

Global Cold-applied Tapes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cold-applied Tapes market size is expected to reach \$ 457 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Cold-applied Tapes production reached approximately 160 million Sqm, with an average global market price of around US\$2.1 per Sqm. Cold-applied tape, also known as cold-applied anti-corrosion tape, refers to the adhesive tape used for anti-corrosion wrapping. 'Cold' means cold working operation, that means no fire, heating or curing is required during use. Cold-applied Tapes are used to protect pipelines against corrosion in various operating and environmental conditions around the world, both for new infrastructure and for the rehabilitation of existing ones.

The cold-applied tape market is experiencing steady demand driven by maintenance, retrofit and protective needs across construction, piping and equipment sectors, while supply remains concentrated among major adhesive manufacturers and specialized producers. Current trends emphasize higher-weatherability, improved low-temperature tack, environmentally friendlier formulations, and solutions that enable faster, standardized on-site installation to suit prefabrication and modular construction.

Opportunities lie in replacement and refurbishment markets, rising building-efficiency retrofits, and procurement standardization that supports volume purchasing; key barriers include raw-material price volatility, cross-border trade and local certification hurdles, and tightening regulations on VOCs and recyclability. Competitive differentiation will hinge on adhesive chemistry and materials innovation, resilient supply chains, long-term partnerships with large contractors, and value-added services such as on-site testing and warranty systems. Macroeconomic cycles and the uneven pace of infrastructure investment remain downside risks to short-term demand.

This report studies the global Cold-applied Tapes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cold-

applied Tapes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cold-applied Tapes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cold-applied Tapes total production and demand, 2021-2032, (K Sqm)

Global Cold-applied Tapes total production value, 2021-2032, (USD Million)

Global Cold-applied Tapes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Cold-applied Tapes consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Cold-applied Tapes domestic production, consumption, key domestic manufacturers and share

Global Cold-applied Tapes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Cold-applied Tapes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Cold-applied Tapes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Cold-applied Tapes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Seal for Life Group ?Polyken?, Winn & Coales (Denso), Nitto, Chase Corporation, Scapa, SHAIK, 3M, PSI Products, Jining Xunda Pipe Coating Materials, Ningbo Ideal Anti-corrosion Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cold-applied Tapes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cold-applied Tapes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cold-applied Tapes Market, Segmentation by Type:

Polyolefin-based

Petrolatum-based

Asphalt-based

Others

Global Cold-applied Tapes Market, Segmentation by Thickness:

Thickness

Thickness 0.5?1.0 mm

Thickness > 1.0 mm

Global Cold-applied Tapes Market, Segmentation by AdhesiveType:

Butyl Rubber

Acrylic Resin

Others

Global Cold-applied Tapes Market, Segmentation by Application:

Oil and Gas

Chemicals

Water Treatment

Others

Companies Profiled:

Seal for Life Group ?Polyken?

Winn & Coales (Denso)

Nitto

Chase Corporation

Scapa

SHAIC

3M

PSI Products

Jining Xunda Pipe Coating Materials

Ningbo Ideal Anti-corrosion Material

Shandong Quanmin Plastic

Dongying Blue Sky Plastic

Dasheng Heat Shrinkable Material

Shandong Honglida Anticorrosion Material

Key Questions Answered:

