

Global Cobalt-Manganese-Bromine Three-Way Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cobalt-Manganese-Bromine Three-Way Catalyst market size is expected to reach \$ 151 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

The cobalt-manganese-bromine three-way catalyst refers to a homogeneous liquid-phase oxidation catalytic system composed jointly of cobalt salts, manganese salts, and bromide promoters. Typical formulations involve a blend of cobalt acetate and manganese acetate combined with hydrobromic acid, sodium bromide, cobalt bromide, or manganese bromide. It is primarily utilized in the liquid-phase air oxidation of para-xylene (PX) to produce terephthalic acid (TA/PTA), and can also be applied to other aromatic oxidation reactions, such as the oxidation of meta-xylene to produce isophthalic acid. In this system, cobalt and manganese serve to promote the free-radical oxidation cycle, while bromide ions act as promoters to enhance the oxidation activity of methyl groups, facilitating the stepwise oxidation of PX into p-methylbenzoic acid and 4-carboxybenzaldehyde, ultimately yielding terephthalic acid. Commercial PTA production is typically conducted in an acetic acid/water solvent under conditions of elevated temperature, high pressure, and an oxygen atmosphere. Characterized by high catalytic activity, a high degree of industrial maturity, and suitability for large-scale continuous production, this catalyst stands as one of the most representative oxidation catalytic systems within the PTA industry.

The upstream segment of the cobalt-manganese-bromine three-way catalyst industry chain primarily encompasses raw materials such as cobalt sources, manganese sources, elemental bromine/hydrobromic acid, acetic acid, deionized water, complexing agents, stabilizers, packaging drums, and storage/transportation equipment; among

these, cobalt salts, manganese salts, and bromides constitute the core raw materials. The midstream segment consists of manufacturers of the composite liquid cobalt-manganese-bromine catalyst, who typically blend cobalt acetate, manganese acetate, and hydrobromic acid (or bromide salts) in specific proportions followed by purification, stabilization, and liquefaction to create specialized catalysts for the liquid-phase oxidation of aromatics such as PTA, IPA, and TMA. The downstream segment is predominantly composed of manufacturers engaged in the oxidation of aromatics, including producers of PTA, isophthalic acid, and trimellitic anhydride; specifically, in PTA production, acetic acid is commonly employed as the solvent and oxygen as the oxidant, utilizing the combined cobalt/manganese/bromide ion catalytic system for the liquid-phase oxidation of para-xylene. The gross profit margin for cobalt-manganese-bromine ternary catalysts stands at approximately 33%.

In 2025, the average price of cobalt-manganese-bromine three-way catalysts is projected to be \$4,200 per ton, with a sales volume of 26.9 k tons and a total production capacity of 38 k tons.

The core value of the cobalt-manganese-bromine three-way catalyst lies in supporting the highly efficient, continuous production of aromatic oxidation facilities, such as those for PTA. In the process of oxidizing para-xylene to produce terephthalic acid, cobalt, manganese, and bromine collectively form a mature free-radical oxidation catalytic system. This system enhances the rate of methyl oxidation and improves reaction conversion rates, making it one of the most widely utilized and technologically mature catalytic systems currently employed in the PTA industry. For PTA manufacturers, although the catalyst accounts for a smaller share of total costs compared to PX feedstock, it directly impacts oxidation reaction efficiency, product impurity levels, acetic acid consumption, equipment corrosion, and the operational stability of the facility.

Competition within the industry centers not merely on the pricing of metal content, but rather on formula stability, impurity control, and adaptability to specific plant configurations. Ternary cobalt-manganese-bromine catalysts are typically supplied as liquid blends; consequently, customers prioritize factors such as catalytic activity, batch-to-batch consistency, metal ion ratios, bromine content control, impurity levels, moisture control, and performance compatibility across various PTA oxidation processes. Given that PTA facilities are characterized by continuous operation, large-scale production, and high shutdown costs, suppliers must undergo rigorous, long-term validation processes to gain entry into a customer's supply chain. As a result, companies possessing robust capabilities in stable raw material sourcing, precision blending, quality control, and on-site technical support are better positioned to cultivate strong

customer loyalty.

