

Global Cohesive Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cohesive Kraft Paper market size is expected to reach \$ 4871 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). Cohesive kraft paper is a packaging-grade paper material coated with a cohesive layer that bonds only when the paper surface comes into contact with itself, eliminating the need for additional adhesives, tapes, or heat sealing. It is widely used in protective wrapping, e-commerce packaging, food packaging, and industrial bundling due to its recyclability, ease of use, and sustainability advantages. In 2025, the average global selling price of cohesive kraft paper is approximately US\$1,250 per metric ton, with global sales volume reaching around 2.45 million metric tons. The industry typically maintains a gross margin range of 20%-35%, supported by coating technology know-how, functional customization, regulatory compliance for food contact, and growing demand for plastic-free packaging solutions. The supply chain includes upstream kraft paper pulp and coating chemicals, midstream paper coating and converting processes, and downstream users such as packaging converters, logistics companies, food producers, and industrial packaging operators.

In 2025, the cohesive kraft paper market benefits from the accelerating shift toward sustainable and plastic-free packaging solutions. Demand is driven by e-commerce growth, stricter environmental regulations, and brand owners seeking simplified packaging operations without compromising recyclability. Market competition increasingly focuses on coating performance consistency, printability, food-contact compliance, and compatibility with automated packaging lines. Suppliers capable of delivering stable cohesive performance and scalable production are better positioned for long-term growth.

This report studies the global Cohesive Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cohesive

Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cohesive Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cohesive Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global Cohesive Kraft Paper total production value, 2021-2032, (USD Million)

Global Cohesive Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cohesive Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cohesive Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Cohesive Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cohesive Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cohesive Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cohesive Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Smurfit Kappa, DS Smith, UPM Specialty Papers, Stora Enso, WestRock, Ranpak, Sealed Air, Intertape Polymer Group, Huhtamaki, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cohesive Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cohesive Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cohesive Kraft Paper Market, Segmentation by Type:

White

Brown

Global Cohesive Kraft Paper Market, Segmentation by Basis Weight:

Lightweight (100 gsm)

Global Cohesive Kraft Paper Market, Segmentation by Adhesion Strength:

Low Tack

Medium Tack

High Tack

Global Cohesive Kraft Paper Market, Segmentation by Application:

Packaging Converters

Logistics Companies

E-commerce Platforms

Food Producers

Companies Profiled:

Mondi Group

Smurfit Kappa

DS Smith

UPM Specialty Papers

Stora Enso

WestRock

Ranpak

Sealed Air

Intertape Polymer Group

Huhtamaki

Key Questions Answered:

1. How big is the global Cohesive Kraft Paper market?
2. What is the demand of the global Cohesive Kraft Paper market?
3. What is the year over year growth of the global Cohesive Kraft Paper market?
4. What is the production and production value of the global Cohesive Kraft Paper market?
5. Who are the key producers in the global Cohesive Kraft Paper market?
6. What are the growth factors driving the market demand?

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