

Global Cold Atmospheric Plasma Equipment for Aesthetic Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold Atmospheric Plasma Equipment for Aesthetic market size is expected to reach \$ 280 million by 2032, rising at a market growth of 15.3% CAGR during the forecast period (2026-2032).

Global sales of cold atmospheric plasma equipment for aesthetics reached 10,378 units in 2025, with an average price of US\$9,863 per unit.

Cold atmospheric plasma equipment for aesthetics refers to non-thermal atmospheric plasma (CAP) medical aesthetic devices specifically designed for skin rejuvenation, anti-aging, and appearance improvement. Through the controlled release of reactive oxygen and nitrogen species (RONS), it achieves epidermal micro-exfoliation, dermal collagen remodeling, and microbial elimination, achieving skin rejuvenation, tightening, spot removal, and acne control without damaging the skin barrier. The operating temperature is typically controlled between 37–42°C to avoid heat damage.

The raw materials for cold atmospheric plasma devices used in beauty treatments include high-purity inert gases (helium or argon, for jet-type devices) or ambient air (for DBD-type devices), precision electrodes and dielectric components (tungsten needles/stainless steel electrodes, quartz glass tubes, alumina ceramics or flexible polyimide dielectric layers), high-voltage/RF power modules (kV-level pulse power supplies or MHz-level RF power supplies), and medical-grade structural components (biocompatible plastic shells, aluminum alloy heat dissipation frames). In addition, high-end devices need to be equipped with semiconductor cooling chips (TEC) and gas filtration systems, while disposable treatment head protective covers constitute the main consumables. In terms of cost structure, the beauty equipment market exhibits significant segmentation: professional medical-grade equipment, requiring compliance

with medical device certifications (CE/FDA/NMPA) and emphasizing precise energy control and cooling systems, has hardware costs where precision power supplies and specialized gas pipelines account for 40-50%. Home-use portable devices, on the other hand, achieve lower prices through mass production and simplified gas systems (air-based DBD replacing helium jets). However, jet-type home-use devices still incur ongoing helium consumable costs (approximately 10-30 RMB per treatment), while DBD devices only consume electricity, resulting in a clear long-term cost advantage.

This report studies the global Cold Atmospheric Plasma Equipment for Aesthetic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold Atmospheric Plasma Equipment for Aesthetic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold Atmospheric Plasma Equipment for Aesthetic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold Atmospheric Plasma Equipment for Aesthetic total production and demand, 2021-2032, (Units)

Global Cold Atmospheric Plasma Equipment for Aesthetic total production value, 2021-2032, (USD Million)

Global Cold Atmospheric Plasma Equipment for Aesthetic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cold Atmospheric Plasma Equipment for Aesthetic consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cold Atmospheric Plasma Equipment for Aesthetic domestic production, consumption, key domestic manufacturers and share

Global Cold Atmospheric Plasma Equipment for Aesthetic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cold Atmospheric Plasma Equipment for Aesthetic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cold Atmospheric Plasma Equipment for Aesthetic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cold Atmospheric Plasma Equipment for

Aesthetic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apyx Medical Corporation, D.B SkinTech, NeoGen Plasma, Brera Medical Technologies, CINOXY System GmbH, Neoplas med GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold Atmospheric Plasma Equipment for Aesthetic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold Atmospheric Plasma Equipment for Aesthetic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold Atmospheric Plasma Equipment for Aesthetic Market, Segmentation by Type:

Direct-discharge

Indirect-discharge

Global Cold Atmospheric Plasma Equipment for Aesthetic Market, Segmentation by Discharge Principles:

Plasma Jet (Jet)

Radio Frequency Plasma (RF)

Other

Global Cold Atmospheric Plasma Equipment for Aesthetic Market, Segmentation by Equipment Form:

Desktop

Portable

Global Cold Atmospheric Plasma Equipment for Aesthetic Market, Segmentation by Application:

Hospitals and Clinics

Beauty Salons

Other

Companies Profiled:

Apyx Medical Corporation

D.B SkinTech

NeoGen Plasma

Brera Medical Technologies

CINOGY System GmbH

Neoplas med GmbH

Key Questions Answered:

1. How big is the global Cold Atmospheric Plasma Equipment for Aesthetic market?
2. What is the demand of the global Cold Atmospheric Plasma Equipment for Aesthetic market?
3. What is the year over year growth of the global Cold Atmospheric Plasma Equipment for Aesthetic market?
4. What is the production and production value of the global Cold Atmospheric Plasma Equipment for Aesthetic market?
5. Who are the key producers in the global Cold Atmospheric Plasma Equipment for Aesthetic market?
6. What are the growth factors driving the market demand?

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