1. How big is the global Cold-applied Tapes market?
2. What is the demand of the global Cold-applied Tapes market?
3. What is the year over year growth of the global Cold-applied Tapes market?
4. What is the production and production value of the global Cold-applied Tapes market?
5. Who are the key producers in the global Cold-applied Tapes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cold-applied Tapes Introduction
- 1.2 World Cold-applied Tapes Supply & Forecast
 - 1.2.1 World Cold-applied Tapes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cold-applied Tapes Production (2021-2032)
 - 1.2.3 World Cold-applied Tapes Pricing Trends (2021-2032)
- 1.3 World Cold-applied Tapes Production by Region (Based on Production Site)
 - 1.3.1 World Cold-applied Tapes Production Value by Region (2021-2032)
 - 1.3.2 World Cold-applied Tapes Production by Region (2021-2032)
 - 1.3.3 World Cold-applied Tapes Average Price by Region (2021-2032)
 - 1.3.4 North America Cold-applied Tapes Production (2021-2032)
 - 1.3.5 Europe Cold-applied Tapes Production (2021-2032)
 - 1.3.6 China Cold-applied Tapes Production (2021-2032)
 - 1.3.7 Japan Cold-applied Tapes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cold-applied Tapes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cold-applied Tapes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cold-applied Tapes Demand (2021-2032)
- 2.2 World Cold-applied Tapes Consumption by Region
 - 2.2.1 World Cold-applied Tapes Consumption by Region (2021-2026)
 - 2.2.2 World Cold-applied Tapes Consumption Forecast by Region (2027-2032)
- 2.3 United States Cold-applied Tapes Consumption (2021-2032)
- 2.4 China Cold-applied Tapes Consumption (2021-2032)
- 2.5 Europe Cold-applied Tapes Consumption (2021-2032)
- 2.6 Japan Cold-applied Tapes Consumption (2021-2032)
- 2.7 South Korea Cold-applied Tapes Consumption (2021-2032)
- 2.8 ASEAN Cold-applied Tapes Consumption (2021-2032)
- 2.9 India Cold-applied Tapes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cold-applied Tapes Production Value by Manufacturer (2021-2026)

- 3.2 World Cold-applied Tapes Production by Manufacturer (2021-2026)
- 3.3 World Cold-applied Tapes Average Price by Manufacturer (2021-2026)
- 3.4 Cold-applied Tapes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cold-applied Tapes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cold-applied Tapes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cold-applied Tapes in 2025
- 3.6 Cold-applied Tapes Market: Overall Company Footprint Analysis
 - 3.6.1 Cold-applied Tapes Market: Region Footprint
 - 3.6.2 Cold-applied Tapes Market: Company Product Type Footprint
 - 3.6.3 Cold-applied Tapes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cold-applied Tapes Production Value Comparison
 - 4.1.1 United States VS China: Cold-applied Tapes Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Cold-applied Tapes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Cold-applied Tapes Production Comparison
 - 4.2.1 United States VS China: Cold-applied Tapes Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Cold-applied Tapes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Cold-applied Tapes Consumption Comparison
 - 4.3.1 United States VS China: Cold-applied Tapes Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Cold-applied Tapes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Cold-applied Tapes Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Cold-applied Tapes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cold-applied Tapes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cold-applied Tapes Production (2021-2026)

4.5 China Based Cold-applied Tapes Manufacturers and Market Share

4.5.1 China Based Cold-applied Tapes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cold-applied Tapes Production Value (2021-2026)

4.5.3 China Based Manufacturers Cold-applied Tapes Production (2021-2026)

4.6 Rest of World Based Cold-applied Tapes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cold-applied Tapes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cold-applied Tapes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cold-applied Tapes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cold-applied Tapes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyolefin-based

5.2.2 Petrolatum-based

5.2.3 Asphalt-based

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Cold-applied Tapes Production by Type (2021-2032)

5.3.2 World Cold-applied Tapes Production Value by Type (2021-2032)

5.3.3 World Cold-applied Tapes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THICKNESS

6.1 World Cold-applied Tapes Market Size Overview by Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thickness

6.2.1 Thickness 6.2.2 Thickness 0.5?1.0 mm

6.2.3 Thickness > 1.0 mm

6.3 Market Segment by Thickness

6.3.1 World Cold-applied Tapes Production by Thickness (2021-2032)

6.3.2 World Cold-applied Tapes Production Value by Thickness (2021-2032)

6.3.3 World Cold-applied Tapes Average Price by Thickness (2021-2032)

7 MARKET ANALYSIS BY ADHESIVETYPE

7.1 World Cold-applied Tapes Market Size Overview by AdhesiveType: 2021 VS 2025 VS 2032

7.2 Segment Introduction by AdhesiveType

7.2.1 Butyl Rubber

7.2.2 Acrylic Resin

7.2.3 Others

7.3 Market Segment by AdhesiveType

7.3.1 World Cold-applied Tapes Production by AdhesiveType (2021-2032)

7.3.2 World Cold-applied Tapes Production Value by AdhesiveType (2021-2032)

7.3.3 World Cold-applied Tapes Average Price by AdhesiveType (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cold-applied Tapes Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Oil and Gas

