

Global Cold Chain Logistics Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cold Chain Logistics Equipment market size was valued at US\$ 21460 million in 2025 and is forecast to a readjusted size of US\$ 30450 million by 2032 with a CAGR of 5.2% during review period.

Cold Chain Logistics Equipment refers to specialized equipment used in the transportation and storage processes of the cold chain to maintain a controlled low-temperature environment for temperature-sensitive products. This category includes refrigerated vehicles, freezer containers, cold storage systems, temperature-controlled packaging units, and monitoring devices for temperature and humidity. Such equipment is essential for preserving and transporting perishable goods, frozen beverages, pharmaceuticals, vaccines, and biological products. By ensuring consistent temperature control throughout the supply chain, cold chain logistics equipment plays a vital role in maintaining product quality, safety, and efficacy. It serves as the foundational infrastructure of cold chain operations and is critical to public health and food security.

Major global manufacturers of Cold Chain Logistics Equipment include Carrier, Epta SpA, CIMC, Hoshizaki International, Dover Corporation, AHT Cooling Systems, among others. Leading companies are renowned in the industry for their outstanding product performance and reliable service. The top five manufacturers collectively hold 35% of the market share. Chinese domestic manufacturers, such as CIMC and Zhejiang Xingxing, etc., benefit from cost advantages and have secured a strong position in the domestic Cold Chain Logistics Equipment market.

The market for Cold Chain Logistics Equipment is broadly categorized into two product

types: Cold Chain Storage Equipment and Cold Chain Transportation Equipment. Among these, Cold Chain Storage Equipment dominates the market landscape, holding an estimated 73% of the global market share. This is largely attributed to its critical role in distribution centers, warehouses, pharmaceutical depots, and intermediate storage nodes, where temperature precision and extended preservation time are essential. The dominance of storage solutions reflects the growing emphasis on inventory stability, long-term freshness, and centralized cold inventory control in modern logistics networks.

In terms of applications, Cold Chain Logistics Equipment serves a diverse range of industries, most notably Food and Beverage, Medical and Pharmaceutical, and several other emerging areas. The Food and Beverage sector is the most prominent end-user, accounting for approximately 61% of the total market revenue. This trend is driven by consumers' increasing demand for fresh produce, dairy items, seafood, and ready-to-eat meals. As the preference for quality, safety, and nutritional integrity rises, so does the reliance on robust cold chain infrastructure. Retail chains, meal delivery services, and online grocery platforms are scaling up their investment in cold storage and transportation, further reinforcing demand.

The Medical and Pharmaceutical sector represents another high-potential application area, given the strict regulatory requirements for transporting temperature-sensitive drugs, vaccines, and biologics. The need for compliance with good storage practices (GSP), good distribution practices (GDP), and other international standards has propelled demand for highly specialized, intelligent Cold Chain Logistics Equipment capable of offering precise temperature tracking, validation, and alarm systems.

Geographically, the Asia-Pacific region has emerged as the largest market for Cold Chain Logistics Equipment. This rapid growth is driven by increasing urbanization, the expansion of organized retail, and supportive government initiatives in countries like China, India, Japan, and South Korea. Food security policies, public immunization programs, and rising disposable incomes have all contributed to a surge in demand for cold logistics. While North America and Europe represent mature markets with established infrastructure and high technical standards, their growth rates have plateaued. Meanwhile, Latin America, Africa, and the Middle East are witnessing gradual growth but face significant infrastructural and regulatory challenges.

Multiple factors are fueling the expansion of the Cold Chain Logistics Equipment market. Chief among them is the growing consumer preference for fresh and high-quality food products, coupled with increased health awareness. The proliferation of e-

commerce, particularly in fresh food and pharmaceuticals, has led to a heightened need for efficient and scalable cold chain networks. Furthermore, technological advancements in IoT, cloud computing, and automation have enhanced the real-time performance, energy efficiency, and traceability of Cold Chain Logistics Equipment. These developments not only increase operational reliability but also reduce product loss and energy consumption.

Nevertheless, the industry does face some critical barriers. High capital expenditure remains a deterrent, especially for small and medium-sized enterprises. The installation and maintenance of cold chain systems require substantial investment in equipment, skilled personnel, and ongoing energy costs. In emerging markets, the lack of reliable power supply, inadequate infrastructure, and limited access to advanced refrigeration technologies pose significant constraints. In addition, the absence of standardized global norms across countries creates regulatory bottlenecks, complicating international trade and equipment deployment.

Looking ahead, the Cold Chain Logistics Equipment industry is expected to embrace two core development paths. The first is intelligent digitization. By integrating AI algorithms, real-time sensors, GPS tracking, and predictive maintenance features, cold chain systems can optimize resource utilization and provide end-to-end visibility into product integrity. The second is ecological sustainability. Responding to global climate goals and environmental regulations, manufacturers are increasingly focusing on energy-efficient refrigerants, recyclable insulation materials, and low-emission cooling units to reduce the carbon footprint of cold chain operations.

In conclusion, Cold Chain Logistics Equipment is indispensable to modern logistics and public health systems. It ensures that sensitive commodities maintain their quality from production to consumption. With the convergence of technological innovation, rising health consciousness, and expanding international trade, the global Cold Chain Logistics Equipment market is poised for continued expansion. Particularly in the Asia-Pacific region, ongoing investments and policy support are laying the foundation for a robust, resilient, and intelligent cold chain future.

This report is a detailed and comprehensive analysis for global Cold Chain Logistics Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cold Chain Logistics Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cold Chain Logistics Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cold Chain Logistics Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cold Chain Logistics Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold Chain Logistics Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Chain Logistics Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Epta SpA, CIMC, Hoshizaki International, Dover Corporation, AHT Cooling Systems, Panasonic, Ali Group, Frigoglass, Great Dane Trailers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cold Chain Logistics Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cold Chain Storage Equipment

Cold Chain Transportation Equipment

Market segment by Application

Food and Beverage

Medical and Pharmaceutical

Others

Market segment by players, this report covers

Carrier

Epta SpA

CIMC

Hoshizaki International

Dover Corporation

AHT Cooling Systems

Panasonic

Ali Group

Frigoglass

Great Dane Trailers

Zhejiang Xingxing

Aucma

Ugur Cooling

Metalfrio Solutions

Illinois Tool Works Inc

Liebherr

Arneg

Qingdao Hiron

YINDU KITCHEN EQUIPMENT

Wabash National

Utility Trailer Manufacturing Company

Haier

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cold Chain Logistics Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cold Chain Logistics Equipment, with revenue, gross margin, and global market share of Cold Chain Logistics Equipment from 2021 to 2026.

Chapter 3, the Cold Chain Logistics Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cold Chain Logistics Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cold Chain Logistics Equipment.

Chapter 13, to describe Cold Chain Logistics Equipment research findings and conclusion.

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