Future trends in the sector are gravitating toward low-corrosion, low-consumption, recyclable, and environmentally friendly oxidation technologies. While the traditional cobalt-manganese-bromine system is both mature and highly efficient, the bromine promoter introduces challenges related to equipment corrosion, tail gas treatment, and wastewater disposal; furthermore, fluctuations in the price of cobalt resources can significantly impact catalyst costs. Moving forward, the PTA and aromatic oxidation industries will continue to optimize the ratios of cobalt, manganese, and bromine; enhance catalyst recycling rates; and strengthen the recovery of mother liquor and metal components. Concurrently, the industry will explore low-bromine, low-cobalt, high-selectivity, or alternative oxidation catalytic systems with the aim of reducing plant operating costs and alleviating environmental management burdens.

This report studies the global Cobalt-Manganese-Bromine Three-Way Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cobalt-Manganese-Bromine Three-Way Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cobalt-Manganese-Bromine Three-Way Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cobalt-Manganese-Bromine Three-Way Catalyst total production and demand, 2021-2032, (Tons)

Global Cobalt-Manganese-Bromine Three-Way Catalyst total production value, 2021-2032, (USD Million)

Global Cobalt-Manganese-Bromine Three-Way Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cobalt-Manganese-Bromine Three-Way Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cobalt-Manganese-Bromine Three-Way Catalyst domestic production, consumption, key domestic manufacturers and share

Global Cobalt-Manganese-Bromine Three-Way Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cobalt-Manganese-Bromine Three-Way Catalyst production by Type,

production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cobalt-Manganese-Bromine Three-Way Catalyst production by Application,
production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cobalt-Manganese-Bromine Three-Way Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Golden Bay Holding, Zhejiang Leksung Technology, Nanjing Angyang New Materials, CoreMax, Mechema Chemicals International, OS Company, Jiangsu Grandchem Industrial, Mechema Chemicals Thailand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cobalt-Manganese-Bromine Three-Way Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cobalt-Manganese-Bromine Three-Way Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cobalt-Manganese-Bromine Three-Way Catalyst Market, Segmentation by Type:

Homogeneous Catalysts

Heterogeneous Catalysts

Others

Global Cobalt-Manganese-Bromine Three-Way Catalyst Market, Segmentation by Bromine Content:

Low-Bromine Type (Br
Medium-Bromine Type (Br 8%?15%)

High-Bromine Type (Br > 15%)

Global Cobalt-Manganese-Bromine Three-Way Catalyst Market, Segmentation by Product Form:

Solid Salt Compound Type

Liquid Compound Type

Regenerative Liquid Type

Global Cobalt-Manganese-Bromine Three-Way Catalyst Market, Segmentation by Application:

New Energy Industry

Organic Chemical Industry

Environmental Protection Industry

Others

Companies Profiled:

Zhejiang Golden Bay Holding

Zhejiang Lexsung Technology

Nanjing Angyang New Materials

CoreMax

Mechema Chemicals International

OS Company

Jiangsu Grandchem Industrial

Mechema Chemicals Thailand

Key Questions Answered:

1. How big is the global Cobalt-Manganese-Bromine Three-Way Catalyst market?
2. What is the demand of the global Cobalt-Manganese-Bromine Three-Way Catalyst market?
3. What is the year over year growth of the global Cobalt-Manganese-Bromine Three-Way Catalyst market?
4. What is the production and production value of the global Cobalt-Manganese-Bromine Three-Way Catalyst market?
5. Who are the key producers in the global Cobalt-Manganese-Bromine Three-Way Catalyst market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cobalt-Manganese-Bromine Three-Way Catalyst Introduction
- 1.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Supply & Forecast
 - 1.2.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032)
 - 1.2.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Pricing Trends (2021-2032)
- 1.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Region (Based on Production Site)
 - 1.3.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Region (2021-2032)
 - 1.3.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Region (2021-2032)
 - 1.3.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Region (2021-2032)
 - 1.3.4 China Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032)
 - 1.3.5 South Korea Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032)
 - 1.3.6 Thailand Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cobalt-Manganese-Bromine Three-Way Catalyst Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cobalt-Manganese-Bromine Three-Way Catalyst Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Demand (2021-2032)
- 2.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption by Region
 - 2.2.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption by Region (2021-2026)
 - 2.2.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Forecast by Region (2027-2032)
- 2.3 United States Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)