8.2.2 Chemicals

8.2.3 Water Treatment

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Cold-applied Tapes Production by Application (2021-2032)

8.3.2 World Cold-applied Tapes Production Value by Application (2021-2032)

8.3.3 World Cold-applied Tapes Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Seal for Life Group ?Polyken?

9.1.1 Seal for Life Group ?Polyken? Details

9.1.2 Seal for Life Group ?Polyken? Major Business

9.1.3 Seal for Life Group ?Polyken? Cold-applied Tapes Product and Services

9.1.4 Seal for Life Group ?Polyken? Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Seal for Life Group ?Polyken? Recent Developments/Updates

9.1.6 Seal for Life Group ?Polyken? Competitive Strengths & Weaknesses

9.2 Winn & Coales (Denso)

9.2.1 Winn & Coales (Denso) Details

9.2.2 Winn & Coales (Denso) Major Business

9.2.3 Winn & Coales (Denso) Cold-applied Tapes Product and Services

9.2.4 Winn & Coales (Denso) Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Winn & Coales (Denso) Recent Developments/Updates

9.2.6 Winn & Coales (Denso) Competitive Strengths & Weaknesses

9.3 Nitto

9.3.1 Nitto Details

9.3.2 Nitto Major Business

9.3.3 Nitto Cold-applied Tapes Product and Services

9.3.4 Nitto Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Nitto Recent Developments/Updates

9.3.6 Nitto Competitive Strengths & Weaknesses

9.4 Chase Corporation

9.4.1 Chase Corporation Details

9.4.2 Chase Corporation Major Business

9.4.3 Chase Corporation Cold-applied Tapes Product and Services

9.4.4 Chase Corporation Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Chase Corporation Recent Developments/Updates

