 30%, followed by Europe and China, with the share about 24% and 16%. In terms of product type, Roadways occupies the largest share of the total market, over 66%. And in terms of application, the largest application is Food and Beverages, followed by Healthcare.

**Growth in the food and beverage industry:** The food and beverage industry is expanding rapidly, driven by changing consumer preferences, urbanization, and rising disposable incomes. Cold chain logistics play a crucial role in preserving the quality and safety of food products throughout the supply chain, enabling companies to reach new markets and meet customer demands.

**Expansion of pharmaceutical and healthcare industries:** The pharmaceutical and healthcare sectors are witnessing substantial growth due to an aging population, increasing chronic diseases, and advancements in medical treatments. Cold chain logistics play a critical role in maintaining the integrity and efficacy of temperature-

sensitive medications, vaccines, and biopharmaceuticals during transportation and storage.

**Technological advancements:** The advancement of technology has revolutionized the cold chain logistics industry. Innovations such as temperature monitoring systems, RFID tracking, GPS-enabled fleet management, and real-time data analytics have improved visibility, efficiency, and security in the transportation and storage of temperature-sensitive products.

This report studies the global Cold Chain Logistics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chain Logistics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chain Logistics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cold Chain Logistics total market, 2021-2032, (USD Million)

Global Cold Chain Logistics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cold Chain Logistics total market, key domestic companies, and share, (USD Million)

Global Cold Chain Logistics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cold Chain Logistics total market by Type, CAGR, 2021-2032, (USD Million)

Global Cold Chain Logistics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cold Chain Logistics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OOCL Logistics, Americold Logistics, Lineage Logistics Holding LLC, Burris Logistics, Nichirei Logistics Group, Inc., DHL, United States Cold Storage, VersaCold Logistics Services, SSI SCHAEFER, AIT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cold Chain Logistics market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Cold Chain Logistics Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Cold Chain Logistics Market, Segmentation by Type:**

Warehousing

Transportation

Packaging

Other

## Global Cold Chain Logistics Market, Segmentation by Application:

Food and Beverages

Healthcare

Others

## Companies Profiled:

OOCL Logistics

Americold Logistics

Lineage Logistics Holding LLC

Burriss Logistics

Nichirei Logistics Group, Inc.

DHL

United States Cold Storage

VersaCold Logistics Services

SSI SCHAEFER

AIT

NewCold

X2 Group

YOKOREI

Marconi Group

Kloosterboer

Congebec Logistics

Maruha-Nichiro Logistics

Frialsa Frigorificos

JWD Group

ColdEX

Azenta Life Sciences

Crystal Logistic Cool Chain Ltd

Best Cold Chain Co.

CWT Limited

#### Key Questions Answered

1. How big is the global Cold Chain Logistics market?
2. What is the demand of the global Cold Chain Logistics market?
3. What is the year over year growth of the global Cold Chain Logistics market?
4. What is the total value of the global Cold Chain Logistics market?
5. Who are the Major Players in the global Cold Chain Logistics market?
6. What are the growth factors driving the market demand?

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