

Global Coffee Grounds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coffee Grounds market size is expected to reach \$ 362 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Coffee grounds are a typical organic by-product generated during coffee consumption and industrial extraction. They consist mainly of residual cellulose, hemicellulose, lignin, proteins, lipids, minerals, small amounts of caffeine and polyphenols. SCG is characterized by high moisture content, fast biodegradation, dispersed generation points and a short economically viable collection radius. Because SCG is not a standardized commodity at the source, it is often given away, sold at low prices, collected under waste-management arrangements or reused internally for energy recovery. Therefore, the market should be understood as a by-product circulation and valorization market within the coffee value chain rather than a conventional bulk raw material market. The coffee grounds value chain starts with coffee farming, green coffee trading, roasting, soluble coffee production and fresh coffee consumption.

Growth in the spent coffee grounds market is mainly driven by rising global coffee consumption and stronger waste-reduction and decarbonization pressure on coffee companies. The expansion of coffee chains, convenience-store coffee, office coffee, capsule systems and soluble coffee production is turning SCG from dispersed food waste into a more collectable organic by-product. At the same time, ESG targets, municipal organic-waste reduction requirements, higher landfill costs and circular-economy policies are encouraging coffee companies to treat SCG as a recoverable resource rather than ordinary waste.

This report studies the global Coffee Grounds demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coffee Grounds, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coffee Grounds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coffee Grounds total market, 2021-2032, (USD Million)

Global Coffee Grounds total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Coffee Grounds total market, key domestic companies, and share, (USD Million)

Global Coffee Grounds revenue by player, revenue and market share 2021-2026, (USD Million)

Global Coffee Grounds total market by Type, CAGR, 2021-2032, (USD Million)

Global Coffee Grounds total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Coffee Grounds market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nestl?, Keurig Dr Pepper, Starbucks, The J.M. Smucker Company, The Kraft Heinz Company, Luigi Lavazza, Tchibo GmbH, Massimo Zanetti Beverage Group, UCC Ueshima Coffee, illycaff?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Coffee Grounds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coffee Grounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coffee Grounds Market, Segmentation by Type:

Wet Coffee Grounds

Dried Coffee Grounds

Global Coffee Grounds Market, Segmentation by Source:

Coffee Shop Brewing Grounds

Coffee Factory Extraction Residue

Others

Global Coffee Grounds Market, Segmentation by Application:

Fertilizers

Bio-Based Materials

Others

Companies Profiled:

Nestl?

Keurig Dr Pepper

Starbucks

The J.M. Smucker Company

The Kraft Heinz Company

Luigi Lavazza

Tchibo GmbH

Massimo Zanetti Beverage Group

UCC Ueshima Coffee

illycaff?

Melitta Group

Strauss Coffee

Tata Consumer Products

Trung Nguyen Legend

Luckin Coffee Inc.

Cotti Coffee International Limited

Costa Coffee

Key Questions Answered

1. How big is the global Coffee Grounds market?
2. What is the demand of the global Coffee Grounds market?
3. What is the year over year growth of the global Coffee Grounds market?
4. What is the total value of the global Coffee Grounds market?
5. Who are the Major Players in the global Coffee Grounds market?
6. What are the growth factors driving the market demand?

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