

Global Coffee-Mate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coffee-Mate market size is expected to reach \$ 7505 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Coffee Companion is a ready-to-use compound food ingredient specially designed to enhance the flavor, taste and visual effect of coffee and tea beverages. Its main components include hydrogenated vegetable oil, syrup, casein acid sodium, emulsifier and water regulating agent. The upstream supply chain of this product mainly consists of bulk agricultural product processing industries such as vegetable oil, glucose syrup or maltodextrin, whey powder, casein acid sodium, etc., as well as the food additive manufacturing industry; the downstream supply chain extends to ready-to-use coffee mixtures, ready-to-drink beverages, freshly prepared tea beverages, office coffee services, modern retail channels and baking food industries. Globally, in 2025, the average retail/wholesale price of this sub-segment product in the global market was \$2,710 per ton, and the global total sales volume reached 18.6 million tons. At the production end, the global total production capacity in 2025 was approximately 2.4 million tons, and the industry's average capacity utilization rate remained at around 81.5%. The overall average net profit rate of the industry remained within the range of 8.5% to 12%.

In the future, the global coffee companion market will exhibit a significant trend of becoming healthier, featuring clean labels, and diversifying towards plant-based products. The traditional formulas centered around hydrogenated vegetable oil and trans fatty acids are accelerating their transformation towards zero trans fatty acids, low fat, low sugar, and products with added functional ingredients. The main driving factors for market development include: Firstly, the continuous expansion of lactose intolerance and vegetarianism populations worldwide has directly stimulated the rigid demand for

non-dairy whitening agents; Secondly, the accelerated urbanization in emerging markets, especially in the Asia-Pacific region, the explosive growth of emerging coffee culture and trendy milk tea beverages, have greatly stimulated the consumption of customized vegetable fat by B-end chain restaurants; Finally, the pursuit of convenience foods and 'home coffeehouse' scenarios by modern consumers has led to a continuous increase in the penetration rate of instant solid powder and highly convenient small-packaged liquid companions in the C-end retail market.

This report studies the global Coffee-Mate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coffee-Mate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coffee-Mate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coffee-Mate total production and demand, 2021-2032, (Kilotons)

Global Coffee-Mate total production value, 2021-2032, (USD Million)

Global Coffee-Mate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Coffee-Mate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Coffee-Mate domestic production, consumption, key domestic manufacturers and share

Global Coffee-Mate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Coffee-Mate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Coffee-Mate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Coffee-Mate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nestle, Danone, FrieslandCampina Kievit, Kerry Group, TreeHouse Foods, Super Group, Fujian Jumbo Grand Food, Suzhou City Wenhui Food, Shandong Tianjiao Biotech, Jiangxi Weirong Food Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coffee-Mate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coffee-Mate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coffee-Mate Market, Segmentation by Type:

Powdered Coffee Creamer

Liquid Coffee Creamer

Concentrated Liquid Creamer

Global Coffee-Mate Market, Segmentation by Fat Content:

Low Fat Non Dairy Creamer

Medium Fat Non Dairy Creamer

High Fat Non Dairy Creamer

Global Coffee-Mate Market, Segmentation by Ingredient Base:

Conventional Vegetable Oil Base

Soy and Almond Plant Base

Coconut and Oat Premium Base

Global Coffee-Mate Market, Segmentation by Application:

Coffee

Milk Tea

Baking

Solid Beverage

Companies Profiled:

Nestle

Danone

FrieslandCampina Kievit

Kerry Group

TreeHouse Foods

Super Group

Fujian Jumbo Grand Food

Suzhou City Wenhui Food

Shandong Tianjiao Biotech

Jiangxi Weirong Food Biotech

PT. Santos Premium Krimer

Custom Food Group

Balchem

Rich Products

Cargill

Chobani

Califia Farms

Laird Superfood

Viceroy Holland

Key Questions Answered:

1. How big is the global Coffee-Mate market?
2. What is the demand of the global Coffee-Mate market?
3. What is the year over year growth of the global Coffee-Mate market?
4. What is the production and production value of the global Coffee-Mate market?

5. Who are the key producers in the global Coffee-Mate market?
6. What are the growth factors driving the market demand?

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