9.4.6 Chase Corporation Competitive Strengths & Weaknesses

9.5 Scapa

9.5.1 Scapa Details

9.5.2 Scapa Major Business

9.5.3 Scapa Cold-applied Tapes Product and Services

9.5.4 Scapa Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Scapa Recent Developments/Updates

9.5.6 Scapa Competitive Strengths & Weaknesses

9.6 SHAIC

9.6.1 SHAIC Details

9.6.2 SHAIC Major Business

9.6.3 SHAIC Cold-applied Tapes Product and Services

9.6.4 SHAIC Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SHAIC Recent Developments/Updates

- 9.6.6 SHAIC Competitive Strengths & Weaknesses
- 9.7 3M
 - 9.7.1 3M Details
 - 9.7.2 3M Major Business
 - 9.7.3 3M Cold-applied Tapes Product and Services
 - 9.7.4 3M Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 3M Recent Developments/Updates
 - 9.7.6 3M Competitive Strengths & Weaknesses
- 9.8 PSI Products
 - 9.8.1 PSI Products Details
 - 9.8.2 PSI Products Major Business
 - 9.8.3 PSI Products Cold-applied Tapes Product and Services
 - 9.8.4 PSI Products Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 PSI Products Recent Developments/Updates
 - 9.8.6 PSI Products Competitive Strengths & Weaknesses
- 9.9 Jining Xunda Pipe Coating Materials
 - 9.9.1 Jining Xunda Pipe Coating Materials Details
 - 9.9.2 Jining Xunda Pipe Coating Materials Major Business
 - 9.9.3 Jining Xunda Pipe Coating Materials Cold-applied Tapes Product and Services
 - 9.9.4 Jining Xunda Pipe Coating Materials Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Jining Xunda Pipe Coating Materials Recent Developments/Updates
 - 9.9.6 Jining Xunda Pipe Coating Materials Competitive Strengths & Weaknesses
- 9.10 Ningbo Ideal Anti-corrosion Material
 - 9.10.1 Ningbo Ideal Anti-corrosion Material Details
 - 9.10.2 Ningbo Ideal Anti-corrosion Material Major Business
 - 9.10.3 Ningbo Ideal Anti-corrosion Material Cold-applied Tapes Product and Services
 - 9.10.4 Ningbo Ideal Anti-corrosion Material Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Ningbo Ideal Anti-corrosion Material Recent Developments/Updates
 - 9.10.6 Ningbo Ideal Anti-corrosion Material Competitive Strengths & Weaknesses
- 9.11 Shandong Quanmin Plastic
 - 9.11.1 Shandong Quanmin Plastic Details
 - 9.11.2 Shandong Quanmin Plastic Major Business
 - 9.11.3 Shandong Quanmin Plastic Cold-applied Tapes Product and Services
 - 9.11.4 Shandong Quanmin Plastic Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Shandong Quanmin Plastic Recent Developments/Updates
- 9.11.6 Shandong Quanmin Plastic Competitive Strengths & Weaknesses
- 9.12 Dongying Blue Sky Plastic
 - 9.12.1 Dongying Blue Sky Plastic Details
 - 9.12.2 Dongying Blue Sky Plastic Major Business
 - 9.12.3 Dongying Blue Sky Plastic Cold-applied Tapes Product and Services
 - 9.12.4 Dongying Blue Sky Plastic Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Dongying Blue Sky Plastic Recent Developments/Updates
 - 9.12.6 Dongying Blue Sky Plastic Competitive Strengths & Weaknesses
- 9.13 Dasheng Heat Shrinkable Material
 - 9.13.1 Dasheng Heat Shrinkable Material Details
 - 9.13.2 Dasheng Heat Shrinkable Material Major Business
 - 9.13.3 Dasheng Heat Shrinkable Material Cold-applied Tapes Product and Services
 - 9.13.4 Dasheng Heat Shrinkable Material Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Dasheng Heat Shrinkable Material Recent Developments/Updates
 - 9.13.6 Dasheng Heat Shrinkable Material Competitive Strengths & Weaknesses
- 9.14 Shandong Honglida Anticorrosion Material
 - 9.14.1 Shandong Honglida Anticorrosion Material Details
 - 9.14.2 Shandong Honglida Anticorrosion Material Major Business
 - 9.14.3 Shandong Honglida Anticorrosion Material Cold-applied Tapes Product and Services
 - 9.14.4 Shandong Honglida Anticorrosion Material Cold-applied Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Shandong Honglida Anticorrosion Material Recent Developments/Updates
 - 9.14.6 Shandong Honglida Anticorrosion Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cold-applied Tapes Industry Chain
- 10.2 Cold-applied Tapes Upstream Analysis
 - 10.2.1 Cold-applied Tapes Core Raw Materials
 - 10.2.2 Main Manufacturers of Cold-applied Tapes Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Cold-applied Tapes Production Mode
- 10.6 Cold-applied Tapes Procurement Model

10.7 Cold-applied Tapes Industry Sales Model and Sales Channels

10.7.1 Cold-applied Tapes Sales Model

10.7.2 Cold-applied Tapes Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Cold-applied Tapes Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Cold-applied Tapes Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Cold-applied Tapes Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Cold-applied Tapes Production Value Market Share by Region (2021-2026)
- Table 5. World Cold-applied Tapes Production Value Market Share by Region (2027-2032)
- Table 6. World Cold-applied Tapes Production by Region (2021-2026) & (K Sqm)
- Table 7. World Cold-applied Tapes Production by Region (2027-2032) & (K Sqm)
- Table 8. World Cold-applied Tapes Production Market Share by Region (2021-2026)
- Table 9. World Cold-applied Tapes Production Market Share by Region (2027-2032)
- Table 10. World Cold-applied Tapes Average Price by Region (2021-2026) & (US\$/Sq m)
- Table 11. World Cold-applied Tapes Average Price by Region (2027-2032) & (US\$/Sq m)
- Table 12. Cold-applied Tapes Major Market Trends
- Table 13. World Cold-applied Tapes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
- Table 14. World Cold-applied Tapes Consumption by Region (2021-2026) & (K Sqm)
- Table 15. World Cold-applied Tapes Consumption Forecast by Region (2027-2032) & (K Sqm)
- Table 16. World Cold-applied Tapes Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Cold-applied Tapes Producers in 2025
- Table 18. World Cold-applied Tapes Production by Manufacturer (2021-2026) & (K Sqm)
- Table 19. Production Market Share of Key Cold-applied Tapes Producers in 2025
- Table 20. World Cold-applied Tapes Average Price by Manufacturer (2021-2026) & (US\$/Sq m)
- Table 21. Global Cold-applied Tapes Company Evaluation Quadrant
- Table 22. World Cold-applied Tapes Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and Cold-applied Tapes Production Site of Key Manufacturer
- Table 24. Cold-applied Tapes Market: Company Product Type Footprint
- Table 25. Cold-applied Tapes Market: Company Product Application Footprint
- Table 26. Cold-applied Tapes Competitive Factors
- Table 27. Cold-applied Tapes New Entrant and Capacity Expansion Plans
- Table 28. Cold-applied Tapes Mergers & Acquisitions Activity
- Table 29. United States VS China Cold-applied Tapes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Cold-applied Tapes Production Comparison, (2021 & 2025 & 2032) & (K Sqm)
- Table 31. United States VS China Cold-applied Tapes Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)
- Table 32. United States Based Cold-applied Tapes Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Cold-applied Tapes Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Cold-applied Tapes Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Cold-applied Tapes Production (2021-2026) & (K Sqm)
- Table 36. United States Based Manufacturers Cold-applied Tapes Production Market Share (2021-2026)
- Table 37. China Based Cold-applied Tapes Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Cold-applied Tapes Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Cold-applied Tapes Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Cold-applied Tapes Production, (2021-2026) & (K Sqm)
- Table 41. China Based Manufacturers Cold-applied Tapes Production Market Share (2021-2026)
- Table 42. Rest of World Based Cold-applied Tapes Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Cold-applied Tapes Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Cold-applied Tapes Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Cold-applied Tapes Production,

