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Global Cod Fish Collagen Peptides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cod Fish Collagen Peptides market size is expected to reach $ 180 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Cod Collagen Peptides are low-molecular-weight peptides produced from collagen-rich cod processing by-products such as cod skin, scales, and bones through collagen extraction and controlled enzymatic hydrolysis. The process breaks down large collagen molecules, mainly Type I collagen, into shorter peptide chains with good water solubility and formulation compatibility. These peptides are rich in glycine, proline, and hydroxyproline and are typically supplied in powder form for use in dietary supplements, nutricosmetics, functional foods and beverages, and personal care products. The scope excludes cod gelatin, native non-hydrolyzed cod collagen, and collagen peptides derived from other fish species. In 2025, global Cod Collagen Peptides sales volume was 6 thousand metric tons, with an average selling price of about USD 19.5/kg and an industry gross margin of approximately 22%–36%. The Cod Collagen Peptides value chain starts with cod-processing by-products such as cod skin, scales, and bones, together with proteolytic enzymes, filtration membranes, pH regulators, and food-grade processing aids. Midstream manufacturers produce cod collagen peptides through cleaning, defatting, collagen extraction, enzymatic hydrolysis, filtration, purification, deodorization, concentration, and spray drying. Downstream applications mainly include dietary supplements, nutricosmetics, functional foods and beverages, sports nutrition, medical nutrition, and cosmetics and personal care.

The Cod Collagen Peptides market is being driven by the continued expansion of beauty-from-within, healthy-aging, and functional nutrition demand. Rising consumer interest in skin elasticity, hydration, healthy aging, hair and nail health, and joint nutrition

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is expanding collagen peptide applications beyond traditional powders and capsules into gummies, functional beverages, powdered drinks, beauty foods, and combination nutrition products. Cod collagen is primarily derived from Type I collagen and offers good water solubility and formulation compatibility after hydrolysis. Its association with cold-water fish, wild-caught marine sourcing, traceability, and sustainable utilization also supports premium positioning in nutricosmetics and functional foods. Converting cod-processing by-products such as skin, scales, and bones into higher-value collagen peptides further supports circular-economy and seafood by-product utilization trends. Advances in enzymatic hydrolysis, membrane separation, deodorization, and molecular-weight control are improving taste, odor, solubility, stability, and formulation performance, supporting wider downstream adoption. The market also faces several risks. Cod raw-material availability is influenced by fishing quotas, fish-stock fluctuations, seasonality, marine conditions, and seafood price movements, while wild-caught cod supply cannot be expanded as easily as some farmed fish sources. Cod is also a recognized fish allergen, requiring appropriate labeling and cross-contamination controls, while marine raw materials must be carefully monitored for heavy metals, microorganisms, and other contaminants. Cod collagen peptides generally carry higher production costs and selling prices than standard fish collagen peptides, creating substitution risk from lower-cost sources such as tilapia in price-sensitive applications. Regulatory requirements for beauty and health claims also vary across countries and regions, increasing compliance complexity. As market participation and production capacity expand, standardized products may face stronger price competition, making raw-material traceability, low odor, molecular-weight control, food safety, sustainability certification, and consistent product quality increasingly important competitive factors.

Report Scope

This report studies the global Cod Fish Collagen Peptides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cod Fish Collagen Peptides and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cod Fish Collagen Peptides that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Cod Fish Collagen Peptides total production and demand, 2021-2032, (Tons)

Global Cod Fish Collagen Peptides total production value, 2021-2032, (USD Million)

Global Cod Fish Collagen Peptides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cod Fish Collagen Peptides consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cod Fish Collagen Peptides domestic production, consumption, key domestic manufacturers and share

Global Cod Fish Collagen Peptides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cod Fish Collagen Peptides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cod Fish Collagen Peptides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cod Fish Collagen Peptides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Seagarden, Marine Collagen, Lanli Bio-Technology, Foodsmart Nordic, Hainan Huayan Collagen Technology, Beijing SEMNL Biotechnology, Hubei Reborn Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Cod Fish Collagen Peptides market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cod Fish Collagen Peptides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Cod Fish Collagen Peptides Market, Segmentation by Type:

Fish Skin & Scales

Fish Bones & Fins

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Global Cod Fish Collagen Peptides Market, Segmentation by Molecular Weight:

<1,000 Da

1,000–3,000 Da

>3,000 Da

Global Cod Fish Collagen Peptides Market, Segmentation by Product Form:

Powder

Granules

Liquid

Global Cod Fish Collagen Peptides Market, Segmentation by Application:

Health Care Products

Food

Cosmetic

Others

Companies Profiled:

Seagarden

Marine Collagen

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Lanli Bio-Technology

Foodsmart Nordic

Hainan Huayan Collagen Technology

Beijing SEMNL Biotechnology

Hubei Reborn Biotech

Key Questions Answered

1. How big is the global Cod Fish Collagen Peptides market?
2. What is the demand of the global Cod Fish Collagen Peptides market?
3. What is the year over year growth of the global Cod Fish Collagen Peptides market?
4. What is the total value of the global Cod Fish Collagen Peptides market?
5. Who are the Major Players in the global Cod Fish Collagen Peptides market?
6. What are the growth factors driving the market demand?

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