

Global Coil for Wireless Charging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coil for Wireless Charging market size is expected to reach \$ 7133 million by 2032, rising at a market growth of 12.8% CAGR during the forecast period (2026-2032).

Coil for Wireless Charging refers to the magnetic energy-transfer component used to generate or receive an alternating magnetic field in a wireless power transfer system. The market primarily covers transmitter coils, receiver coils, single-coil and multi-coil configurations, and coil assemblies integrated with ferrite or other magnetic shielding, magnetic alignment structures, or closely coupled functional elements. Major construction technologies include wound-wire and Litz-wire coils, FPC coils, PCB planar coils, patterned conductors and stamped conductor designs. Product performance is principally determined by inductance, Q factor, DC resistance, coupling coefficient, operating frequency, dimensional profile, thermal behavior, magnetic shielding performance, alignment tolerance and power-handling capability. Coil for Wireless Charging is used across smartphones and tablets, wearable and TWS devices, automotive in-cabin charging systems, medical and personal electronic devices, robots and AGVs, and other wireless power applications. The research scope focuses on the coil and coil assembly that physically performs wireless power transmission or reception and reflects the continuing evolution toward thinner structures, higher power density, magnetic alignment and more integrated magnetic assemblies.

Key Findings

The verified Core Formal List contains 32 Coil for Wireless Charging manufacturers under a consolidated parent-company basis

Mainland China represents the deepest manufacturing cluster, while Japan and Taiwan retain strong positions in magnetic components and engineered coil solutions

Transmitter and receiver coils remain the fundamental product types, with wound-wire, FPC, PCB and stamped structures forming the principal construction routes

Qi2 25W increases standardized wireless charging power from 15W to 25W and raises requirements for alignment, thermal control and coil efficiency

More than 13,000 Qi Certified wireless charging products are currently represented in the global Qi ecosystem

Market Trends

The development direction of Coil for Wireless Charging is shifting from basic electromagnetic energy transfer toward higher power density, thinner construction, tighter magnetic alignment and greater functional integration. Wound-wire structures remain broadly applicable because of their favorable efficiency and manufacturing flexibility, while FPC, PCB, patterned and stamped structures are increasingly relevant where thickness control, repeatability and automated assembly are critical. At the component level, the competitive focus is expanding from the conductor coil itself to the overall magnetic structure, including shielding materials, magnetic alignment and combined coil assemblies. Qi2 has reinforced this transition by making precise magnetic alignment an important part of the user experience, while Qi2 25W, launched in July 2025, raises standardized charging power to 25W and therefore places greater emphasis on thermal performance, coupling efficiency and power-loss management. Over the longer term, Coil for Wireless Charging suppliers are likely to compete increasingly through electromagnetic simulation, material selection, automated manufacturing consistency and application-specific co-design rather than through winding capability alone.

Market Dynamics

Drivers

Demand for Coil for Wireless Charging is supported by the continued penetration of wireless charging across portable electronic devices, the expansion of magnetic wireless charging architectures, and the extension of wireless power into automotive and specialized equipment. Standard evolution is an important structural driver because higher standardized power levels increase the engineering value of the coil, shielding and alignment system rather than merely increasing the number of coils shipped. The Wireless Power Consortium reports more than 13,000 Qi Certified products, while Qi2 reached more than 1,100 certified products within its first year and expanded beyond its initial smartphone ecosystem. This growing ecosystem provides a broader design base for both transmitter and receiver coils and supports recurring redesign opportunities as device dimensions, charging power, thermal constraints and magnetic structures evolve.

Restraints

The market remains constrained by persistent cost pressure in high-volume consumer electronics, particularly where Coil for Wireless Charging is treated as one element of a broader antenna, magnetic or charging module. Copper conductors, ferrite and other magnetic materials, FPC processing, precision assembly and automated testing all affect component economics, while customers continuously seek reductions in thickness and unit cost. Wireless charging also introduces efficiency and heat-management requirements that become more difficult as transfer power increases or alignment deteriorates. These engineering constraints can limit the adoption of higher-value architectures in highly price-sensitive devices. In addition, increasing module integration can reduce the transparency of standalone coil pricing and shift bargaining power toward large component platforms and ODM suppliers capable of supplying coil, shielding, magnets and adjacent functions within a consolidated assembly.

Opportunities

The most attractive opportunities are emerging from product-value expansion rather than simple replication of conventional smartphone coils. Magnetic alignment, higher-power Qi2 architectures, automotive in-cabin charging, ultra-thin wearable receivers, multi-functional WPC/NFC assemblies and industrial wireless power all create room for higher engineering content. Qi2 25W represents an important catalyst because the move from 15W to 25W increases the importance of coil geometry, coupling, shielding and thermal control. Automotive applications provide additional opportunities through constrained installation spaces, device-position variability and higher reliability

requirements, while robots, AGVs and selected medical or industrial equipment can support larger and more customized coil assemblies with higher unit values. Suppliers with capabilities across electromagnetic design, magnetic materials, mechanical integration and automated production are better positioned to capture these opportunities.