(2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Cold-applied Tapes Production Market Share (2021-2026)

Table 47. World Cold-applied Tapes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cold-applied Tapes Production by Type (2021-2026) & (K Sqm)

Table 49. World Cold-applied Tapes Production by Type (2027-2032) & (K Sqm)

Table 50. World Cold-applied Tapes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cold-applied Tapes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cold-applied Tapes Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Cold-applied Tapes Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Cold-applied Tapes Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World Cold-applied Tapes Production by Thickness (2021-2026) & (K Sqm)

Table 56. World Cold-applied Tapes Production by Thickness (2027-2032) & (K Sqm)

Table 57. World Cold-applied Tapes Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World Cold-applied Tapes Production Value by Thickness (2027-2032) & (USD Million)

Table 59. World Cold-applied Tapes Average Price by Thickness (2021-2026) & (US\$/Sq m)

Table 60. World Cold-applied Tapes Average Price by Thickness (2027-2032) & (US\$/Sq m)

Table 61. World Cold-applied Tapes Production Value by AdhesiveType, (USD Million), 2021 & 2025 & 2032

Table 62. World Cold-applied Tapes Production by AdhesiveType (2021-2026) & (K Sqm)

Table 63. World Cold-applied Tapes Production by AdhesiveType (2027-2032) & (K Sqm)

Table 64. World Cold-applied Tapes Production Value by AdhesiveType (2021-2026) & (USD Million)

Table 65. World Cold-applied Tapes Production Value by AdhesiveType (2027-2032) & (USD Million)

Table 66. World Cold-applied Tapes Average Price by AdhesiveType (2021-2026) & (US\$/Sq m)

Table 67. World Cold-applied Tapes Average Price by AdhesiveType (2027-2032) & (US\$/Sq m)

Table 68. World Cold-applied Tapes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cold-applied Tapes Production by Application (2021-2026) & (K Sqm)

Table 70. World Cold-applied Tapes Production by Application (2027-2032) & (K Sqm)

Table 71. World Cold-applied Tapes Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cold-applied Tapes Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cold-applied Tapes Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Cold-applied Tapes Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Seal for Life Group ?Polyken? Basic Information, Manufacturing Base and Competitors

Table 76. Seal for Life Group ?Polyken? Major Business

Table 77. Seal for Life Group ?Polyken? Cold-applied Tapes Product and Services

Table 78. Seal for Life Group ?Polyken? Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Seal for Life Group ?Polyken? Recent Developments/Updates

Table 80. Seal for Life Group ?Polyken? Competitive Strengths & Weaknesses

Table 81. Winn & Coales (Denso) Basic Information, Manufacturing Base and Competitors

Table 82. Winn & Coales (Denso) Major Business

Table 83. Winn & Coales (Denso) Cold-applied Tapes Product and Services

Table 84. Winn & Coales (Denso) Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Winn & Coales (Denso) Recent Developments/Updates

