

Global Coin Type Lithium Manganese Dioxide Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coin Type Lithium Manganese Dioxide Battery market size is expected to reach \$ 1071 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Coin/Button Type Lithium Manganese Dioxide Battery is a miniature flat battery with metallic lithium as the anode, manganese dioxide as the cathode and organic electrolyte as the ion conductor, featuring a nominal voltage of 3V and generating electricity via lithium-manganese electrochemical reaction. Classified into non-rechargeable primary batteries (the mainstream standard CR series) and rechargeable secondary modified batteries (a niche non-standard type), it is compact with stable voltage, mainly powering low-power microelectronic devices. The prices of mainstream non-rechargeable coin type lithium manganese dioxide batteries (CR series) vary greatly by model, brand and purchase volume. For regular models like CR2025 and CR2032, the wholesale price is about \$0.04-\$0.1 per unit, and bulk procurement can bring the price down to \$0.03 per unit. High-capacity models such as CR2450 are priced at \$0.1-\$0.4 per unit. International brands like Panasonic carry a 20%-30% premium, with unit prices around \$0.12-\$0.3. The rechargeable modified version, a niche custom product, is much more expensive at approximately \$0.9-\$1.0 per unit. The industrial chain consists of three core links. Upstream focuses on raw materials and key components, including lithium metal, manganese dioxide, organic electrolyte and special separators. Lithium resources are concentrated in Chile, Australia and China; China has a high production capacity of electrolytic manganese dioxide, while high-end electrolyte and precision separators rely partially on imports, with costs and supply vulnerable to lithium price fluctuations and trade policies. Midstream is dominated by enterprises such as EVE Energy, Panasonic and Murata, engaging in battery manufacturing and packaging with core processes including automated winding/lamination, electrolyte injection and sealing, where leading players hold a

dominant position by virtue of technology and scale. Downstream covers low-power microelectronic devices such as car keys, smart wearables, calculators, computer motherboards and medical sensors. Consumer electronics procurement imposes price pressure, while the medical and automotive sectors demand strict certifications and safety standards, leading to significant price premiums for products in these fields.

Market Driving Factors

The continuous expansion of application scenarios for low-power microelectronic devices across consumer electronics, automotive electronics, industrial IoT and medical fields has boosted the rigid demand for compact, stable and long-lasting power supplies, driving the steady growth of the coin-type Li-MnO₂ battery market.

Iterative optimization of production processes and product design enables customized solutions for packaging and performance, which better match the diverse power supply requirements of different devices and further expand the application boundaries and market space of such batteries.

The gradual improvement of industry product standards and quality certification systems has standardized market competition, accelerated the elimination of low-quality production capacity, and promoted the upgrading of high-end, high-quality products, driving the overall development of the industry.

The enhanced supporting capacity of the global industrial chain and the improved coordination between upstream and downstream links have raised manufacturing efficiency and product consistency, ensuring the stable and large-scale supply of products to meet the diversified market demand.

Market Challenges

There is a certain degree of import dependence on upstream core raw materials and high-end production equipment, making the supply chain vulnerable to international market supply and demand changes and trade policy adjustments, which increases the difficulty of cost control for enterprises.

The mid-to-low-end market is plagued by serious product homogeneity and fierce price competition, which compresses the profit margin of most enterprises and restricts their investment in technological research and development and product upgrading.

The increasingly stringent global environmental protection and low-carbon regulations have raised requirements for the entire life cycle of batteries, forcing enterprises to increase investment in production process transformation and recycling system construction, thus pushing up compliance operation costs.

The rapid R&D and iteration of new miniature power supply technologies have spawned alternative products such as rechargeable lithium cobalt button batteries and solid-state micro batteries, which pose a potential squeeze on the market share of traditional disposable coin-type Li-MnO₂ batteries in partial scenarios.

This report studies the global Coin Type Lithium Manganese Dioxide Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coin Type Lithium Manganese Dioxide Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coin Type Lithium Manganese Dioxide Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coin Type Lithium Manganese Dioxide Battery total production and demand, 2021-2032, (K Units)

Global Coin Type Lithium Manganese Dioxide Battery total production value, 2021-2032, (USD Million)

Global Coin Type Lithium Manganese Dioxide Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Coin Type Lithium Manganese Dioxide Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Coin Type Lithium Manganese Dioxide Battery domestic production, consumption, key domestic manufacturers and share

Global Coin Type Lithium Manganese Dioxide Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Coin Type Lithium Manganese Dioxide Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Coin Type Lithium Manganese Dioxide Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Coin Type Lithium Manganese Dioxide Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxell, Energizer, Panasonic, EVE Energy, Power Glory Battery Tech, Grepow Battery, Duracell, FDK, Murata, Sonluk Battery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coin Type Lithium Manganese Dioxide Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coin Type Lithium Manganese Dioxide Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coin Type Lithium Manganese Dioxide Battery Market, Segmentation by Type:

CR1632

CR1220

CR2032

CR2025

CR2016

CR2430

CR2450

Others

Global Coin Type Lithium Manganese Dioxide Battery Market, Segmentation by Chemical System:

Primary

Rechargeable

Global Coin Type Lithium Manganese Dioxide Battery Market, Segmentation by Structural Design:

Wound-type

Spiral-wound (Laminated Spiral)

Global Coin Type Lithium Manganese Dioxide Battery Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Internet of Things

Medical Equipment

Others

Companies Profiled:

Maxell

Energizer

Panasonic

EVE Energy

Power Glory Battery Tech

Grepow Battery

Duracell

FDK

Murata

Sonluk Battery

Lixing Company

Toshiba

Ultralife

EEMB Battery

Varta

GuangZhou Great Power Energy & Technology

YuFeng Battery

Pkcell Battery

Camelion

GP Batteries

Renata

Seiko Instruments

Vinnic

NANFU

VDL

Dongguan CityDongzan Lithium Energy Technology

Liju

Key Questions Answered:

1. How big is the global Coin Type Lithium Manganese Dioxide Battery market?
2. What is the demand of the global Coin Type Lithium Manganese Dioxide Battery market?
3. What is the year over year growth of the global Coin Type Lithium Manganese Dioxide Battery market?
4. What is the production and production value of the global Coin Type Lithium Manganese Dioxide Battery market?
5. Who are the key producers in the global Coin Type Lithium Manganese Dioxide Battery market?
6. What are the growth factors driving the market demand?

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