

Global Cold-applied Tapes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cold-applied Tapes market size was valued at US\$ 346 million in 2025 and is forecast to a readjusted size of US\$ 457 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global Cold-applied Tapes production reached approximately 160 million Sqm, with an average global market price of around US\$2.1 per Sqm. Cold-applied tape, also known as cold-applied anti-corrosion tape, refers to the adhesive tape used for anti-corrosion wrapping. 'Cold' means cold working operation, that means no fire, heating or curing is required during use. Cold-applied Tapes are used to protect pipelines against corrosion in various operating and environmental conditions around the world, both for new infrastructure and for the rehabilitation of existing ones.

The cold-applied tape market is experiencing steady demand driven by maintenance, retrofit and protective needs across construction, piping and equipment sectors, while supply remains concentrated among major adhesive manufacturers and specialized producers. Current trends emphasize higher-weatherability, improved low-temperature tack, environmentally friendlier formulations, and solutions that enable faster, standardized on-site installation to suit prefabrication and modular construction. Opportunities lie in replacement and refurbishment markets, rising building-efficiency retrofits, and procurement standardization that supports volume purchasing; key barriers include raw-material price volatility, cross-border trade and local certification hurdles, and tightening regulations on VOCs and recyclability. Competitive differentiation will hinge on adhesive chemistry and materials innovation, resilient supply chains, long-term partnerships with large contractors, and value-added services such as on-site testing and warranty systems. Macroeconomic cycles and the uneven pace of

infrastructure investment remain downside risks to short-term demand.

This report is a detailed and comprehensive analysis for global Cold-applied Tapes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cold-applied Tapes market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Cold-applied Tapes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Cold-applied Tapes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Cold-applied Tapes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold-applied Tapes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold-applied Tapes market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Seal for Life Group ?Polyken?, Winn & Coales (Denso), Nitto, Chase Corporation, Scapa, SHAIC, 3M, PSI Products, Jining Xunda Pipe Coating Materials, Ningbo Ideal Anti-corrosion Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cold-applied Tapes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyolefin-based

Petrolatum-based

Asphalt-based

Others

Market segment by Thickness

Thickness

Thickness 0.5?1.0 mm

Thickness > 1.0 mm

Market segment by AdhesiveType

Butyl Rubber

Acrylic Resin

Others

Market segment by Application

Oil and Gas

Chemicals

Water Treatment

Others

Major players covered

Seal for Life Group ?Polyken?

Winn & Coales (Denso)

Nitto

Chase Corporation

Scapa

SHAIC

3M

PSI Products

Jining Xunda Pipe Coating Materials

Ningbo Ideal Anti-corrosion Material

Shandong Quanmin Plastic

Dongying Blue Sky Plastic

Dasheng Heat Shrinkable Material

Shandong Honglida Anticorrosion Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cold-applied Tapes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold-applied Tapes, with price, sales quantity, revenue, and global market share of Cold-applied Tapes from 2021 to 2026.

Chapter 3, the Cold-applied Tapes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold-applied Tapes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold-applied Tapes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold-applied Tapes.

Chapter 14 and 15, to describe Cold-applied Tapes sales channel, distributors, customers, research findings and conclusion.

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