

Global Cobalt CMP Slurries Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Cobalt CMP Slurries market size was valued at US\$ 23.7 million in 2024 and is forecast to a readjusted size of USD 87.7 million by 2031 with a CAGR of 20.8% during review period.

Cobalt polishing liquids are widely used in technology nodes of 10nm and below, and cobalt will partially replace copper as wires. Cobalt CMP slurries are designed to polish cobalt and barrier metals and planarize all films in the circuits during advanced Cobalt interconnect polish.

TSMC, Samsung and Intel are the three foundry companies in the world that have achieved 3nm, 5nm and 7nm processes. According to TSMC's annual report, TSMC's 7nm, 5nm, and 3nm revenues accounted for 58% of its total foundry revenue in 2023, and are expected to increase further in the next few years. Samsung's cutting-edge process revenue, in 2023, the company's 3nm, 5m and 7nm revenue accounted for more than 55% of its total foundry revenue, and it is expected to exceed 60% in 2024. Intel's cutting-edge foundry business is relatively weaker than TSMC and Samsung, and it has not yet mass-produced 3nm process. In 2023, Intel's 5nm and 7nm process revenue accounted for approximately 27% of total foundry revenue.

This report is a detailed and comprehensive analysis for global Cobalt CMP Slurries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process Node and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cobalt CMP Slurries market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2020-2031

Global Cobalt CMP Slurries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2020-2031

Global Cobalt CMP Slurries market size and forecasts, by Process Node and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2020-2031

Global Cobalt CMP Slurries market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cobalt CMP Slurries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cobalt CMP Slurries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujifilm, DuPont, Fujimi Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cobalt CMP Slurries market is split by Process Node and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Process Node, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Process Node

7 and 5nm Node

3 and 2nm Node

Market segment by Application

Smart Phone

High-Performance Computing (HPC)

Others

Major players covered

Fujifilm

DuPont

Fujimi Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cobalt CMP Slurries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cobalt CMP Slurries, with price, sales quantity, revenue, and global market share of Cobalt CMP Slurries from 2020 to 2025.

Chapter 3, the Cobalt CMP Slurries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cobalt CMP Slurries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Process Node and by Application, with sales market share and growth rate by Process Node, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Cobalt CMP Slurries market forecast, by regions, by Process Node, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cobalt CMP Slurries.

Chapter 14 and 15, to describe Cobalt CMP Slurries sales channel, distributors, customers, research findings and conclusion.

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