

Global Coextruded Multilayered Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coextruded Multilayered Film market size is expected to reach \$ 2173 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global coextruded multilayered film production reached approximately 454 kilotons, the average price is 3600 usd/ton. Coextruded multilayered films refer to plastic films or sheets with a layered structure produced by combining two or more different types of polymer melts in the same die or through a multi-channel die using a co-extrusion molding process, followed by simultaneous extrusion, cooling, and shaping. This technology aims to concentrate the superior properties of different polymers into a single film structure, achieving 'performance customization.'

Market Concentration and Major Players:

Internationally, the coextruded multilayered film market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include DIC Corporation and Versa Pak. Domestically, however, the coextruded multilayered film market still has significant room for growth.

Manufacturing Process and Market Trends:

The core of the coextruded multilayered film manufacturing process lies in the synergy of multiple extruders and precision die technology. Through multi-channel or feed block dies, polymer melts with different melt indices are combined at the exit, utilizing molecular diffusion between the melts to achieve interfacial metallurgical bonding, completely eliminating the need for adhesives required in traditional composites. During

production, the thickness of each layer is precisely controlled by an automatic die lip or feedback adjustment system, and rapid shaping on quenching rollers locks in the crystalline structure, which is crucial for maintaining the oxygen barrier properties of barrier layers such as EVOH. Furthermore, to accommodate the stacking of materials with high viscosity differences, advanced layer multiplication technology is widely used, making it possible to achieve microstructures with seven or even nine layers or more within a limited die space.

Market trends are moving towards both ultra-high barrier properties and extreme lightweighting. This is achieved by introducing nano-coatings or active fillers to enhance oxygen and moisture barrier properties, while simultaneously reducing overall thickness to lower unit area costs. Sustainable development is becoming the dominant direction, with renewable materials such as bio-based polyethylene and polylactic acid gradually being integrated into co-extrusion systems. Single-material co-extruded films are also gaining popularity due to their easy recyclability. Furthermore, digitalization is permeating the entire process, from online defect detection to adaptive thickness adjustment, significantly improving product consistency and yield to meet increasingly stringent safety standards for pharmaceutical and high-end food packaging.

This report studies the global Coextruded Multilayered Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coextruded Multilayered Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coextruded Multilayered Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coextruded Multilayered Film total production and demand, 2021-2032, (Kiloton)

Global Coextruded Multilayered Film total production value, 2021-2032, (USD Million)

Global Coextruded Multilayered Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Coextruded Multilayered Film consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Coextruded Multilayered Film domestic production, consumption, key domestic manufacturers and share

Global Coextruded Multilayered Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Coextruded Multilayered Film production by Thickness, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Coextruded Multilayered Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Coextruded Multilayered Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC Corporation (Japan), Mitsubishi Chemical (Japan), SIG (Switzerland), Unitika (Japan), Versa Pak (USA), Der Yiing Plastic (Taiwan), Tee Group Films (USA), Sealed Air (USA), Sumitomo Bakelite (Japan), Chuangfa Materials (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coextruded Multilayered Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Thickness, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coextruded Multilayered Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coextruded Multilayered Film Market, Segmentation by Thickness:

Below 0.2mm

0.2mm-0.7mm

More Than 0.7mm

Global Coextruded Multilayered Film Market, Segmentation by Technology:

Blown Coextrusion

Cast Coextrusion

Global Coextruded Multilayered Film Market, Segmentation by Materials:

PE

EVOH

PA

Others

Global Coextruded Multilayered Film Market, Segmentation by Application:

Food Packaging

Medical Device Packaging

Transfusion Bags

Industrial Materials

Others

Companies Profiled:

DIC Corporation (Japan)

Mitsubishi Chemical (Japan)

SIG (Switzerland)

Unitika (Japan)

Versa Pak (USA)

Der Yiing Plastic (Taiwan)

Tee Group Films (USA)

Sealed Air (USA)

Sumitomo Bakelite (Japan)

Chuangfa Materials (China)

Hubei Huakun Packaging Materials (China)

Shikoku-kakoh (Japan)

Idemitsu Unitech (Japan)

Winpak (Canada)

Coveris (Austria)

Amcor (Switzerland)

S?DPACK (German)

Schur (Denmark)

Allfo (German)

Allvac Folien (Germany)

Key Questions Answered:

1. How big is the global Coextruded Multilayered Film market?
2. What is the demand of the global Coextruded Multilayered Film market?
3. What is the year over year growth of the global Coextruded Multilayered Film market?
4. What is the production and production value of the global Coextruded Multilayered Film market?
5. Who are the key producers in the global Coextruded Multilayered Film market?
6. What are the growth factors driving the market demand?

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