

Global Cold Chain Logistics Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Chain Logistics Equipment market size is expected to reach \$ 30450 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Cold Chain Logistics Equipment refers to specialized equipment used in the transportation and storage processes of the cold chain to maintain a controlled low-temperature environment for temperature-sensitive products. This category includes refrigerated vehicles, freezer containers, cold storage systems, temperature-controlled packaging units, and monitoring devices for temperature and humidity. Such equipment is essential for preserving and transporting perishable goods, frozen beverages, pharmaceuticals, vaccines, and biological products. By ensuring consistent temperature control throughout the supply chain, cold chain logistics equipment plays a vital role in maintaining product quality, safety, and efficacy. It serves as the foundational infrastructure of cold chain operations and is critical to public health and food security.

Major global manufacturers of Cold Chain Logistics Equipment include Carrier, Epta SpA, CIMC, Hoshizaki International, Dover Corporation, AHT Cooling Systems, among others. Leading companies are renowned in the industry for their outstanding product performance and reliable service. The top five manufacturers collectively hold 35% of the market share. Chinese domestic manufacturers, such as CIMC and Zhejiang Xingxing, etc., benefit from cost advantages and have secured a strong position in the domestic Cold Chain Logistics Equipment market.

The market for Cold Chain Logistics Equipment is broadly categorized into two product types: Cold Chain Storage Equipment and Cold Chain Transportation Equipment. Among these, Cold Chain Storage Equipment dominates the market landscape, holding

an estimated 73% of the global market share. This is largely attributed to its critical role in distribution centers, warehouses, pharmaceutical depots, and intermediate storage nodes, where temperature precision and extended preservation time are essential. The dominance of storage solutions reflects the growing emphasis on inventory stability, long-term freshness, and centralized cold inventory control in modern logistics networks.

In terms of applications, Cold Chain Logistics Equipment serves a diverse range of industries, most notably Food and Beverage, Medical and Pharmaceutical, and several other emerging areas. The Food and Beverage sector is the most prominent end-user, accounting for approximately 61% of the total market revenue. This trend is driven by consumers' increasing demand for fresh produce, dairy items, seafood, and ready-to-eat meals. As the preference for quality, safety, and nutritional integrity rises, so does the reliance on robust cold chain infrastructure. Retail chains, meal delivery services, and online grocery platforms are scaling up their investment in cold storage and transportation, further reinforcing demand.

The Medical and Pharmaceutical sector represents another high-potential application area, given the strict regulatory requirements for transporting temperature-sensitive drugs, vaccines, and biologics. The need for compliance with good storage practices (GSP), good distribution practices (GDP), and other international standards has propelled demand for highly specialized, intelligent Cold Chain Logistics Equipment capable of offering precise temperature tracking, validation, and alarm systems.

Geographically, the Asia-Pacific region has emerged as the largest market for Cold Chain Logistics Equipment. This rapid growth is driven by increasing urbanization, the expansion of organized retail, and supportive government initiatives in countries like China, India, Japan, and South Korea. Food security policies, public immunization programs, and rising disposable incomes have all contributed to a surge in demand for cold logistics. While North America and Europe represent mature markets with established infrastructure and high technical standards, their growth rates have plateaued. Meanwhile, Latin America, Africa, and the Middle East are witnessing gradual growth but face significant infrastructural and regulatory challenges.

Multiple factors are fueling the expansion of the Cold Chain Logistics Equipment market. Chief among them is the growing consumer preference for fresh and high-quality food products, coupled with increased health awareness. The proliferation of e-commerce, particularly in fresh food and pharmaceuticals, has led to a heightened need for efficient and scalable cold chain networks. Furthermore, technological

advancements in IoT, cloud computing, and automation have enhanced the real-time performance, energy efficiency, and traceability of Cold Chain Logistics Equipment. These developments not only increase operational reliability but also reduce product loss and energy consumption.

Nevertheless, the industry does face some critical barriers. High capital expenditure remains a deterrent, especially for small and medium-sized enterprises. The installation and maintenance of cold chain systems require substantial investment in equipment, skilled personnel, and ongoing energy costs. In emerging markets, the lack of reliable power supply, inadequate infrastructure, and limited access to advanced refrigeration technologies pose significant constraints. In addition, the absence of standardized global norms across countries creates regulatory bottlenecks, complicating international trade and equipment deployment.

Looking ahead, the Cold Chain Logistics Equipment industry is expected to embrace two core development paths. The first is intelligent digitization. By integrating AI algorithms, real-time sensors, GPS tracking, and predictive maintenance features, cold chain systems can optimize resource utilization and provide end-to-end visibility into product integrity. The second is ecological sustainability. Responding to global climate goals and environmental regulations, manufacturers are increasingly focusing on energy-efficient refrigerants, recyclable insulation materials, and low-emission cooling units to reduce the carbon footprint of cold chain operations.

In conclusion, Cold Chain Logistics Equipment is indispensable to modern logistics and public health systems. It ensures that sensitive commodities maintain their quality from production to consumption. With the convergence of technological innovation, rising health consciousness, and expanding international trade, the global Cold Chain Logistics Equipment market is poised for continued expansion. Particularly in the Asia-Pacific region, ongoing investments and policy support are laying the foundation for a robust, resilient, and intelligent cold chain future.

This report studies the global Cold Chain Logistics Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chain Logistics Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chain Logistics Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Chain Logistics Equipment total market, 2021-2032, (USD Million)

Global Cold Chain Logistics Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cold Chain Logistics Equipment total market, key domestic companies, and share, (USD Million)

Global Cold Chain Logistics Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cold Chain Logistics Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Cold Chain Logistics Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cold Chain Logistics Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Epta SpA, CIMC, Hoshizaki International, Dover Corporation, AHT Cooling Systems, Panasonic, Ali Group, Frigoglass, Great Dane Trailers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cold Chain Logistics Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Chain Logistics Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Chain Logistics Equipment Market, Segmentation by Type:

Cold Chain Storage Equipment

Cold Chain Transportation Equipment

Global Cold Chain Logistics Equipment Market, Segmentation by Application:

Food and Beverage

Medical and Pharmaceutical

Others

Companies Profiled:

Carrier

Epta SpA

CIMC

Hoshizaki International

Dover Corporation

AHT Cooling Systems

Panasonic

Ali Group

Frigoglass

Great Dane Trailers

Zhejiang Xingxing

Aucma

Ugur Cooling

Metalfrio Solutions

Illinois Tool Works Inc

Liebherr

Arneg

Qingdao Hiron

YINDU KITCHEN EQUIPMENT

Wabash National

Utility Trailer Manufacturing Company

Haier

Key Questions Answered

Global Cold Chain Logistics Equipment Supply, Demand and Key Producers, 2026-2032

1. How big is the global Cold Chain Logistics Equipment market?
2. What is the demand of the global Cold Chain Logistics Equipment market?
3. What is the year over year growth of the global Cold Chain Logistics Equipment market?
4. What is the total value of the global Cold Chain Logistics Equipment market?
5. Who are the Major Players in the global Cold Chain Logistics Equipment market?
6. What are the growth factors driving the market demand?

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