

# Global Coil & Braid Reinforced Tubing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Coil & Braid Reinforced Tubing market size was valued at US\$ 540 million in 2025 and is forecast to a readjusted size of US\$ 852 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Coil & Braid Reinforced Tubing production reached approximately 3.15 million units, with an average global market price of around US\$167 per unit. Coil & Braid Reinforced Tubing is a medical catheter reinforcement solution. 'Braid' and 'Coil' are two methods of medical catheter reinforcement, but they are usually used together. There is often a crossover between the two.

Coil- and braid-reinforced tubing has been steadily expanding into higher-value applications such as medical interventional devices, industrial fluid handling, and high-pressure transmission, driven by requirements for greater strength, controlled flexibility, and precise force/torque transfer together with trends toward miniaturization and functional integration. Technological advances focus on composite materials and braid/coil architecture optimization to reconcile lighter weight with burst and fatigue resistance, while customization and small-batch manufacturing capabilities have become key competitive differentiators. Opportunities include tighter medical-device regulatory expectations that favour higher-performance components, adoption of automation and smart manufacturing to improve yield and reduce per-unit costs, and infrastructure upgrades in emerging markets that increase installed-base demand. Constraints consist of raw-material price volatility, rising cross-border compliance costs, and supply-chain concentration that can create component shortages. Typical strategic responses are strengthening quality and regulatory compliance systems, deepening collaboration with downstream system integrators, investing in critical materials and

processes, and pursuing recyclable materials and greener production; advances in inline inspection and digital quality control further mitigate recall risk and support scale-up of complex, application-specific tubing solutions.

This report is a detailed and comprehensive analysis for global Coil & Braid Reinforced Tubing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Coil & Braid Reinforced Tubing market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Coil & Braid Reinforced Tubing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Coil & Braid Reinforced Tubing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Coil & Braid Reinforced Tubing market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Coil & Braid Reinforced Tubing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Coil & Braid Reinforced Tubing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson MEDICAL, Teleflex,

Freudenberg Medical, Zeus Industrial Products, AP Technologies, Asahi Intecc, Spectrum Plastics, Dutch Technology Catheters B.V, TE Connectivity, MicroLumen, Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Coil & Braid Reinforced Tubing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Metal Reinforcement

Non-Metal Reinforcement

### Market segment by Liner Materials

PTFE

FEP

HDPE

PEBA

Others

### Market segment by Jacket Materials

Polyamide

PEBA

Polyurethane

Other

#### Market segment by Application

Vascular Intervention

Endoscopy

Drug Delivery

Others

#### Major players covered

Nordson MEDICAL

Teleflex

Freudenberg Medical

Zeus Industrial Products

AP Technologies

Asahi Intecc

Spectrum Plastics

Dutch Technology Catheters B.V

TE Connectivity

MicroLumen, Inc

Putnam Plastics

Cirtec Medical

ProXCath Medical

Enove

Ningbo Micro-tube Polymer Materials

Tianjin Demax Medical Technology

Duke Extrusion

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Coil & Braid Reinforced Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coil & Braid Reinforced Tubing, with price, sales quantity, revenue, and global market share of Coil & Braid Reinforced Tubing from 2021 to 2026.

Chapter 3, the Coil & Braid Reinforced Tubing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coil & Braid Reinforced Tubing breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Coil & Braid Reinforced Tubing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coil & Braid Reinforced Tubing.

Chapter 14 and 15, to describe Coil & Braid Reinforced Tubing sales channel, distributors, customers, research findings and conclusion.

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