

Global Coated Spherical Purified Graphite (CSPG) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Coated Spherical Purified Graphite (CSPG) market size was valued at US\$ 1696 million in 2025 and is forecast to a readjusted size of US\$ 2867 million by 2032 with a CAGR of 7.8% during review period.

In 2025, global Coated Spherical Purified Graphite (CSPG) production reached approximately 199.75 Kilotons, the average price is US\$ 12,750/Ton. Coated Spherical Purified Graphite (CSPG) is a high-performance lithium-ion battery anode material prepared from natural flake graphite through processes such as crushing, spheroidization, high-temperature purification, and surface carbon coating. Its core characteristic is the formation of a uniform and dense carbon coating on the surface of high-purity spherical graphite particles, thereby improving the material's conductivity, cycle stability, and initial coulombic efficiency, while reducing electrolyte decomposition and interfacial side reactions. CSPG typically features a purity higher than 99.95%, uniform particle size distribution, high tap density, and moderate specific surface area, effectively improving lithium-ion insertion and extraction efficiency, enhancing battery energy density and lifespan. This material is widely used in new energy vehicle power batteries, energy storage batteries, consumer electronics batteries, and high-end industrial power supplies, and is an important product for achieving high performance and industrialization of natural graphite anode materials. With the rapid development of the electric vehicle and energy storage markets, coated spherical purified graphite is continuously upgrading towards higher purity, higher tap density, longer cycle life, and low-carbon manufacturing.

The upstream of the Coated Spherical Purified Graphite (CSPG) industry chain mainly

includes natural graphite mineral resources, graphite concentrate, chemical purification reagents, high-temperature graphitization equipment, coated carbon source materials, and energy supply. The midstream encompasses core processing steps such as graphite spheroidization, purification, surface coating, screening, and quality testing. The downstream is primarily used in new energy vehicle power batteries, energy storage batteries, consumer electronics batteries, and industrial power supply anode materials. Currently, the global market is experiencing growth driven by the rapid expansion of the electric vehicle and energy storage industries, with continuously increasing demand for high-performance, high-purity, and high-density products. Regionally, the Asia-Pacific region dominates due to its well-established graphite resource development and anode material manufacturing system, while North America and Europe are actively promoting the construction of localized supply chains to enhance the security of key battery material supplies. Future industry development will focus on ultra-high purity purification technology, low-energy spheroidization processes, green coating technology, recycling and reuse, and low-carbon manufacturing systems, while simultaneously meeting the development needs of high-energy-density, fast-charging, and long-life batteries. However, the industry still faces challenges such as uneven distribution of high-quality graphite resources, increasingly stringent environmental regulations, high energy consumption in purification and graphitization, strong technological barriers, and cost pressures from regional supply chain restructuring. Overall, with the global energy transition and the continued expansion of the battery industry, the Coated Spherical Purified Graphite (CSPG) market will accelerate its development towards higher performance, greener practices, localization, and supply chain diversification.

This report is a detailed and comprehensive analysis for global Coated Spherical Purified Graphite (CSPG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Coated Spherical Purified Graphite (CSPG) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Coated Spherical Purified Graphite (CSPG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Coated Spherical Purified Graphite (CSPG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Coated Spherical Purified Graphite (CSPG) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Coated Spherical Purified Graphite (CSPG)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Coated Spherical Purified Graphite (CSPG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Falcon Energy Materials, Shanghai Shanshan New Material, BTR New Material Group, Minviro, Imerys Graphite & Carbon, Nouveau Monde, NextSource Materials, EcoGraf, Allied Graphite, ANZAPLAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coated Spherical Purified Graphite (CSPG) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume

and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Purification Type

High-Temperature Purification Type

Chemical-High-Temperature Combined Purification Type

Green and Low-Carbon Purification Type

Market segment by Particle Size

10?15?m

15?20?m

20?25?m

>25?m

Market segment by Application

New Energy Vehicle Power Batteries

Energy Storage Battery Systems (ESS)

Consumer Electronics Batteries

Others

Major players covered

Falcon Energy Materials

Shanghai Shanshan New Material

BTR New Material Group

Minviro

Imerys Graphite & Carbon

Nouveau Monde

NextSource Materials

EcoGraf

Allied Graphite

ANZAPLAN

South Star Battery Metals

Sarytogan

Westwater Resources

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coated Spherical Purified Graphite (CSPG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coated Spherical Purified Graphite (CSPG), with price, sales quantity, revenue, and global market share of Coated Spherical Purified Graphite (CSPG) from 2021 to 2026.

Chapter 3, the Coated Spherical Purified Graphite (CSPG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coated Spherical Purified Graphite (CSPG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Coated Spherical Purified Graphite (CSPG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coated Spherical Purified Graphite (CSPG).

Chapter 14 and 15, to describe Coated Spherical Purified Graphite (CSPG) sales channel, distributors, customers, research findings and conclusion.

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