- 2.4 China Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)
- 2.5 Europe Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)
- 2.6 Japan Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)
- 2.7 South Korea Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)
- 2.8 ASEAN Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)
- 2.9 India Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Manufacturer (2021-2026)
- 3.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Manufacturer (2021-2026)
- 3.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Manufacturer (2021-2026)
- 3.4 Cobalt-Manganese-Bromine Three-Way Catalyst Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Cobalt-Manganese-Bromine Three-Way Catalyst Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Cobalt-Manganese-Bromine Three-Way Catalyst in 2025
- 3.5.3 Global Concentration Ratios (CR8) for Cobalt-Manganese-Bromine Three-Way Catalyst in 2025
- 3.6 Cobalt-Manganese-Bromine Three-Way Catalyst Market: Overall Company Footprint Analysis
- 3.6.1 Cobalt-Manganese-Bromine Three-Way Catalyst Market: Region Footprint
- 3.6.2 Cobalt-Manganese-Bromine Three-Way Catalyst Market: Company Product Type Footprint
- 3.6.3 Cobalt-Manganese-Bromine Three-Way Catalyst Market: Company Product Application Footprint
- 3.7 Competitive Environment
- 3.7.1 Historical Structure of the Industry
- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Comparison
 - 4.1.1 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Comparison
 - 4.2.1 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Comparison
 - 4.3.1 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2026)
- 4.5 China Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers and Market Share
 - 4.5.1 China Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2026)
- 4.6 Rest of World Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Homogeneous Catalysts

5.2.2 Heterogeneous Catalysts

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Type (2021-2032)

5.3.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Type (2021-2032)

5.3.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BROMINE CONTENT

6.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Market Size Overview by Bromine Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Bromine Content

6.2.1 Low-Bromine Type (Br 6.2.2 Medium-Bromine Type (Br 8%?15%)

6.2.3 High-Bromine Type (Br > 15%)

6.3 Market Segment by Bromine Content

6.3.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Bromine Content (2021-2032)

6.3.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Bromine Content (2021-2032)

6.3.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Bromine Content (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Market Size Overview by

Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Solid Salt Compound Type

7.2.2 Liquid Compound Type

7.2.3 Regenerative Liquid Type

7.3 Market Segment by Product Form

7.3.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Product Form (2021-2032)

7.3.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Product Form (2021-2032)

7.3.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 New Energy Industry

8.2.2 Organic Chemical Industry

8.2.3 Environmental Protection Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Application (2021-2032)

8.3.2 World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Application (2021-2032)

8.3.3 World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Zhejiang Golden Bay Holding

9.1.1 Zhejiang Golden Bay Holding Details

9.1.2 Zhejiang Golden Bay Holding Major Business

9.1.3 Zhejiang Golden Bay Holding Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

9.1.4 Zhejiang Golden Bay Holding Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Zhejiang Golden Bay Holding Recent Developments/Updates
- 9.1.6 Zhejiang Golden Bay Holding Competitive Strengths & Weaknesses
- 9.2 Zhejiang Lexsung Technology
 - 9.2.1 Zhejiang Lexsung Technology Details
 - 9.2.2 Zhejiang Lexsung Technology Major Business
 - 9.2.3 Zhejiang Lexsung Technology Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
 - 9.2.4 Zhejiang Lexsung Technology Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Zhejiang Lexsung Technology Recent Developments/Updates
 - 9.2.6 Zhejiang Lexsung Technology Competitive Strengths & Weaknesses
- 9.3 Nanjing Angyang New Materials
 - 9.3.1 Nanjing Angyang New Materials Details
 - 9.3.2 Nanjing Angyang New Materials Major Business
 - 9.3.3 Nanjing Angyang New Materials Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
 - 9.3.4 Nanjing Angyang New Materials Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Nanjing Angyang New Materials Recent Developments/Updates
 - 9.3.6 Nanjing Angyang New Materials Competitive Strengths & Weaknesses
- 9.4 CoreMax
 - 9.4.1 CoreMax Details
 - 9.4.2 CoreMax Major Business
 - 9.4.3 CoreMax Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
 - 9.4.4 CoreMax Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 CoreMax Recent Developments/Updates
 - 9.4.6 CoreMax Competitive Strengths & Weaknesses
- 9.5 Mechema Chemicals International
 - 9.5.1 Mechema Chemicals International Details
 - 9.5.2 Mechema Chemicals International Major Business
 - 9.5.3 Mechema Chemicals International Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
 - 9.5.4 Mechema Chemicals International Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Mechema Chemicals International Recent Developments/Updates
 - 9.5.6 Mechema Chemicals International Competitive Strengths & Weaknesses
- 9.6 OS Company
 - 9.6.1 OS Company Details

