

Global Cold Chain Incubator Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Cold Chain Incubator market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

The upstream and downstream of the industrial chain involved in the cold chain incubator include, upstream: mainly suppliers of raw materials for cold chain incubators, such as heat insulation materials, refrigeration equipment, batteries, etc. The price, quality, and supply stability of these raw materials will affect the cold chain. Production costs and performance of chain incubators. Midstream: mainly manufacturers of cold chain incubators. Downstream: mainly users of cold chain incubators, such as food processing companies, pharmaceutical logistics companies, fresh food e-commerce platforms, etc. According to the data of 'Refrigeration Technology', the downstream demand of cold chain logistics is mainly food, accounting for as high as 90%, and the corresponding domestic cold chain logistics scale is about 380 billion. The pharmaceutical cold chain accounts for about 9%, of which vaccines account for 43%. In the short term, the cold chain transportation of new crown vaccines will also open up secondary growth space for the entire industry; in the medium and long term, the continued expansion of pharmaceuticals will drive the pharmaceutical cold chain industry increase. The development prospects of cold chain incubators are very broad, mainly due to the following reasons: the favorable support of national policies. The country has issued a series of policy documents to encourage and regulate the development of cold chain logistics, such as the '14th Five-Year Plan for Cold Chain Logistics Development', which provides a good external environment for cold chain incubators. The industry is developing rapidly, and the market demand is growing rapidly. With the improvement of people's living standards and consumption structure in our country, the demand for high-quality, safe and fresh food and pharmaceutical products continues to increase, which promotes the expansion of the cold chain

logistics market. According to estimates, from 2013 to 2019, the total amount of China's cold chain logistics increased from 2.10 trillion yuan to 6.11 trillion yuan, with a CAGR of 19.5%. The growth rate of cold box equipment including cold chain incubators was 5.6%. It is expected that in the next five years The growth rate of cold box equipment is 4.4%. During the entire 14th Five-Year Plan period, it is estimated that by 2023, the market size of my country's cold chain logistics industry will exceed 430 billion yuan. Despite the rapid development of domestic cold chain logistics, there are many players and the industry concentration is very low. According to the data, the number of cold chain logistics related enterprises exceeds 36,000, and the annual growth rate has maintained a steady increase of more than 30% in the past five years. From 2016 to 2018, the market share of the top 100 enterprises was 9.2%, 10.2% and 13.8%. At the same time, there is a phenomenon that bad money drives out good money, which makes the overall profit level decline. The growth of imported cold chain food can be expected. In terms of imported cold chain food, in 2022, the total amount of imported food in my country will exceed US\$100 billion. Even under the impact of the epidemic, the import of meat and meat products will reach 9.91 million tons, a year-on-year increase of over 60%, and the import of aquatic and aquatic products will reach 550 tons. , The import volume of dairy products was 3.37 million tons, a year-on-year increase of 10.2%, and the import volume of fruit was 6.302 million tons. The growth of imported cold chain food will drive the demand for cold chain incubators and import transportation services. In the future, competition in the same industry will focus on the current blue ocean market, such as imported cold chain food, new agricultural batch upgrades, etc.

The cold chain incubator is a special container used to keep cold chain products within the specified temperature range, usually composed of heat insulation materials, refrigeration devices, temperature controllers, etc. Cold chain incubators can be used to refrigerate frozen food, pharmaceutical products, fresh agricultural products, etc., to ensure their quality and safety during transportation, storage, and distribution. In terms of material: there are foams, such as EPP, EPS materials, and plastics. Plastics are divided into injection molding, blow molding and rotational molding processes, while PU or EPS are used in the insulation layer. Capacity varies from a few liters to hundreds of liters.

This report studies the global Cold Chain Incubator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chain Incubator, and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chain Incubator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Chain Incubator total production and demand, 2018-2029, (K Units)

Global Cold Chain Incubator total production value, 2018-2029, (USD Million)

Global Cold Chain Incubator production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Cold Chain Incubator consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Cold Chain Incubator domestic production, consumption, key domestic manufacturers and share

Global Cold Chain Incubator production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Cold Chain Incubator production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Cold Chain Incubator production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units).

This reports profiles key players in the global Cold Chain Incubator market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RPC Group, KRAUTZ, Nordic Cold Chain Solutions, Atlas Molded Products, Agence SW, Sonoco ThermoSafe, Chill-Pak, Freetech and PhoenixTM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Cold Chain Incubator market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Cold Chain Incubator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Chain Incubator Market, Segmentation by Type

Foam

Plastic

Metal

Global Cold Chain Incubator Market, Segmentation by Application

Pharmaceutical

Food & Beverage

Fresh Delivery

Other

Companies Profiled:

RPC Group

KRAUTZ

Nordic Cold Chain Solutions

Atlas Molded Products

Agence SW

Sonoco ThermoSafe

Chill-Pak

Freetech

PhoenixTM

TOWER Cold Chain Solutions

KODIAKOOLER

Olivo

Broadway Systems and Technology

Alleguard

Guangdong Tengen Industrial Group

China International Marine Containers (Group)

GuangZhou Qtop Cold Chain Sciences

Beijing Roloo Cold-Chain Technology

Zhejiang Weisong Cold Chain Technology

Shandong Renke Control Technology

Zhejiang Zhongchuang Material Technology

Beijing Xingleng Technology

Xiamen Icecon Cold-Chain Technology

Shanghai Kailidun Plastic Technology

Shandong Anling New Material Technology

Kaifeng Peng Innovative Materials

Key Questions Answered

1. How big is the global Cold Chain Incubator market?
2. What is the demand of the global Cold Chain Incubator market?
3. What is the year over year growth of the global Cold Chain Incubator market?
4. What is the production and production value of the global Cold Chain Incubator market?
5. Who are the key producers in the global Cold Chain Incubator market?
6. What are the growth factors driving the market demand?

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