

Global Cold Chain Incubator Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Cold Chain Incubator market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

The cold chain incubator is a special container used to keep cold chain products within the specified temperature range, usually composed of heat insulation materials, refrigeration devices, temperature controllers, etc. Cold chain incubators can be used to refrigerate frozen food, pharmaceutical products, fresh agricultural products, etc., to ensure their quality and safety during transportation, storage, and distribution. In terms of material: there are foams, such as EPP, EPS materials, and plastics. Plastics are divided into injection molding, blow molding and rotational molding processes, while PU or EPS are used in the insulation layer. Capacity varies from a few liters to hundreds of liters.

The upstream and downstream of the industrial chain involved in the cold chain incubator include, upstream: mainly suppliers of raw materials for cold chain incubators, such as heat insulation materials, refrigeration equipment, batteries, etc. The price, quality, and supply stability of these raw materials will affect the cold chain. Production costs and performance of chain incubators. Midstream: mainly manufacturers of cold chain incubators. Downstream: mainly users of cold chain incubators, such as food processing companies, pharmaceutical logistics companies, fresh food e-commerce platforms, etc. According to the data of 'Refrigeration Technology', the downstream demand of cold chain logistics is mainly food, accounting for as high as 90%, and the corresponding domestic cold chain logistics scale is about 380 billion. The pharmaceutical cold chain accounts for about 9%, of which vaccines account for 43%.

In the short term, the cold chain transportation of new crown vaccines will also open up secondary growth space for the entire industry; in the medium and long term, the continued expansion of pharmaceuticals will drive the pharmaceutical cold chain industry increase. The development prospects of cold chain incubators are very broad, mainly due to the following reasons: the favorable support of national policies. The country has issued a series of policy documents to encourage and regulate the development of cold chain logistics, such as the '14th Five-Year Plan for Cold Chain Logistics Development', which provides a good external environment for cold chain incubators. The industry is developing rapidly, and the market demand is growing rapidly. With the improvement of people's living standards and consumption structure in our country, the demand for high-quality, safe and fresh food and pharmaceutical products continues to increase, which promotes the expansion of the cold chain logistics market. According to estimates, from 2013 to 2019, the total amount of China's cold chain logistics increased from 2.10 trillion yuan to 6.11 trillion yuan, with a CAGR of 19.5%. The growth rate of cold box equipment including cold chain incubators was 5.6%. It is expected that in the next five years The growth rate of cold box equipment is 4.4%. During the entire 14th Five-Year Plan period, it is estimated that by 2023, the market size of my country's cold chain logistics industry will exceed 430 billion yuan. Despite the rapid development of domestic cold chain logistics, there are many players and the industry concentration is very low. According to the data, the number of cold chain logistics related enterprises exceeds 36,000, and the annual growth rate has maintained a steady increase of more than 30% in the past five years. From 2016 to 2018, the market share of the top 100 enterprises was 9.2%, 10.2% and 13.8%. At the same time, there is a phenomenon that bad money drives out good money, which makes the overall profit level decline. The growth of imported cold chain food can be expected. In terms of imported cold chain food, in 2022, the total amount of imported food in my country will exceed US\$100 billion. Even under the impact of the epidemic, the import of meat and meat products will reach 9.91 million tons, a year-on-year increase of over 60%, and the import of aquatic and aquatic products will reach 550 tons. , The import volume of dairy products was 3.37 million tons, a year-on-year increase of 10.2%, and the import volume of fruit was 6.302 million tons. The growth of imported cold chain food will drive the demand for cold chain incubators and import transportation services. In the future, competition in the same industry will focus on the current blue ocean market, such as imported cold chain food, new agricultural batch upgrades, etc.

The Global Info Research report includes an overview of the development of the Cold Chain Incubator industry chain, the market status of Pharmaceutical (Foam, Plastic), Food & Beverage (Foam, Plastic), and key enterprises in developed and developing

market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cold Chain Incubator.

Regionally, the report analyzes the Cold Chain Incubator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cold Chain Incubator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cold Chain Incubator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cold Chain Incubator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Foam, Plastic).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cold Chain Incubator market.

Regional Analysis: The report involves examining the Cold Chain Incubator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cold Chain Incubator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cold Chain Incubator:

Company Analysis: Report covers individual Cold Chain Incubator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cold Chain Incubator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical, Food & Beverage).

Technology Analysis: Report covers specific technologies relevant to Cold Chain Incubator. It assesses the current state, advancements, and potential future developments in Cold Chain Incubator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cold Chain Incubator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cold Chain Incubator market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Foam

Plastic

Metal

Market segment by Application

Pharmaceutical

Food & Beverage

Fresh Delivery

Other

Major players covered

RPC Group

KRAUTZ

Nordic Cold Chain Solutions

Atlas Molded Products

Agence SW

Sonoco ThermoSafe

Chill-Pak

Freetech

PhoenixTM

TOWER Cold Chain Solutions

KODIAKOOLER

Olivo

Broadway Systems and Technology

Alleguard

Guangdong Tengen Industrial Group

China International Marine Containers (Group)

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Zhejiang Weisong Cold Chain Technology

Shandong Renke Control Technology

Zhejiang Zhongchuang Material Technology

Beijing Xingleng Technology

Xiamen Icecon Cold-Chain Technology

Shanghai Kailidun Plastic Technology

Shandong Anling New Material Technology

Kaifeng Peng Innovative Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cold Chain Incubator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold Chain Incubator, with price, sales, revenue and global market share of Cold Chain Incubator from 2018 to 2023.

Chapter 3, the Cold Chain Incubator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold Chain Incubator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Cold Chain Incubator market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold Chain Incubator.

Chapter 14 and 15, to describe Cold Chain Incubator sales channel, distributors, customers, research findings and conclusion.

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