

Global Cold Chain Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Chain market size is expected to reach \$ 647640 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Cold Chain is a network of refrigerators, cold stores, freezers and cold boxes organized and maintained so that products are kept at the right temperature to remain fresh in transportation, storage and distribution from factory to the point of use.

Currently, there are many players in the world. The main market players are AmeriCold Logistics, Nichirei Logistics Group, Lineage Logistics, OOCL Logistics, Burris Logistics, VersaCold Logistics Services, JWD Group and Swire Group, etc, with about 5% market shares.

Europe is the largest market of Cold Chain, with a market value share nearly 27%. The second place is North America; following Europe with the market value share over 27%. China is another important production market of Cold Chain.

The Cold Chain includes Refrigerated Storage and Cold Chain Logistics, the Refrigerated Storage revenue market share is 69% and the Cold Chain Logistics revenue market share is 30%.

Cold Chain used in industry including Food and Beverages, Healthcare and Others. Report data showed that 84% of the Cold Chain market demand in Food and Beverages, 11% in Healthcare.

This report studies the global Cold Chain demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Chain, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Chain that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Chain total market, 2021-2032, (USD Million)

Global Cold Chain total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cold Chain total market, key domestic companies, and share, (USD Million)

Global Cold Chain revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cold Chain total market by Type, CAGR, 2021-2032, (USD Million)

Global Cold Chain total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cold Chain market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AmeriCold Logistics, Nichirei Logistics Group, Lineage Logistics, OOCL Logistics, Burris Logistics, VersaCold Logistics Services, JWD Group, Swire Group, Preferred Freezer Services, Swift Transportation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cold Chain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Chain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Chain Market, Segmentation by Type:

Refrigerated Storage

Cold Chain Logistics

Global Cold Chain Market, Segmentation by Application:

Food and Beverages

Healthcare

Others

Companies Profiled:

AmeriCold Logistics

Nichirei Logistics Group

Lineage Logistics

OOCL Logistics

Burriss Logistics

VersaCold Logistics Services

JWD Group

Swire Group

Preferred Freezer Services

Swift Transportation

AGRO Merchants Group, LLC

XPO Logistics

CWT Limited

Kloosterboer

NewCold Coöperatief U.A.

DHL

SCG Logistics

X2 Group

AIT

Gruppo Marconi Logistica Integrata

Best Cold Chain Co.

A.B. Oxford Cold Storage

Interstate Cold Storage

Assa Abloy

Cloverleaf Cold Storage

Chase Doors

ColdEX

Crystal Logistic Cool Chain Ltd

Key Questions Answered

1. How big is the global Cold Chain market?
2. What is the demand of the global Cold Chain market?
3. What is the year over year growth of the global Cold Chain market?
4. What is the total value of the global Cold Chain market?
5. Who are the Major Players in the global Cold Chain market?
6. What are the growth factors driving the market demand?

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