- 9.6.2 OS Company Major Business
- 9.6.3 OS Company Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
- 9.6.4 OS Company Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 OS Company Recent Developments/Updates
- 9.6.6 OS Company Competitive Strengths & Weaknesses
- 9.7 Jiangsu Grandchem Industrial
 - 9.7.1 Jiangsu Grandchem Industrial Details
 - 9.7.2 Jiangsu Grandchem Industrial Major Business
 - 9.7.3 Jiangsu Grandchem Industrial Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
 - 9.7.4 Jiangsu Grandchem Industrial Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Jiangsu Grandchem Industrial Recent Developments/Updates
 - 9.7.6 Jiangsu Grandchem Industrial Competitive Strengths & Weaknesses
- 9.8 Mechema Chemicals Thailand
 - 9.8.1 Mechema Chemicals Thailand Details
 - 9.8.2 Mechema Chemicals Thailand Major Business
 - 9.8.3 Mechema Chemicals Thailand Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services
 - 9.8.4 Mechema Chemicals Thailand Cobalt-Manganese-Bromine Three-Way Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mechema Chemicals Thailand Recent Developments/Updates
 - 9.8.6 Mechema Chemicals Thailand Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cobalt-Manganese-Bromine Three-Way Catalyst Industry Chain
- 10.2 Cobalt-Manganese-Bromine Three-Way Catalyst Upstream Analysis
 - 10.2.1 Cobalt-Manganese-Bromine Three-Way Catalyst Core Raw Materials
 - 10.2.2 Main Manufacturers of Cobalt-Manganese-Bromine Three-Way Catalyst Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Cobalt-Manganese-Bromine Three-Way Catalyst Production Mode
- 10.6 Cobalt-Manganese-Bromine Three-Way Catalyst Procurement Model
- 10.7 Cobalt-Manganese-Bromine Three-Way Catalyst Industry Sales Model and Sales Channels

10.7.1 Cobalt-Manganese-Bromine Three-Way Catalyst Sales Model

10.7.2 Cobalt-Manganese-Bromine Three-Way Catalyst Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share by Region (2021-2026)

Table 5. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share by Region (2027-2032)

Table 6. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Region (2021-2026) & (Tons)

Table 7. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Region (2027-2032) & (Tons)

Table 8. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share by Region (2021-2026)

Table 9. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share by Region (2027-2032)

Table 10. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Cobalt-Manganese-Bromine Three-Way Catalyst Major Market Trends

Table 13. World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption by Region (2021-2026) & (Tons)

Table 15. World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cobalt-Manganese-Bromine Three-Way Catalyst Producers in 2025

Table 18. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Cobalt-Manganese-Bromine Three-Way Catalyst Producers in 2025

Table 20. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Cobalt-Manganese-Bromine Three-Way Catalyst Company Evaluation Quadrant

Table 22. World Cobalt-Manganese-Bromine Three-Way Catalyst Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cobalt-Manganese-Bromine Three-Way Catalyst Production Site of Key Manufacturer

Table 24. Cobalt-Manganese-Bromine Three-Way Catalyst Market: Company Product Type Footprint

Table 25. Cobalt-Manganese-Bromine Three-Way Catalyst Market: Company Product Application Footprint

Table 26. Cobalt-Manganese-Bromine Three-Way Catalyst Competitive Factors

Table 27. Cobalt-Manganese-Bromine Three-Way Catalyst New Entrant and Capacity Expansion Plans