Table 86. Winn & Coales (Denso) Competitive Strengths & Weaknesses

Table 87. Nitto Basic Information, Manufacturing Base and Competitors

Table 88. Nitto Major Business

Table 89. Nitto Cold-applied Tapes Product and Services

Table 90. Nitto Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nitto Recent Developments/Updates

Table 92. Nitto Competitive Strengths & Weaknesses

Table 93. Chase Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Chase Corporation Major Business

- Table 95. Chase Corporation Cold-applied Tapes Product and Services
- Table 96. Chase Corporation Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Chase Corporation Recent Developments/Updates
- Table 98. Chase Corporation Competitive Strengths & Weaknesses
- Table 99. Scapa Basic Information, Manufacturing Base and Competitors
- Table 100. Scapa Major Business
- Table 101. Scapa Cold-applied Tapes Product and Services
- Table 102. Scapa Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Scapa Recent Developments/Updates
- Table 104. Scapa Competitive Strengths & Weaknesses
- Table 105. SHAIC Basic Information, Manufacturing Base and Competitors
- Table 106. SHAIC Major Business
- Table 107. SHAIC Cold-applied Tapes Product and Services
- Table 108. SHAIC Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. SHAIC Recent Developments/Updates
- Table 110. SHAIC Competitive Strengths & Weaknesses
- Table 111. 3M Basic Information, Manufacturing Base and Competitors
- Table 112. 3M Major Business
- Table 113. 3M Cold-applied Tapes Product and Services
- Table 114. 3M Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. 3M Recent Developments/Updates
- Table 116. 3M Competitive Strengths & Weaknesses
- Table 117. PSI Products Basic Information, Manufacturing Base and Competitors
- Table 118. PSI Products Major Business
- Table 119. PSI Products Cold-applied Tapes Product and Services
- Table 120. PSI Products Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. PSI Products Recent Developments/Updates
- Table 122. PSI Products Competitive Strengths & Weaknesses
- Table 123. Jining Xunda Pipe Coating Materials Basic Information, Manufacturing Base and Competitors
- Table 124. Jining Xunda Pipe Coating Materials Major Business
- Table 125. Jining Xunda Pipe Coating Materials Cold-applied Tapes Product and Services
- Table 126. Jining Xunda Pipe Coating Materials Cold-applied Tapes Production (K

Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jining Xunda Pipe Coating Materials Recent Developments/Updates

Table 128. Jining Xunda Pipe Coating Materials Competitive Strengths & Weaknesses

Table 129. Ningbo Ideal Anti-corrosion Material Basic Information, Manufacturing Base and Competitors

Table 130. Ningbo Ideal Anti-corrosion Material Major Business

Table 131. Ningbo Ideal Anti-corrosion Material Cold-applied Tapes Product and Services

Table 132. Ningbo Ideal Anti-corrosion Material Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Ningbo Ideal Anti-corrosion Material Recent Developments/Updates

Table 134. Ningbo Ideal Anti-corrosion Material Competitive Strengths & Weaknesses

Table 135. Shandong Quanmin Plastic Basic Information, Manufacturing Base and Competitors

Table 136. Shandong Quanmin Plastic Major Business

Table 137. Shandong Quanmin Plastic Cold-applied Tapes Product and Services

Table 138. Shandong Quanmin Plastic Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shandong Quanmin Plastic Recent Developments/Updates

Table 140. Shandong Quanmin Plastic Competitive Strengths & Weaknesses

Table 141. Dongying Blue Sky Plastic Basic Information, Manufacturing Base and Competitors

Table 142. Dongying Blue Sky Plastic Major Business

Table 143. Dongying Blue Sky Plastic Cold-applied Tapes Product and Services

Table 144. Dongying Blue Sky Plastic Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Dongying Blue Sky Plastic Recent Developments/Updates

Table 146. Dongying Blue Sky Plastic Competitive Strengths & Weaknesses

Table 147. Dasheng Heat Shrinkable Material Basic Information, Manufacturing Base and Competitors

Table 148. Dasheng Heat Shrinkable Material Major Business

Table 149. Dasheng Heat Shrinkable Material Cold-applied Tapes Product and Services

