

Global Cold Atmospheric Plasma Therapy Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Atmospheric Plasma Therapy Equipment market size is expected to reach \$ 494 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

Global sales of cold atmospheric plasma therapy equipment reached 12,484 units in 2025, with an average price of US\$12,277 per unit.

Cold atmospheric plasma therapy equipment is a device that generates low-temperature, non-thermal equilibrium plasma at ambient pressure and temperature by ionizing a gas (such as helium, argon, or air) through a high-voltage electric field. It contains a large number of electrons, ions, free radicals, reactive oxygen/nitrogen groups, and ultraviolet light, enabling it to act on the body using these physical and chemical factors without burning tissue.

The core raw materials for cold atmospheric plasma therapy equipment include high-purity inert gases (helium or argon, 99.99% or higher, used in jet-type equipment), precision electrodes and dielectric materials (tungsten needles/stainless steel electrodes, quartz glass tubes, alumina ceramic dielectric layers), high-voltage/radio frequency power supply systems (kV-level pulse or MHz-level radio frequency power supplies and impedance matching devices), and medical-grade structural components (biocompatible plastic shells, Teflon gas tubing). For radiofrequency surgical equipment, disposable saline irrigation tubing and plasma tip electrode consumables are also required.

In terms of cost structure, the equipment exhibits characteristics of 'high R&D amortization and small-to-medium batch production': Initial R&D investment in plasma physics and medical safety verification is substantial (accounting for 40-60% of initial

costs); the core high-voltage power supply and precision gas control module (mostly imported) account for 30-40% of hardware costs; and medical-grade certification (CE/FDA/NMPA) and clinical trial fees further increase unit costs. During the operation phase, the continuous consumption of helium constitutes the main consumable expense (jet equipment consumes several liters per hour), resulting in a single treatment gas cost reaching tens of yuan.

This report studies the global Cold Atmospheric Plasma Therapy Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Atmospheric Plasma Therapy Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Atmospheric Plasma Therapy Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Atmospheric Plasma Therapy Equipment total production and demand, 2021-2032, (Units)

Global Cold Atmospheric Plasma Therapy Equipment total production value, 2021-2032, (USD Million)

Global Cold Atmospheric Plasma Therapy Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cold Atmospheric Plasma Therapy Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cold Atmospheric Plasma Therapy Equipment domestic production, consumption, key domestic manufacturers and share

Global Cold Atmospheric Plasma Therapy Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cold Atmospheric Plasma Therapy Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cold Atmospheric Plasma Therapy Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cold Atmospheric Plasma Therapy Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Apyx Medical Corporation, ADTEC Plasma Technology, Neoplas med GmbH, Terraplasma Medical GmbH, CINOXY System GmbH, D.B SkinTech, US Medical Innovations, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Atmospheric Plasma Therapy Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Atmospheric Plasma Therapy Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Atmospheric Plasma Therapy Equipment Market, Segmentation by Type:

Direct-discharge

Indirect-discharge

Global Cold Atmospheric Plasma Therapy Equipment Market, Segmentation by Discharge Principles:

Plasma Jet (Jet)

Radio Frequency Plasma (RF)

Other

Global Cold Atmospheric Plasma Therapy Equipment Market, Segmentation by Equipment Form:

Desktop

Portable

Global Cold Atmospheric Plasma Therapy Equipment Market, Segmentation by Application:

Wound Healing

Oncology Treatment

Other

Companies Profiled:

Apyx Medical Corporation

ADTEC Plasma Technology

Neoplas med GmbH

Terraplasma Medical GmbH

CINOGY System GmbH

D.B SkinTech

US Medical Innovations

Key Questions Answered:

1. How big is the global Cold Atmospheric Plasma Therapy Equipment market?
2. What is the demand of the global Cold Atmospheric Plasma Therapy Equipment market?
3. What is the year over year growth of the global Cold Atmospheric Plasma Therapy Equipment market?
4. What is the production and production value of the global Cold Atmospheric Plasma Therapy Equipment market?
5. Who are the key producers in the global Cold Atmospheric Plasma Therapy Equipment market?
6. What are the growth factors driving the market demand?

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