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Global Cold Cathode Vacuum Gauge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Cathode Vacuum Gauge market size is expected to reach $ 261 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Cold Cathode Vacuum Gauge production reached approximately 0.126 M Units.The average price is approximately $1,400.A cold cathode vacuum gauge is an indirect pressure-measurement instrument designed primarily for high-vacuum and ultra-high-vacuum environments. It uses an electric field together with a magnetic field to sustain a discharge without a heated filament, extend the trajectories of electrons and ionize residual gas molecules inside the sensor.

Cold Cathode Vacuum Gauge market is best understood as a specialized intersection of vacuum instrumentation, semiconductor equipment components and scientific measurement systems rather than as a broad, stand-alone industrial gauge market. Its primary value proposition is not the highest possible absolute pressure accuracy across every vacuum regime, but robust and maintainable measurement in high-vacuum and ultra-high-vacuum environments where contamination, accidental air inrush, frequent cycling and extended unattended operation are important concerns. Because cold cathode gauges do not rely on a heated filament, they avoid filament burnout and are generally more tolerant of harsh operating conditions than conventional hot-cathode ionization gauges. Their useful pressure range is also substantially lower than that of standalone Pirani gauges, while their operating principle, accuracy characteristics and gas dependence differ from capacitance diaphragm gauges. For market-sizing purposes, this study therefore uses a narrow scope covering pure cold cathode sensors, active cold cathode transducers, passive gauge heads and dedicated controllers, cold-cathode?Pirani combination gauges and directly associated

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replacement assemblies.

The global supply structure consists of three distinct layers. The first layer includes diversified international vacuum and process-control groups with extensive installed bases and global service networks. Atlas Copco participates through both Edwards and Leybold; INFICON offers one of the broadest dedicated portfolios of pure, passive, combination and ultra-high-vacuum cold cathode products; and Pfeiffer Vacuum+Fab Solutions, MKS, Agilent and ULVAC combine gauge technology with vacuum pumps, analytical instruments or semiconductor process subsystems. The second layer comprises specialist manufacturers such as The Fredericks Company, Thyracont, Canon ANELVA and DIAVAC, whose competitive position is based on particular sensor geometries, compact digital transducers, cleanable electrodes or strong regional OEM relationships. The third layer contains regional and emerging suppliers, including several Chinese manufacturers and branded component vendors whose product evidence is clear but whose financial disclosure or upstream manufacturing structure is limited. The difference between the broad supplier pool and the core formal list therefore reflects evidence concerning actual design and manufacturing responsibility, rather than a decision to remove smaller companies merely because their revenue is unavailable.

Demand is led by semiconductor manufacturing, advanced packaging, displays and vacuum coating. Etch, deposition, ion implantation, transfer chambers, load locks and other vacuum subsystems require reliable pressure signals for process sequencing, pump protection and safety interlocking. Scientific facilities represent another structurally important demand segment: particle accelerators, synchrotrons, surface-science systems and space-simulation chambers may contain many measurement points and often require ultra-high-vacuum capability, radiation-compatible passive gauge heads or long periods of stable operation. Analytical instruments, mass spectrometers and electron microscopes provide a comparatively stable OEM market, while vacuum furnaces, heat-treatment systems and industrial coating equipment favour cold cathode technology for its resistance to contamination and its serviceability.

Product competition is shifting from basic pressure-range capability toward reliable ignition, lower stray magnetic fields, replaceable sensor inserts, faster response, digital communications, gas correction and predictive maintenance. Recent product activity from established suppliers demonstrates that cold cathode technology remains an actively engineered platform rather than a legacy product category. Newer systems increasingly integrate Pirani and cold cathode elements into a single wide-range transducer, automatically switch between sensing regimes and communicate directly

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with PLCs or equipment-control networks. This trend does not imply that cold cathode gauges will displace hot-cathode or capacitance technologies across all applications. Instead, they are likely to remain a key high-vacuum element within multi-sensor measurement architectures. Principal risks include a downturn in semiconductor capital expenditure, customer concentration among large equipment OEMs, price pressure from lower-cost regional products and substitution by hot-ion combination gauges in applications requiring superior low-pressure accuracy. Nevertheless, the absence of a fragile filament, tolerance of frequent cycling and the ability to clean or replace internal assemblies should preserve a defensible long-term role for cold cathode gauges.

This report studies the global Cold Cathode Vacuum Gauge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Cathode Vacuum Gauge and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Cathode Vacuum Gauge that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Cold Cathode Vacuum Gauge total production and demand, 2021-2032, (K Units)
Global Cold Cathode Vacuum Gauge total production value, 2021-2032, (USD Million)
Global Cold Cathode Vacuum Gauge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Cold Cathode Vacuum Gauge consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Cold Cathode Vacuum Gauge domestic production, consumption, key domestic manufacturers and share
Global Cold Cathode Vacuum Gauge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Cold Cathode Vacuum Gauge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Cold Cathode Vacuum Gauge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cold Cathode Vacuum Gauge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

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companies covered as a part of this study include Atlas Copco AB, INFICON Holding AG, Pfeiffer Vacuum, MKS Inc., Agilent Technologies, Inc., ULVAC, Inc., CANON ANELVA CORPORATION, The Fredericks Company, Thyracont Vacuum Instruments GmbH, DIAVAC LIMITED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Cathode Vacuum Gauge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Cathode Vacuum Gauge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Cathode Vacuum Gauge Market, Segmentation by Type:

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Penning Gauge

Inverted Magnetron Gauge

Others

Global Cold Cathode Vacuum Gauge Market, Segmentation by Electronics Configuration:

Active Transducer

Passive Gauge Head with External Controller

Configurable Modular System

Global Cold Cathode Vacuum Gauge Market, Segmentation by Measurement Range:

Measurement Range: 10?? Pa to 10?? Pa

Measurement Range: 10?? Pa to 10??? Pa

Measurement Range: 10? Pa to 10?? Pa

Global Cold Cathode Vacuum Gauge Market, Segmentation by Application:

Semiconductor and Electronics Manufacturing

Scientific Research and UHV Facilities

Analytical and Laboratory Instruments

Others

Companies Profiled:

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Atlas Copco AB

INFICON Holding AG

Pfeiffer Vacuum

MKS Inc.

Agilent Technologies, Inc.

ULVAC, Inc.

CANON ANELVA CORPORATION

The Fredericks Company

Thyracont Vacuum Instruments GmbH

DIAVAC LIMITED

Kurt J. Lesker Company

Beijing KYKY Technology Co., Ltd.

Duniway Stockroom Corporation

Chengdu Guoguang Electric Co., Ltd.

CHENGDU ZHENGHUA ELECTRONIC INSTRUMENT CO., LTD.

Key Questions Answered:
1. How big is the global Cold Cathode Vacuum Gauge market?
2. What is the demand of the global Cold Cathode Vacuum Gauge market?
3. What is the year over year growth of the global Cold Cathode Vacuum Gauge market?
4. What is the production and production value of the global Cold Cathode Vacuum Gauge market?
5. Who are the key producers in the global Cold Cathode Vacuum Gauge market?

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6. What are the growth factors driving the market demand?

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