Challenges

The principal industry challenge is the widening gap between basic manufacturing capability and qualification capability. Producing a conductive coil is not itself a sustainable barrier to entry; successful suppliers must control inductance consistency, Q factor, resistance, dimensional tolerance, temperature rise, electromagnetic compatibility, foreign-object-related behavior and magnetic alignment at mass-production scale. Standard revisions can also require product redesign and renewed certification work, while proprietary device architectures continue to create customer-specific requirements. Competitive intensity is amplified by the presence of large diversified electronics groups, specialist magnetic-component companies and lower-cost custom manufacturers operating simultaneously in the same market. The result is a market in which low-end coil manufacturing can face commoditization, while technically demanding applications require continued investment in design engineering, process automation, quality systems and customer qualification.

Industry Chain Analysis

The upstream industry chain for Coil for Wireless Charging is centered on conductive materials, magnetic materials, insulating and adhesive materials, flexible and rigid circuit substrates, magnets and precision structural materials. Copper wire and Litz wire are important for wound structures, while copper-clad flexible substrates and related processing are central to FPC designs. Ferrite, nanocrystalline and other magnetic materials are used to manage flux, improve coupling and reduce interference with surrounding electronics. As products move toward magnetic alignment and higher integration, magnets, adhesives, precision die-cut materials and structural carriers become increasingly important to the bill of materials.

The midstream consists of coil design, electromagnetic simulation, winding or circuit-pattern formation, magnetic-material lamination, assembly, electrical testing and reliability qualification. Value creation is increasingly concentrated in the combination of

electromagnetic design and repeatable mass manufacturing rather than in raw conductor processing alone. Downstream integration typically occurs within wireless charging modules, mobile devices, accessories, automotive interiors and specialized equipment. High-volume consumer products emphasize cost, thinness and automation, whereas automotive, medical and industrial applications place greater weight on reliability, qualification and application-specific design. This difference produces a broad range of product ASPs and margin structures even within the same Coil for Wireless Charging market.

Segment Insights

Under the confirmed classification framework, Coil for Wireless Charging can be analyzed by Product Type, Coil Construction, Integration Level, Coil Configuration, Power Class and Application. By Product Type, transmitter coils and receiver coils constitute the fundamental market structure. By Coil Construction, wound-wire remains the most broadly applicable route, while FPC and PCB structures address thinner and more geometrically controlled products and stamped designs provide an alternative route where automated manufacturing and conductor consistency are important. By Integration Level, the market is evolving from standalone coils toward coil-plus-magnetic-shielding, multi-function coil assemblies and magnetic-alignment coil assemblies, increasing the amount of engineering and material content attached to each charging position.

By Coil Configuration, single-coil products remain fundamental, while dual-coil and multi-coil arrays are used where charging-area flexibility or transmitter coverage is required. By Power Class, the market spans low-power wearable applications through conventional mobile charging and higher-power wireless transfer architectures. The strongest structural opportunity is not necessarily the segment with the largest unit volume; integrated and higher-power products can carry significantly more value per assembly because of additional magnetic materials, thermal design, alignment functions and qualification requirements.

Downstream Market Opportunities

Smartphones and related charging accessories remain the most established volume application for Coil for Wireless Charging and continue to influence standardization, dimensions and cost targets across the supply chain. Wearables and TWS products create a different opportunity based on miniaturization, thin profiles and customized

receiver geometry. Automotive in-cabin charging is becoming strategically more important as magnetic alignment and higher charging power improve charging consistency inside vehicles; WPC has also incorporated automotive-oriented developments such as moving-coil functionality into the evolution of the Qi2 ecosystem. Beyond consumer and automotive applications, robots, AGVs, medical equipment and other specialized systems provide lower-volume but potentially higher-value opportunities because the coils are larger, more customized or subject to more demanding reliability and environmental requirements.

Regional Insights

Mainland China is the most extensive production base for Coil for Wireless Charging in the verified manufacturer pool, supported by a dense electronics supply chain covering winding, FPC, magnetic materials, antennas, precision assembly and device ODM manufacturing. The region contains both large diversified component suppliers and a long tail of specialist coil manufacturers, creating advantages in customization, manufacturing response time and cost. Taiwan maintains a strong position in antenna, magnetic-component and module manufacturing, while Japan continues to be important in high-performance magnetic components, material engineering and technically demanding coil designs. South Korea has a smaller publicly visible standalone coil supplier base, with wireless charging functions more frequently integrated into antenna and device-module architectures.

North America and Europe have fewer high-volume manufacturing headquarters but remain important in standard products, engineered magnetic solutions, specialized manufacturing processes and higher-reliability applications. Southeast Asia and Mexico are increasingly relevant as manufacturing locations within the global production networks of Asian and international component companies rather than primarily as headquarters for independent Coil for Wireless Charging suppliers. This geographic structure suggests that future capacity growth is likely to combine Asian engineering and supply-chain control with increasingly diversified manufacturing footprints.