Table 28. Cobalt-Manganese-Bromine Three-Way Catalyst Mergers & Acquisitions Activity

Table 29. United States VS China Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cobalt-Manganese-Bromine Three-Way Catalyst Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share (2021-2026)

Table 37. China Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share (2021-2026)

Table 42. Rest of World Based Cobalt-Manganese-Bromine Three-Way Catalyst Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share (2021-2026)

Table 47. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Type (2021-2026) & (Tons)

Table 49. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Type (2027-2032) & (Tons)

Table 50. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Bromine Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Bromine Content (2021-2026) & (Tons)

Table 56. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Bromine Content (2027-2032) & (Tons)

Table 57. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Bromine Content (2021-2026) & (USD Million)

Table 58. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by

Bromine Content (2027-2032) & (USD Million)

Table 59. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Bromine Content (2021-2026) & (US\$/Ton)

Table 60. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Bromine Content (2027-2032) & (US\$/Ton)

Table 61. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Product Form (2021-2026) & (Tons)

Table 63. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Product Form (2027-2032) & (Tons)

Table 64. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 67. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 68. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Application (2021-2026) & (Tons)

Table 70. World Cobalt-Manganese-Bromine Three-Way Catalyst Production by Application (2027-2032) & (Tons)

Table 71. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Zhejiang Golden Bay Holding Basic Information, Manufacturing Base and Competitors

Table 76. Zhejiang Golden Bay Holding Major Business

Table 77. Zhejiang Golden Bay Holding Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 78. Zhejiang Golden Bay Holding Cobalt-Manganese-Bromine Three-Way

Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zhejiang Golden Bay Holding Recent Developments/Updates

Table 80. Zhejiang Golden Bay Holding Competitive Strengths & Weaknesses

Table 81. Zhejiang Lexsung Technology Basic Information, Manufacturing Base and Competitors

Table 82. Zhejiang Lexsung Technology Major Business

Table 83. Zhejiang Lexsung Technology Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 84. Zhejiang Lexsung Technology Cobalt-Manganese-Bromine Three-Way Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Zhejiang Lexsung Technology Recent Developments/Updates

Table 86. Zhejiang Lexsung Technology Competitive Strengths & Weaknesses

Table 87. Nanjing Angyang New Materials Basic Information, Manufacturing Base and Competitors

Table 88. Nanjing Angyang New Materials Major Business

Table 89. Nanjing Angyang New Materials Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 90. Nanjing Angyang New Materials Cobalt-Manganese-Bromine Three-Way Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nanjing Angyang New Materials Recent Developments/Updates

Table 92. Nanjing Angyang New Materials Competitive Strengths & Weaknesses

Table 93. CoreMax Basic Information, Manufacturing Base and Competitors

Table 94. CoreMax Major Business

Table 95. CoreMax Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 96. CoreMax Cobalt-Manganese-Bromine Three-Way Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. CoreMax Recent Developments/Updates

Table 98. CoreMax Competitive Strengths & Weaknesses

Table 99. Mechema Chemicals International Basic Information, Manufacturing Base and Competitors

Table 100. Mechema Chemicals International Major Business

Table 101. Mechema Chemicals International Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 102. Mechema Chemicals International Cobalt-Manganese-Bromine Three-Way

Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mechema Chemicals International Recent Developments/Updates

Table 104. Mechema Chemicals International Competitive Strengths & Weaknesses

Table 105. OS Company Basic Information, Manufacturing Base and Competitors

Table 106. OS Company Major Business

Table 107. OS Company Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 108. OS Company Cobalt-Manganese-Bromine Three-Way Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. OS Company Recent Developments/Updates

Table 110. OS Company Competitive Strengths & Weaknesses

Table 111. Jiangsu Grandchem Industrial Basic Information, Manufacturing Base and Competitors

Table 112. Jiangsu Grandchem Industrial Major Business

Table 113. Jiangsu Grandchem Industrial Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 114. Jiangsu Grandchem Industrial Cobalt-Manganese-Bromine Three-Way Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jiangsu Grandchem Industrial Recent Developments/Updates

