

Global Cockpit Voice and Flight Data Recorder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cockpit Voice and Flight Data Recorder market size is expected to reach \$ 429 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Cockpit voice recorders (CVRs) and flight data recorder (FDRs) are devices that are installed in aircraft to record the environment in the flight deck for investigation of accidents and incidents. FDR preserves the recent history of a flight by recording multiple parameters, which are collected several times per second. CVR is used to record the recent history of the sounds in the cockpit, including the conversation of pilots.

Global Cockpit Voice and Flight Data Recorder key players include L3 Technologies, Honeywell International, Curtiss-Wright, GE Aviation, etc. Global top four manufacturers hold a share over 75%.

North America is the largest market, with a share about 45%, followed by Europe, and Asia-Pacific, both have a share about 50 percent.

In terms of product, FDR is the largest segment, with a share nearly 45%. And in terms of application, the largest application is Civil Use, followed by Military Use.

This report studies the global Cockpit Voice and Flight Data Recorder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cockpit Voice and Flight Data Recorder and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cockpit Voice and Flight Data Recorder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cockpit Voice and Flight Data Recorder total production and demand, 2021-2032, (Units)

Global Cockpit Voice and Flight Data Recorder total production value, 2021-2032, (USD Million)

Global Cockpit Voice and Flight Data Recorder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cockpit Voice and Flight Data Recorder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cockpit Voice and Flight Data Recorder domestic production, consumption, key domestic manufacturers and share

Global Cockpit Voice and Flight Data Recorder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cockpit Voice and Flight Data Recorder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cockpit Voice and Flight Data Recorder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cockpit Voice and Flight Data Recorder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3 Technologies, Honeywell International, Curtiss-Wright, GE Aviation, Leonardo DRS, Safran, RUAG, UASC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cockpit Voice and Flight Data Recorder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cockpit Voice and Flight Data Recorder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cockpit Voice and Flight Data Recorder Market, Segmentation by Type:

CVR

FDR

CVFDR

Global Cockpit Voice and Flight Data Recorder Market, Segmentation by Application:

Military Use

Civil Use

Companies Profiled:

L3 Technologies

Honeywell International

Curtiss-Wright

GE Aviation

Leonardo DRS

Safran

RUAG

UASC

Key Questions Answered:

1. How big is the global Cockpit Voice and Flight Data Recorder market?
2. What is the demand of the global Cockpit Voice and Flight Data Recorder market?
3. What is the year over year growth of the global Cockpit Voice and Flight Data Recorder market?
4. What is the production and production value of the global Cockpit Voice and Flight Data Recorder market?
5. Who are the key producers in the global Cockpit Voice and Flight Data Recorder market?
6. What are the growth factors driving the market demand?

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