

# Global Coffee Grounds Recycled Plastic Pellets Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Coffee Grounds Recycled Plastic Pellets market size is expected to reach \$ 1042 million by 2032, rising at a market growth of 65.1% CAGR during the forecast period (2026-2032).

Coffee grounds recycled plastic pellets are circular, sustainable materials made by compounding waste coffee grounds (as the main bio-based filler) with recycled thermoplastic resins (such as PP, PE, PLA) through blending modification and pelletizing processes. Featuring light weight, low odor, bio-based content and processability for injection molding, they are widely used in consumer goods, packaging, household products and other applications, representing a typical solution for waste recycling and low-carbon plastics. The global market size of coffee ground recycled plastic pellets reached 30 million US dollars in 2025.

Across various market segments, the application of coffee ground recycled plastic pellets is highly concentrated, with consumer electronics and enclosures representing the largest end-use market, commanding the majority of total application volume, largely driven by large-scale electronic brands' procurement of eco-friendly speckled materials. Home goods and daily necessities follow, occupying a smaller share, while food-contact packaging remains in a small-scale pilot phase due to stringent regulations and high substrate costs. The competitive landscape is distinctly tiered: first-tier companies, leveraging exclusive supply relationships with top global OEMs, hold a dominant position; European innovators have set benchmarks in the consumer goods space through design awards and material matrices; some traditional plastics groups are entering the green transformation track through collaborative models; and small-and-medium-sized enterprises in Asia are deepening their expertise in coffee bio-composite technologies. While the number of market participants is growing, no intense price war

has yet emerged, as technical patents and customer certifications form moats for early movers. Looking ahead, as the global bioplastics market expands steadily and coffee ground composite modification technologies continue to mature, coffee ground recycled plastic pellets will accelerate their transition from aesthetic-enhancing functional fillers to engineering plastics capable of meeting mechanical requirements. This evolution will be particularly significant in automotive and high-end electronics, driving up product value. Concurrently, leading players are exploring multi-resin compounding technologies and process standardization improvements, signaling that capacity release and cost reduction through scaling, especially in the Asia-Pacific region and notably in the Chinese market, will dominate global growth rates. The industry as a whole is expected to achieve a multi-fold increase in scale over the medium to long term.

This report studies the global Coffee Grounds Recycled Plastic Pellets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coffee Grounds Recycled Plastic Pellets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coffee Grounds Recycled Plastic Pellets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coffee Grounds Recycled Plastic Pellets total production and demand, 2021-2032, (Tons)

Global Coffee Grounds Recycled Plastic Pellets total production value, 2021-2032, (USD Million)

Global Coffee Grounds Recycled Plastic Pellets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Coffee Grounds Recycled Plastic Pellets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Coffee Grounds Recycled Plastic Pellets domestic production, consumption, key domestic manufacturers and share

Global Coffee Grounds Recycled Plastic Pellets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Coffee Grounds Recycled Plastic Pellets production by Material, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Coffee Grounds Recycled Plastic Pellets production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Coffee Grounds Recycled Plastic Pellets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Runye New Materials, Coffeefrom S.r.l., UBQ Materials, Trust Planning Co., Ltd., AirX, Thrace Group, Rcoffee S.r.l., OVPolymers, Solinatra, Heiwa Kagaku Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coffee Grounds Recycled Plastic Pellets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coffee Grounds Recycled Plastic Pellets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coffee Grounds Recycled Plastic Pellets Market, Segmentation by Material:

PP + coffee grounds

PE + coffee grounds

ABS + coffee grounds

PLA + coffee grounds

PC + coffee grounds

Others

Global Coffee Grounds Recycled Plastic Pellets Market, Segmentation by Coffee Grounds Content Material:

Low Content (10%-20%)

Medium Content (20%-35%)

High Content (35%-60%)

Others

Global Coffee Grounds Recycled Plastic Pellets Market, Segmentation by Application:

Consumer Electronics

Food Contact Packaging

Household Goods

3D Printing Filament

Biofuel

Others

#### Companies Profiled:

Runye New Materials

Coffeefrom S.r.l.

UBQ Materials

Trust Planning Co., Ltd.

AirX

Thrace Group

Rcoffee S.r.l.

OVPolymers

Solinatra

Heiwa Kagaku Industry Co., Ltd.

MOCOM

Cellucomp

#### Key Questions Answered:

1. How big is the global Coffee Grounds Recycled Plastic Pellets market?
2. What is the demand of the global Coffee Grounds Recycled Plastic Pellets market?
3. What is the year over year growth of the global Coffee Grounds Recycled Plastic Pellets market?
4. What is the production and production value of the global Coffee Grounds Recycled

Plastic Pellets market?

5. Who are the key producers in the global Coffee Grounds Recycled Plastic Pellets market?

6. What are the growth factors driving the market demand?

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