

Global Cobaltous Sulfamate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cobaltous Sulfamate market size was valued at US\$ 30.25 million in 2025 and is forecast to a readjusted size of US\$ 38.11 million by 2032 with a CAGR of 3.5% during review period.

Cobaltous Sulfamate, also known as Cobalt(II) Sulfamate, is a cobalt salt of sulfamic acid supplied mainly as a red to dark-red solid or concentrated aqueous solution. It is primarily used in electroforming, electroplating, nickel-cobalt alloy deposition, precision mold replication, surface finishing, and certain catalyst or specialty electronic-material applications. In 2025, Global Cobaltous Sulfamate sales is estimated at about 3,000 Tons, calculated on an approximately 50% solution basis, with an average ex-works price of about 9,800 US\$/Ton, and the gross margin range is about 18%–30%. The cobaltous sulfamate value chain starts from cobalt metal or cobalt intermediates such as cobalt hydroxide, cobalt carbonate and cobalt sulfate, together with sulfamic acid and other basic chemicals; midstream production involves synthesis, purification, concentration and packaging of cobalt sulfamate solutions or solids; downstream demand mainly comes from electroplating, electroforming and other application.

The main growth driver for cobaltous sulfamate is the rising demand for low-stress, hard and dimensionally stable electrodeposited coatings in precision plating and electroforming, especially for precision molds, microstructure replication, connectors, electronic components and high-end surface finishing. As electronics manufacturing, aerospace components, precision tools and specialty nickel-cobalt alloy deposition require better coating performance, conventional cobalt salts cannot always meet the process requirements for low stress and high consistency, which supports stable demand for cobalt sulfamate as a functional cobalt source. However, the market

remains small because it is constrained by cobalt raw-material prices, environmental compliance, heavy-metal discharge control and long customer formulation-approval cycles; this also creates relatively high customer stickiness and technical barriers.

This report is a detailed and comprehensive analysis for global Cobaltous Sulfamate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cobaltous Sulfamate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cobaltous Sulfamate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cobaltous Sulfamate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cobaltous Sulfamate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cobaltous Sulfamate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cobaltous Sulfamate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Palm Commodities International, Nihon Kagaku Sangyo, Univertical International (Suzhou), Guangdong Guanghua Sci-Tech, American Elements, Hong Jing Environment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cobaltous Sulfamate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Solution

- Solid

Market segment by Grade

- Electroplating Grade

- Industrial Grade

- Electronic Grade

Market segment by Cobalt Content

- 10% Cobalt Metal Solution

- 50% Cobalt Sulfamate Solution

Others

Market segment by Application

Electroplating

Electroforming

Others

Major players covered

Palm Commodities International

Nihon Kagaku Sangyo

Univertical International (Suzhou)

Guangdong Guanghua Sci-Tech

American Elements

Hong Jing Environment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cobaltous Sulfamate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cobaltous Sulfamate, with price, sales quantity, revenue, and global market share of Cobaltous Sulfamate from 2021 to 2026.

Chapter 3, the Cobaltous Sulfamate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cobaltous Sulfamate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cobaltous Sulfamate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cobaltous Sulfamate.

Chapter 14 and 15, to describe Cobaltous Sulfamate sales channel, distributors, customers, research findings and conclusion.

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