

Global Coated Spherical Purified Graphite (CSPG) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coated Spherical Purified Graphite (CSPG) market size is expected to reach \$ 2867 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

In 2025, global Coated Spherical Purified Graphite (CSPG) production reached approximately 199.75 Kilotons, the average price is US\$ 12,750/Ton. Coated Spherical Purified Graphite (CSPG) is a high-performance lithium-ion battery anode material prepared from natural flake graphite through processes such as crushing, spheroidization, high-temperature purification, and surface carbon coating. Its core characteristic is the formation of a uniform and dense carbon coating on the surface of high-purity spherical graphite particles, thereby improving the material's conductivity, cycle stability, and initial coulombic efficiency, while reducing electrolyte decomposition and interfacial side reactions. CSPG typically features a purity higher than 99.95%, uniform particle size distribution, high tap density, and moderate specific surface area, effectively improving lithium-ion insertion and extraction efficiency, enhancing battery energy density and lifespan. This material is widely used in new energy vehicle power batteries, energy storage batteries, consumer electronics batteries, and high-end industrial power supplies, and is an important product for achieving high performance and industrialization of natural graphite anode materials. With the rapid development of the electric vehicle and energy storage markets, coated spherical purified graphite is continuously upgrading towards higher purity, higher tap density, longer cycle life, and low-carbon manufacturing.

The upstream of the Coated Spherical Purified Graphite (CSPG) industry chain mainly includes natural graphite mineral resources, graphite concentrate, chemical purification reagents, high-temperature graphitization equipment, coated carbon source materials,

and energy supply. The midstream encompasses core processing steps such as graphite spheroidization, purification, surface coating, screening, and quality testing. The downstream is primarily used in new energy vehicle power batteries, energy storage batteries, consumer electronics batteries, and industrial power supply anode materials. Currently, the global market is experiencing growth driven by the rapid expansion of the electric vehicle and energy storage industries, with continuously increasing demand for high-performance, high-purity, and high-density products. Regionally, the Asia-Pacific region dominates due to its well-established graphite resource development and anode material manufacturing system, while North America and Europe are actively promoting the construction of localized supply chains to enhance the security of key battery material supplies. Future industry development will focus on ultra-high purity purification technology, low-energy spheroidization processes, green coating technology, recycling and reuse, and low-carbon manufacturing systems, while simultaneously meeting the development needs of high-energy-density, fast-charging, and long-life batteries. However, the industry still faces challenges such as uneven distribution of high-quality graphite resources, increasingly stringent environmental regulations, high energy consumption in purification and graphitization, strong technological barriers, and cost pressures from regional supply chain restructuring. Overall, with the global energy transition and the continued expansion of the battery industry, the Coated Spherical Purified Graphite (CSPG) market will accelerate its development towards higher performance, greener practices, localization, and supply chain diversification.

This report studies the global Coated Spherical Purified Graphite (CSPG) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coated Spherical Purified Graphite (CSPG) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coated Spherical Purified Graphite (CSPG) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coated Spherical Purified Graphite (CSPG) total production and demand, 2021-2032, (Kilotons)

Global Coated Spherical Purified Graphite (CSPG) total production value, 2021-2032, (USD Million)

Global Coated Spherical Purified Graphite (CSPG) production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Coated Spherical Purified Graphite (CSPG) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Coated Spherical Purified Graphite (CSPG) domestic production, consumption, key domestic manufacturers and share

Global Coated Spherical Purified Graphite (CSPG) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Coated Spherical Purified Graphite (CSPG) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Coated Spherical Purified Graphite (CSPG) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Coated Spherical Purified Graphite (CSPG) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Falcon Energy Materials, Shanghai Shanshan New Material, BTR New Material Group, Minviro, Imerys Graphite & Carbon, Nouveau Monde, NextSource Materials, EcoGraf, Allied Graphite, ANZAPLAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coated Spherical Purified Graphite (CSPG) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coated Spherical Purified Graphite (CSPG) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coated Spherical Purified Graphite (CSPG) Market, Segmentation by Type:

Chemical Purification Type

High-Temperature Purification Type

Chemical-High-Temperature Combined Purification Type

Green and Low-Carbon Purification Type

Global Coated Spherical Purified Graphite (CSPG) Market, Segmentation by Particle Size:

10?15?m

15?20?m

20?25?m

>25?m

Global Coated Spherical Purified Graphite (CSPG) Market, Segmentation by Application:

New Energy Vehicle Power Batteries

Energy Storage Battery Systems (ESS)

Consumer Electronics Batteries

Others

Companies Profiled:

Falcon Energy Materials

Shanghai Shanshan New Material

BTR New Material Group

Minviro

Imerys Graphite & Carbon

Nouveau Monde

NextSource Materials

EcoGraf

Allied Graphite

ANZAPLAN

South Star Battery Metals

Sarytogan

Westwater Resources

Key Questions Answered:

1. How big is the global Coated Spherical Purified Graphite (CSPG) market?
2. What is the demand of the global Coated Spherical Purified Graphite (CSPG) market?
3. What is the year over year growth of the global Coated Spherical Purified Graphite (CSPG) market?
4. What is the production and production value of the global Coated Spherical Purified Graphite (CSPG) market?
5. Who are the key producers in the global Coated Spherical Purified Graphite (CSPG) market?
6. What are the growth factors driving the market demand?

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