Table 150. Dasheng Heat Shrinkable Material Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 151. Dasheng Heat Shrinkable Material Recent Developments/Updates
- Table 152. Dasheng Heat Shrinkable Material Competitive Strengths & Weaknesses
- Table 153. Shandong Honglida Anticorrosion Material Basic Information, Manufacturing Base and Competitors
- Table 154. Shandong Honglida Anticorrosion Material Major Business
- Table 155. Shandong Honglida Anticorrosion Material Cold-applied Tapes Product and Services
- Table 156. Shandong Honglida Anticorrosion Material Cold-applied Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Shandong Honglida Anticorrosion Material Recent Developments/Updates
- Table 158. Shandong Honglida Anticorrosion Material Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Cold-applied Tapes Upstream (Raw Materials)
- Table 160. Global Cold-applied Tapes Typical Customers
- Table 161. Cold-applied Tapes Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cold-applied Tapes Picture

Figure 2. World Cold-applied Tapes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cold-applied Tapes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cold-applied Tapes Production (2021-2032) & (K Sqm)

Figure 5. World Cold-applied Tapes Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Cold-applied Tapes Production Value Market Share by Region (2021-2032)

Figure 7. World Cold-applied Tapes Production Market Share by Region (2021-2032)

Figure 8. North America Cold-applied Tapes Production (2021-2032) & (K Sqm)

Figure 9. Europe Cold-applied Tapes Production (2021-2032) & (K Sqm)

Figure 10. China Cold-applied Tapes Production (2021-2032) & (K Sqm)

Figure 11. Japan Cold-applied Tapes Production (2021-2032) & (K Sqm)

Figure 12. Cold-applied Tapes Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 15. World Cold-applied Tapes Consumption Market Share by Region (2021-2032)

Figure 16. United States Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 17. China Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 22. India Cold-applied Tapes Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Cold-applied Tapes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cold-applied Tapes Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cold-applied Tapes Markets in 2025

Figure 26. United States VS China: Cold-applied Tapes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cold-applied Tapes Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cold-applied Tapes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cold-applied Tapes Production Market Share 2025

Figure 30. China Based Manufacturers Cold-applied Tapes Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cold-applied Tapes Production Market Share 2025

Figure 32. World Cold-applied Tapes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cold-applied Tapes Production Value Market Share by Type in 2025

Figure 34. Polyolefin-based

Figure 35. Petrolatum-based

Figure 36. Asphalt-based

Figure 37. Others

Figure 38. World Cold-applied Tapes Production Market Share by Type (2021-2032)

Figure 39. World Cold-applied Tapes Production Value Market Share by Type (2021-2032)

Figure 40. World Cold-applied Tapes Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World Cold-applied Tapes Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 42. World Cold-applied Tapes Production Value Market Share by Thickness in 2025

Figure 43. Thickness Figure 44. Thickness 0.5?1.0 mm

Figure 45. Thickness > 1.0 mm

Figure 46. World Cold-applied Tapes Production Market Share by Thickness (2021-2032)

Figure 47. World Cold-applied Tapes Production Value Market Share by Thickness (2021-2032)

Figure 48. World Cold-applied Tapes Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 49. World Cold-applied Tapes Production Value by AdhesiveType, (USD Million), 2021 & 2025 & 2032

Figure 50. World Cold-applied Tapes Production Value Market Share by AdhesiveType in 2025

Figure 51. Butyl Rubber

Figure 52. Acrylic Resin

Figure 53. Others

Figure 54. World Cold-applied Tapes Production Market Share by AdhesiveType (2021-2032)

Figure 55. World Cold-applied Tapes Production Value Market Share by AdhesiveType (2021-2032)

Figure 56. World Cold-applied Tapes Average Price by AdhesiveType (2021-2032) & (US\$/Sq m)

Figure 57. World Cold-applied Tapes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Cold-applied Tapes Production Value Market Share by Application in 2025

Figure 59. Oil and Gas

Figure 60. Chemicals

Figure 61. Water Treatment

Figure 62. Others

Figure 63. World Cold-applied Tapes Production Market Share by Application (2021-2032)

Figure 64. World Cold-applied Tapes Production Value Market Share by Application (2021-2032)

Figure 65. World Cold-applied Tapes Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 66. Cold-applied Tapes Industry Chain

Figure 67. Cold-applied Tapes Procurement Model

Figure 68. Cold-applied Tapes Sales Model

Figure 69. Cold-applied Tapes Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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