

Global Cobalt-60 for Gamma Knife Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cobalt-60 for Gamma Knife market size was valued at US\$ 94.14 million in 2025 and is forecast to a readjusted size of US\$ 132 million by 2032 with a CAGR of 4.9% during review period.

Cobalt-60 for Gamma Knife refers to sealed radioactive cobalt-60 sources specifically designed for use in Gamma Knife stereotactic radiosurgery systems. Through radioactive decay, cobalt-60 emits high-energy gamma rays with principal energies of approximately 1.17 MeV and 1.33 MeV. Multiple gamma-ray beams are collimated and focused on a precisely defined intracranial target, delivering a high radiation dose to the lesion while minimizing exposure to surrounding healthy tissue. Gamma Knife systems are widely used for the non-invasive treatment of brain tumors, arteriovenous malformations (AVMs), trigeminal neuralgia, and various functional neurological disorders. Cobalt-60 sources used in Gamma Knife equipment must meet stringent requirements regarding radioactivity, source geometry, encapsulation integrity, and radiation safety to ensure treatment accuracy and operational reliability.

In 2025, global Cobalt-60 for Gamma Knife production reached approximately 3.5 million Curie, average price was 26.14 USD/Curie, with gross margin 40%

The global Cobalt-60 for Gamma Knife market remains a niche but strategically important segment within the medical isotope industry. Demand is primarily driven by the installed base of Gamma Knife radiosurgery systems, particularly in neurosurgery applications for treating brain tumors, vascular malformations, and functional neurological disorders. Since Cobalt-60 sources require periodic replacement due to radioactive decay, the market benefits from a stable replacement cycle rather than

relying solely on new equipment installations. Supply remains highly concentrated among a limited number of nuclear reactors and isotope producers, creating high barriers to entry and making long-term supply security a key concern for healthcare providers. Looking ahead, increasing demand for non-invasive cancer treatments, expanding healthcare infrastructure in emerging markets, and continued utilization of stereotactic radiosurgery are expected to support moderate market growth. However, competition from advanced linear accelerator (LINAC)-based radiosurgery systems and stringent regulatory requirements may constrain expansion.

This report is a detailed and comprehensive analysis for global Cobalt-60 for Gamma Knife market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cobalt-60 for Gamma Knife market size and forecasts, in consumption value (\$ Million), sales quantity (Curie), and average selling prices (US\$/Curie), 2021-2032

Global Cobalt-60 for Gamma Knife market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Curie), and average selling prices (US\$/Curie), 2021-2032

Global Cobalt-60 for Gamma Knife market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Curie), and average selling prices (US\$/Curie), 2021-2032

Global Cobalt-60 for Gamma Knife market shares of main players, shipments in revenue (\$ Million), sales quantity (Curie), and ASP (US\$/Curie), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cobalt-60 for Gamma Knife

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cobalt-60 for Gamma Knife market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordion, China National Nuclear Corporation, Rosatom, Eckert & Ziegler Strahlen, Polatom, NTP, DIOXITEK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cobalt-60 for Gamma Knife market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Activity Co-60 Sources

Low-Activity Co-60 Sources

Market segment by Shaped

Cobalt Pellet Sources

Cobalt Cylinder Sources

Others

Market segment by Application

Medical Devices

Medical Radiotherapy

Others

Major players covered

Nordion

China National Nuclear Corporation

Rosatom

Eckert & Ziegler Strahlen

Polatom

NTP

DIOXITEK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cobalt-60 for Gamma Knife product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cobalt-60 for Gamma Knife, with price, sales quantity, revenue, and global market share of Cobalt-60 for Gamma Knife from 2021 to 2026.

Chapter 3, the Cobalt-60 for Gamma Knife competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cobalt-60 for Gamma Knife breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cobalt-60 for Gamma Knife market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cobalt-60 for Gamma Knife.

Chapter 14 and 15, to describe Cobalt-60 for Gamma Knife sales channel, distributors, customers, research findings and conclusion.

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