Table 116. Jiangsu Grandchem Industrial Competitive Strengths & Weaknesses

Table 117. Mechema Chemicals Thailand Basic Information, Manufacturing Base and Competitors

Table 118. Mechema Chemicals Thailand Major Business

Table 119. Mechema Chemicals Thailand Cobalt-Manganese-Bromine Three-Way Catalyst Product and Services

Table 120. Mechema Chemicals Thailand Cobalt-Manganese-Bromine Three-Way Catalyst Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Mechema Chemicals Thailand Recent Developments/Updates

Table 122. Mechema Chemicals Thailand Competitive Strengths & Weaknesses

Table 123. Global Key Players of Cobalt-Manganese-Bromine Three-Way Catalyst Upstream (Raw Materials)

Table 124. Global Cobalt-Manganese-Bromine Three-Way Catalyst Typical Customers

Table 125. Cobalt-Manganese-Bromine Three-Way Catalyst Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cobalt-Manganese-Bromine Three-Way Catalyst Picture

Figure 2. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032) & (Tons)

Figure 5. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share by Region (2021-2032)

Figure 7. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share by Region (2021-2032)

Figure 8. China Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032) & (Tons)

Figure 9. South Korea Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032) & (Tons)

Figure 10. Thailand Cobalt-Manganese-Bromine Three-Way Catalyst Production (2021-2032) & (Tons)

Figure 11. Cobalt-Manganese-Bromine Three-Way Catalyst Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 14. World Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Market Share by Region (2021-2032)

Figure 15. United States Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 16. China Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 17. Europe Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 18. Japan Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 19. South Korea Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 21. India Cobalt-Manganese-Bromine Three-Way Catalyst Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Cobalt-Manganese-Bromine Three-Way Catalyst by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Cobalt-Manganese-Bromine Three-Way Catalyst Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Cobalt-Manganese-Bromine Three-Way Catalyst Markets in 2025

Figure 25. United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cobalt-Manganese-Bromine Three-Way Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share 2025

Figure 29. China Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share 2025

Figure 31. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share by Type in 2025

Figure 33. Homogeneous Catalysts

Figure 34. Heterogeneous Catalysts

Figure 35. Others

Figure 36. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market Share by Type (2021-2032)

Figure 37. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share by Type (2021-2032)

Figure 38. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by Bromine Content, (USD Million), 2021 & 2025 & 2032

Figure 40. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value Market Share by Bromine Content in 2025

Figure 41. Low-Bromine Type (Br 8%?15%)

Figure 42. Medium-Bromine Type (Br 15%?20%)

Figure 43. High-Bromine Type (Br > 20%)

Figure 44. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market

Share by Bromine Content (2021-2032)

Figure 45. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value

Market Share by Bromine Content (2021-2032)

Figure 46. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by
Bromine Content (2021-2032) & (US\$/Ton)

Figure 47. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by
Product Form, (USD Million), 2021 & 2025 & 2032

Figure 48. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value
Market Share by Product Form in 2025

Figure 49. Solid Salt Compound Type

Figure 50. Liquid Compound Type

Figure 51. Regenerative Liquid Type

Figure 52. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market
Share by Product Form (2021-2032)

Figure 53. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value
Market Share by Product Form (2021-2032)

Figure 54. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by
Product Form (2021-2032) & (US\$/Ton)

Figure 55. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value by
Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value
Market Share by Application in 2025

Figure 57. New Energy Industry

Figure 58. Organic Chemical Industry

Figure 59. Environmental Protection Industry

Figure 60. Others

Figure 61. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Market
Share by Application (2021-2032)

Figure 62. World Cobalt-Manganese-Bromine Three-Way Catalyst Production Value
Market Share by Application (2021-2032)

Figure 63. World Cobalt-Manganese-Bromine Three-Way Catalyst Average Price by
Application (2021-2032) & (US\$/Ton)

Figure 64. Cobalt-Manganese-Bromine Three-Way Catalyst Industry Chain

Figure 65. Cobalt-Manganese-Bromine Three-Way Catalyst Procurement Model

Figure 66. Cobalt-Manganese-Bromine Three-Way Catalyst Sales Model

Figure 67. Cobalt-Manganese-Bromine Three-Way Catalyst Sales Channels, Direct

Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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