Competitive Landscape Analysis

The competitive landscape of Coil for Wireless Charging is layered rather than dominated by a small number of homogeneous suppliers. The current Core Formal List contains 32 verified manufacturers after consolidation of subsidiaries and brands under

their appropriate parent-company or operating-group basis. Large diversified electronics and passive-component groups compete through scale, global customer access, materials expertise and manufacturing quality systems, while specialist magnetic-component suppliers compete through catalog breadth, engineering support and application-specific design. A third group consists of specialized Asian coil manufacturers that typically compete on customization, fast development cycles and manufacturing cost. Within this structure, companies such as Amphenol, TDK, Molex, YAGEO, Vishay, Luxshare Precision, Sunway Communication, Sunlord and SUMIDA represent larger-scale platforms, while specialist suppliers retain meaningful positions in particular technologies and applications. The competitive frontier is increasingly shifting toward higher-value assemblies incorporating shielding, alignment magnets, NFC functionality or higher-power capability. As a result, future differentiation is likely to depend more heavily on electromagnetic design capability, material integration, thermal performance, automated process control and customer qualification than on basic coil fabrication alone.

Report Scope

This report studies the global Coil for Wireless Charging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coil for Wireless Charging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coil for Wireless Charging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coil for Wireless Charging total production and demand, 2021-2032, (Million Units)

Global Coil for Wireless Charging total production value, 2021-2032, (USD Million)

Global Coil for Wireless Charging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production

site)

Global Coil for Wireless Charging consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Coil for Wireless Charging domestic production, consumption, key domestic manufacturers and share

Global Coil for Wireless Charging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Coil for Wireless Charging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Coil for Wireless Charging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Coil for Wireless Charging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Corporation, TDK Corporation, Luxshare Precision Industry Co., Ltd., Molex, LLC, YAGEO Corporation, Qnity Electronics, Inc., Vishay Intertechnology, Inc., Shenzhen Sunway Communication Co., Ltd., Shenzhen Sunlord Electronics Co., Ltd., SUMIDA CORPORATION, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coil for Wireless Charging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Coil for Wireless Charging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Coil for Wireless Charging Market, Segmentation by Type:

Transmitter Coil (Tx Coil)

Receiver Coil (Rx Coil)

Other

Global Coil for Wireless Charging Market, Segmentation by Coil Construction:

Wound Wire Coil

FPC Coil

PCB Coil

Other

Global Coil for Wireless Charging Market, Segmentation by Coil Configuration:

Single-Coil

Dual-Coil

Multi-Coil Array

Global Coil for Wireless Charging Market, Segmentation by Power Class:

Low Power (<5 W)

Medium Power (>5–15 W)

High Power (>15–50 W)

Very High Power (>50 W)

Global Coil for Wireless Charging Market, Segmentation by Application:

Smartphone & Tablet Charging

Wearable & TWS Charging

Automotive In-Cabin Charging

Medical & Personal Device Charging

Robot & AGV Charging

Other Applications

Companies Profiled:

Amphenol Corporation

TDK Corporation

Luxshare Precision Industry Co., Ltd.

Molex, LLC

YAGEO Corporation

Qnity Electronics, Inc.

Vishay Intertechnology, Inc.

Shenzhen Sunway Communication Co., Ltd.

Shenzhen Sunlord Electronics Co., Ltd.

SUMIDA CORPORATION

Würth Elektronik eiSos GmbH & Co. KG

TT Electronics plc

Bel Fuse Inc.

INPAQ TECHNOLOGY CO., LTD.

PREMO S.L.

Abracon, LLC

AMOTECH Co., Ltd.

LinkCom Manufacturing Co., Ltd.

E&E Magnetic Products Limited

ITG Electronics, Inc.

MAX ECHO Technology Co., Ltd.

Dongguan BTCOIL Electronics Co., Ltd.

Zxcompo Electronic Co., Limited

Zhonghui Chuangzhi (Fuyang) Technology Co., Ltd.

AK Stamping Company, Inc.

Dongguan Fuying Electronics Co., Ltd.

Huizhou Deli Electronics Co., Ltd.

Shenzhen Hongyex Electronics Co., Ltd.

Shanghai Deman Electronics Technology Co., Ltd.

Shenzhen Jinhaode Technology Co., Ltd.

Shenzhen Anwei Wireless Technology Co., Ltd.

Shaanxi Shinhom Enterprise Co., Ltd.

Key Questions Answered

1. How big is the global Coil for Wireless Charging market?

Global Coil for Wireless Charging Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Coil for Wireless Charging market?
3. What is the year over year growth of the global Coil for Wireless Charging market?
4. What is the total value of the global Coil for Wireless Charging market?
5. Who are the Major Players in the global Coil for Wireless Charging market?
6. What are the growth factors driving the market demand?

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