

# Global Cold Atmospheric Plasma Therapy Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cold Atmospheric Plasma Therapy Equipment market size was valued at US\$ 158 million in 2025 and is forecast to a readjusted size of US\$ 494 million by 2032 with a CAGR of 17.9% during review period.

Global sales of cold atmospheric plasma therapy equipment reached 12,484 units in 2025, with an average price of US\$12,277 per unit.

Cold atmospheric plasma therapy equipment is a device that generates low-temperature, non-thermal equilibrium plasma at ambient pressure and temperature by ionizing a gas (such as helium, argon, or air) through a high-voltage electric field. It contains a large number of electrons, ions, free radicals, reactive oxygen/nitrogen groups, and ultraviolet light, enabling it to act on the body using these physical and chemical factors without burning tissue.

The core raw materials for cold atmospheric plasma therapy equipment include high-purity inert gases (helium or argon, 99.99% or higher, used in jet-type equipment), precision electrodes and dielectric materials (tungsten needles/stainless steel electrodes, quartz glass tubes, alumina ceramic dielectric layers), high-voltage/radio frequency power supply systems (kV-level pulse or MHz-level radio frequency power supplies and impedance matching devices), and medical-grade structural components (biocompatible plastic shells, Teflon gas tubing). For radiofrequency surgical equipment, disposable saline irrigation tubing and plasma tip electrode consumables are also required.

In terms of cost structure, the equipment exhibits characteristics of 'high R&D amortization and small-to-medium batch production': Initial R&D investment in plasma physics and medical safety verification is substantial (accounting for 40-60% of initial costs); the core high-voltage power supply and precision gas control module (mostly imported) account for 30-40% of hardware costs; and medical-grade certification (CE/FDA/NMPA) and clinical trial fees further increase unit costs. During the operation phase, the continuous consumption of helium constitutes the main consumable expense (jet equipment consumes several liters per hour), resulting in a single treatment gas cost reaching tens of yuan.

This report is a detailed and comprehensive analysis for global Cold Atmospheric Plasma Therapy Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cold Atmospheric Plasma Therapy Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cold Atmospheric Plasma Therapy Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cold Atmospheric Plasma Therapy Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cold Atmospheric Plasma Therapy Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Cold Atmospheric Plasma Therapy Equipment
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Atmospheric Plasma Therapy Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apyx Medical Corporation, ADTEC Plasma Technology, Neoplas med GmbH, Terraplasma Medical GmbH, CINOGY System GmbH, D.B SkinTech, US Medical Innovations, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Cold Atmospheric Plasma Therapy Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Direct-discharge

Indirect-discharge

### Market segment by Discharge Principles

Plasma Jet (Jet)

Radio Frequency Plasma (RF)

Other

### Market segment by Equipment Form

Desktop

Portable

Market segment by Application

Wound Healing

Oncology Treatment

Other

Major players covered

Apyx Medical Corporation

ADTEC Plasma Technology

Neoplas med GmbH

Terraplasma Medical GmbH

CINOGY System GmbH

D.B SkinTech

US Medical Innovations

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

*Global Cold Atmospheric Plasma Therapy Equipment Market 2026 by Manufacturers, Regions, Type and Application,...*

Chapter 1, to describe Cold Atmospheric Plasma Therapy Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold Atmospheric Plasma Therapy Equipment, with price, sales quantity, revenue, and global market share of Cold Atmospheric Plasma Therapy Equipment from 2021 to 2026.

Chapter 3, the Cold Atmospheric Plasma Therapy Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold Atmospheric Plasma Therapy Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold Atmospheric Plasma Therapy Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold Atmospheric Plasma Therapy Equipment.

Chapter 14 and 15, to describe Cold Atmospheric Plasma Therapy Equipment sales channel, distributors, customers, research findings and conclusion.

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